

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 8B  
ASSETS HELD TO COVER LINKED LIABILITIES

(₹ '000)

Particulars	June 30, 2018					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 85,529,974 thousands)	62,701,525	7,834,858	398,127	8,014,447	5,456,850	<b>84,405,807</b>
<b>Other approved securities</b> (Historical value: ₹ 3,140,558 thousands)	2,289,043	299,537	16,097	286,392	141,706	<b>3,032,775</b>
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 368,492,620 thousands)	388,726,343	66,868,765	5,278,488	4,720,731	4,308,197	<b>469,902,524</b>
Preference shares (Historical value: ₹ 565,345 thousands)	273,526	145,874	6,268	277,806	13,709	<b>717,183</b>
Debentures/Bonds (Historical value: ₹ 42,125,007 thousands)	21,842,101	8,084,981	611,348	6,522,176	4,093,929	<b>41,154,535</b>
Fixed deposits (Historical value: ₹ 691,600 thousands)	539,845	106,095	4,900	31,800	8,960	<b>691,600</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 64,900,015 thousands)	61,968,832	10,519,749	805,000	357,647	331,334	<b>73,982,562</b>
Debentures/Bonds (Historical value: ₹ 72,762,448 thousands)	48,009,668	8,632,660	621,086	8,538,265	6,019,752	<b>71,821,431</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 14,765,033 thousands)	7,352,843	950,782	59,771	44,941	40,565	<b>8,448,902</b>
Debentures/Bonds (Historical value: ₹ 38,661 thousands)	-	-	-	29,831	9,944	<b>39,775</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 31,572,928 thousands)	20,482,191	3,321,466	226,237	403,039	347,650	<b>24,780,583</b>
Debentures/Bonds (Historical value: ₹ 503,363 thousands)	4,158	5,198	-	281,719	205,832	<b>496,907</b>
Mutual fund (Historical value: ₹ 14,377,600 thousands)	14,779,842	837,849	13,905	-	-	<b>15,631,596</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 24,248,975 thousands)	20,202,767	2,565,903	157,491	810,328	920,809	<b>24,657,298</b>
<b>Other approved securities</b> (Historical value: ₹ 9,379,955 thousands)	9,040,633	226,761	-	-	-	<b>9,267,394</b>
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 6,811,722 thousands)	4,727,895	767,536	30,891	585,783	623,378	<b>6,735,483</b>
Certificate of deposits (Historical value: ₹ 4,131,702 thousands)	3,566,889	76,736	5,072	159,983	434,224	<b>4,242,904</b>
Commercial papers (Historical value: ₹ 23,708,758 thousands)	19,351,519	2,010,252	20,857	588,863	2,215,789	<b>24,187,280</b>
Fixed deposits (Historical value: ₹ 250,000 thousands)	113,354	5,003	28,800	78,100	24,743	<b>250,000</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 21,494,918 thousands)	18,984,153	925,167	77,284	678,053	837,536	<b>21,502,193</b>
Mutual fund (Historical value: ₹ 44,709,566 thousands)	33,859,135	6,018,969	658,645	2,231,572	1,952,013	<b>44,720,334</b>
Preference shares (Historical value: ₹ 11 thousands)	12	-	-	-	-	<b>12</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 27,557,778 thousands)	20,027,653	2,605,705	28,465	2,225,607	2,554,070	<b>27,441,500</b>
Certificate of deposits (Historical value: ₹ 9,881,920 thousands)	8,370,569	647,547	6,694	383,556	722,814	<b>10,131,180</b>
Commercial papers (Historical value: ₹ 19,579,821 thousands)	16,841,885	1,655,812	45,059	502,413	938,589	<b>19,983,758</b>
<b>Other investments</b>						
Venture Fund (Historical value: ₹ 6,466 thousands)	6,243	-	-	-	-	<b>6,243</b>
<b>Net current asset</b>	6,887,997	779,900	18,046	793,989	628,463	<b>9,108,395</b>
<b>Total</b>	<b>790,950,621</b>	<b>125,893,105</b>	<b>9,118,531</b>	<b>38,547,041</b>	<b>32,830,856</b>	<b>997,340,154</b>
In India	790,950,621	125,893,105	9,118,531	38,547,041	32,830,856	997,340,154
<b>Total</b>	<b>790,950,621</b>	<b>125,893,105</b>	<b>9,118,531</b>	<b>38,547,041</b>	<b>32,830,856</b>	<b>997,340,154</b>

1. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS**

**SCHEDULE - 8B**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	March 31, 2018					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 96,941,925 thousands)	73,927,692	10,444,619	623,544	7,692,184	4,878,884	<b>97,566,923</b>
<b>Other approved securities</b> (Historical value: ₹ 17,440,299 thousands)	14,037,748	1,576,806	122,699	986,243	616,515	<b>17,340,011</b>
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 358,453,332 thousands)	367,993,453	68,846,173	5,184,008	4,165,133	3,649,339	<b>449,838,106</b>
Preference shares (Historical value: ₹ 565,345 thousands)	268,232	143,051	6,147	272,429	13,443	<b>703,302</b>
Debentures/Bonds (Historical value: ₹ 44,938,468 thousands)	23,937,117	8,833,037	604,253	6,865,824	4,692,786	<b>44,933,017</b>
Fixed deposits (Historical value: ₹ 691,600 thousands)	557,495	106,095	4,900	22,310	800	<b>691,600</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 69,231,134 thousands)	69,624,526	12,936,769	978,434	778,304	703,925	<b>85,021,958</b>
Debentures/Bonds (Historical value: ₹ 74,281,673 thousands)	48,285,337	9,812,503	604,554	9,451,888	6,564,160	<b>74,718,442</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 15,554,247 thousands)	9,584,675	1,343,567	76,132	141,219	125,761	<b>11,271,354</b>
Debentures/Bonds (Historical value: ₹ 38,661 thousands)	-	-	-	30,579	10,193	<b>40,772</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 33,397,090 thousands)	24,357,637	3,970,364	271,201	363,151	311,757	<b>29,274,110</b>
Debentures/Bonds (Historical value: ₹ 503,363 thousands)	4,269	5,337	-	289,255	211,338	<b>510,199</b>
Mutual fund (Historical value: ₹ 2,945,661 thousands)	3,816,224	405	137	-	-	<b>3,816,766</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 18,406,936 thousands)	16,898,904	346,277	3,473	181,449	1,035,629	<b>18,465,732</b>
<b>Other approved securities</b> (Historical value: ₹ 8,337,161 thousands)	8,242,602	41,874	-	-	-	<b>8,284,476</b>
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 8,673,361 thousands)	6,029,878	1,007,463	50,401	753,543	819,891	<b>8,661,176</b>
Certificate of deposits (Historical value: ₹ 4,004,701 thousands)	3,465,419	103,476	4,982	44,643	426,536	<b>4,045,056</b>
Commercial papers (Historical value: ₹ 21,517,556 thousands)	19,087,276	1,031,870	12,157	330,168	1,428,231	<b>21,889,702</b>
Fixed deposits (Historical value: ₹ 250,000 thousands)	113,354	5,003	28,800	89,600	13,243	<b>250,000</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 9,669,885 thousands)	6,553,443	2,005,023	12,975	234,633	870,926	<b>9,677,000</b>
Mutual fund (Historical value: ₹ 22,012,371 thousands)	17,176,754	2,469,308	400,536	438,614	1,553,508	<b>22,038,720</b>
Preference shares (Historical value: ₹ 11 thousands)	11	-	-	-	-	<b>11</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 28,315,024 thousands)	19,295,217	3,483,558	82,427	2,597,710	2,832,584	<b>28,291,496</b>
Certificate of deposits (Historical value: ₹ 9,809,505 thousands)	8,312,723	706,523	6,575	161,841	698,745	<b>9,886,407</b>
Commercial papers (Historical value: ₹ 17,984,283 thousands)	15,715,291	1,353,109	42,584	511,318	563,989	<b>18,186,291</b>
<b>Other investments</b>						
Venture Fund (Historical value: ₹ 8,248 thousands)	6,243	-	-	-	-	<b>6,243</b>
<b>Net current asset</b>	6,056,014	349,538	59,530	2,236,213	909,519	<b>9,610,814</b>
<b>Total</b>	<b>763,347,534</b>	<b>130,921,748</b>	<b>9,180,449</b>	<b>38,638,251</b>	<b>32,931,702</b>	<b>975,019,684</b>
In India	763,347,534	130,921,748	9,180,449	38,638,251	32,931,702	975,019,684
<b>Total</b>	<b>763,347,534</b>	<b>130,921,748</b>	<b>9,180,449</b>	<b>38,638,251</b>	<b>32,931,702</b>	<b>975,019,684</b>

1. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS**

**SCHEDULE - 8B**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	June 30, 2017					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 129,430,519 thousands)	97,855,535	14,838,526	893,805	11,115,955	7,595,952	<b>132,299,773</b>
<b>Other approved securities</b> (Historical value: ₹ 28,418,371 thousands)	20,296,731	3,892,241	269,483	2,617,037	1,788,197	<b>28,863,689</b>
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 291,507,769 thousands)	292,674,487	82,081,589	4,780,728	3,666,884	3,196,298	<b>386,399,986</b>
Preference shares (Historical value: ₹ 764,901 thousands)	397,715	201,837	10,543	344,121	17,168	<b>971,384</b>
Debentures/Bonds (Historical value: ₹ 32,072,946 thousands)	17,004,692	6,450,464	306,843	5,574,368	3,392,239	<b>32,728,606</b>
Fixed deposits (Historical value: ₹ 956,100 thousands)	754,299	106,474	17,200	70,084	8,043	<b>956,100</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 74,645,156 thousands)	70,526,980	16,896,041	885,881	1,046,313	927,694	<b>90,282,909</b>
Debentures/Bonds (Historical value: ₹ 50,138,477 thousands)	31,106,005	8,274,333	539,545	5,997,065	5,109,930	<b>51,026,878</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 13,694,561 thousands)	8,323,117	1,410,450	86,364	173,881	135,399	<b>10,129,211</b>
Debentures/Bonds (Historical value: ₹ 38,661 thousands)	-	-	-	30,969	10,323	<b>41,292</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 24,274,200 thousands)	19,489,896	5,123,065	257,131	344,971	294,664	<b>25,509,727</b>
Debentures/Bonds (Historical value: ₹ 1,785,471 thousands)	454,871	538,223	11,673	483,399	381,691	<b>1,869,857</b>
Mutual fund (Historical value: ₹ 5,687,489 thousands)	6,006,281	808,356	12,158	36,258	6,166	<b>6,869,219</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 49,844,066 thousands)	43,219,887	3,974,436	27,752	613,847	2,410,115	<b>50,246,037</b>
<b>Other approved securities</b> (Historical value: ₹ 1,889,539 thousands)	1,883,745	-	-	-	-	<b>1,883,745</b>
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 4,859,731 thousands)	3,091,161	584,367	12,396	231,987	933,059	<b>4,852,970</b>
Commercial papers (Historical value: ₹ 6,572,076 thousands)	5,300,207	688,074	5,155	88,526	559,206	<b>6,641,168</b>
Fixed deposits (Historical value: ₹ 6,695,025 thousands)	4,840,300	839,100	44,600	440,475	530,550	<b>6,695,025</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 5,034,900 thousands)	3,763,502	1,271,580	-	-	674	<b>5,035,756</b>
Mutual fund (Historical value: ₹ 17,242,796 thousands)	14,251,299	2,288,700	465,539	173,043	64,215	<b>17,242,796</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 13,361,466 thousands)	8,482,668	1,697,767	57,690	1,277,137	1,988,629	<b>13,503,891</b>
Certificate of deposits (Historical value: ₹ 10,374,067 thousands)	7,781,112	846,702	14,758	922,552	1,015,131	<b>10,580,255</b>
Commercial papers (Historical value: ₹ 11,445,798 thousands)	9,669,399	1,013,376	8,069	269,107	815,433	<b>11,775,384</b>
<b>Other investments</b>						
Venture Fund (Historical value: ₹ 10,030 thousands)	6,559	-	-	-	-	<b>6,559</b>
<b>Net current asset</b>	2,704,940	599,602	19,982	611,845	571,889	<b>4,508,258</b>
<b>Total</b>	<b>669,885,388</b>	<b>154,425,303</b>	<b>8,727,295</b>	<b>36,129,824</b>	<b>31,752,665</b>	<b>900,920,475</b>
In India	669,885,388	154,425,303	8,727,295	36,129,824	31,752,665	900,920,475
<b>Total</b>	<b>669,885,388</b>	<b>154,425,303</b>	<b>8,727,295</b>	<b>36,129,824</b>	<b>31,752,665</b>	<b>900,920,475</b>

1. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.