

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2019

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³					
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}		
1	Government Securities															
	Central Government Bonds	CGSB	1,948,222.85	38,527.80	8.27%	8.27%	1,873,052.27	146,194.22	7.81%	7.81%	1,565,075.87	136,127.85	8.70%	8.70%		
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	18,766.38	689.41	6.06%	6.06%		
			-	-			-	-			-	-				
2	Government Securities / Other Approved Securities															
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	State Government Bonds / Development Loans	SGGB	183,361.48	3,387.70	7.71%	7.71%	193,090.28	13,025.74	6.75%	6.75%	232,037.24	20,564.99	8.86%	8.86%		
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	48,292.70	1,396.89	12.26%	12.26%	56,993.96	4,996.38	8.77%	8.77%	51,101.54	4,282.33	8.38%	8.38%		
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
			-	-			-	-			-	-				
3	Investment Subject to Exposure Norms															
	(a) Housing and Loan to State Govt for Housing															
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	178,855.69	3,709.03	8.68%	8.68%	139,351.95	11,563.22	8.30%	8.30%	78,034.73	7,011.89	8.99%	8.99%		
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	7,535.00	64.22	8.05%	8.05%	4,762.52	319.53	7.81%	7.81%	9,484.64	144.22	7.73%	7.73%		
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	55,724.40	1,095.84	8.22%	8.22%	48,370.88	3,840.48	7.94%	7.94%	41,438.94	3,284.62	7.93%	7.93%		
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
			-	-			-	-			-	-				
	(b) Infrastructure Investments															
	Infrastructure - Other Approved Securities	ISAS	8,464.14	73.28	7.41%	7.41%	8,283.91	520.33	7.22%	7.22%	10,446.47	97.16	7.62%	7.62%		
	Infrastructure - PSU - Equity shares - Quoted	ITPE	10,805.27	398.42	15.82%	15.82%	12,094.97	3,869.69	31.99%	31.99%	14,447.75	1,689.34	11.69%	11.69%		
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	30,897.21	1,812.59	26.01%	26.01%	30,053.93	4,048.63	13.47%	13.47%	30,835.92	6,819.51	22.12%	22.12%		
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,249.15	48.07	0.09	8.95%	2,249.55	194.22	0.09	8.63%	2,249.94	194.24	8.63%	8.63%		
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Infrastructure - PSU - Debentures / Bonds	IPTD	343,397.75	6,900.21	8.40%	8.40%	318,949.17	25,513.32	8.00%	8.00%	296,192.50	24,228.53	8.18%	8.18%		
	Infrastructure - PSU - CPs	IPCP	19,109.15	11.57	7.64%	7.64%	13,146.45	252.84	6.85%	6.85%	-	-	0.00%	0.00%		
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	56,260.87	1,217.99	9.07%	9.07%	53,657.60	4,650.57	8.67%	8.67%	36,691.38	3,392.37	9.25%	9.25%		
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Infrastructure - PSU - Debentures / Bonds	IPFD	21,315.76	423.91	8.31%	8.31%	21,456.08	1,942.85	9.06%	9.06%	24,706.82	2,139.42	8.66%	8.66%		
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,499.05	146.29	8.15%	8.15%	7,500.84	599.04	7.99%	7.99%	7,501.68	599.43	7.99%	7.99%		
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	1,999.19	45.29	9.51%	9.51%	2,037.45	186.10	9.13%	9.13%	2,104.56	191.82	9.11%	9.11%		
	Infrastructure - Equity (including unlisted)	IOEQ	5,393.99	(4,208.97)	-99.79%	-99.79%	6,645.42	(4,978.78)	-74.92%	-74.92%	6,281.52	42.65	0.68%	0.68%		
			-	-			-	-			-	-				
	(c) Approved Investments															
	PSU - Equity shares - Quoted	EAEQ	43,250.81	689.94	6.63%	6.63%	38,687.41	2,444.43	6.32%	6.32%	37,885.44	4,718.28	12.45%	12.45%		
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	434,467.46	4,173.59	3.95%	3.95%	374,902.36	53,244.85	14.20%	14.20%	236,424.10	46,377.92	19.62%	19.62%		
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	50.28	2.60	7.90%	7.90%	390.76	33.68	8.62%	8.62%		
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Corporate Securities - Preference Shares	EPNQ	3,216.60	178.36	24.47%	24.47%	3,384.37	348.58	10.30%	10.30%	4,609.20	443.29	9.62%	9.62%		
	Corporate Securities - Debentures	ECOS	162,652.83	3,609.88	9.31%	9.31%	132,755.51	12,128.91	9.14%	9.14%	106,989.28	9,888.86	9.24%	9.24%		
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		
	Investment properties - Immovable	EINP	37,437.74	319.19	3.50%	3.50%	37,437.74	1,478.24	3.95%	3.95%	50,710.35	2,081.54	4.10%	4.10%		
	Loans - Policy Loans	ELPL	24,346.41	580.71	10.03%	10.03%	19,534.92	1,805.88	9.24%	9.24%	10,592.50	893.24	8.43%	8.43%		
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%		

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	56,493.55	1,582.96	11.86%	11.86%	49,412.53	5,685.94	11.51%	11.51%	47,047.43	4,981.06	10.59%	10.59%
	Deposits - CDs with Scheduled Banks	EDCD	4,660.29	22.39	7.56%	7.56%	4,660.29	22.39	7.56%	7.56%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	55,873.44	731.49	6.45%	6.45%	53,838.86	742.30	6.45%	6.45%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	-	-	0.00%	0.00%	32,173.55	317.74	6.27%	6.27%	16,633.32	26.53	5.99%	5.99%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	9,897.79	5.87	7.47%	7.47%	9,735.14	55.40	7.68%	7.68%	9,665.14	52.28	7.56%	7.56%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	EETF	343.08	27.86	0.00%	0.00%	1,481.33	188.30	436.51%	436.51%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	4,666.74	103.80	9.33%	9.33%	2,956.93	263.35	8.91%	8.91%	4,467.59	429.25	9.61%	9.61%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	115,170.11	1,988.27	7.19%	7.19%	127,221.85	9,282.84	7.32%	7.32%	104,685.34	6,753.29	6.45%	6.45%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	45,343.18	783.23	7.19%	7.19%	43,355.85	3,161.59	7.31%	7.31%	34,459.69	2,225.51	6.46%	6.46%
	Corporate Securities - Investment in Subsidiaries	ECIS	3,900.00	-	0.00%	0.00%	3,341.10	-	0.00%	0.00%	2,900.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
			-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	5,957.14	138.11	9.74%	9.74%	5,955.70	549.47	9.23%	9.23%	5,957.21	547.50	9.19%	9.19%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	90,108.62	11,729.93	64.26%	64.26%	89,214.53	17,254.46	19.34%	19.34%	57,110.85	247.20	0.43%	0.43%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Promoter Group)	OETP	685.91	167.55	876.86%	876.86%	685.91	167.55	876.86%	876.86%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	7,769.63	-	0.00%	0.00%	7,769.63	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	3,619.32	102.70	12.02%	12.02%	3,619.73	416.05	11.49%	11.49%	7,296.08	764.76	10.48%	10.48%
	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,694.65	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	7.85	0.00%	0.00%	-	172.15	0.00%	0.00%	-	272.62	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	2,023.15	(8.65)	-1.72%	-1.72%	2,274.98	(544.88)	-23.95%	-23.95%	3,005.34	(245.32)	-17.66%	-17.66%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Reclassified approved investments - Debt	ORAD	999.43	22.46	9.43%	9.43%	1,166.78	100.98	8.65%	8.65%	1,163.46	94.66	8.14%	8.14%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	720.39	25.90	15.40%	15.40%	885.74	56.30	6.36%	6.36%	1,531.40	7.81	0.56%	0.56%
	Preference Shares	OPSH	3,500.00	196.11	24.75%	24.75%	3,500.00	196.11	5.60%	5.60%	3,500.00	-	0.00%	0.00%
	Reclassified approved investments - Equity	ORAE	31,391.98	135.65	1.76%	1.76%	28,275.14	186.04	1.32%	1.32%	-	-	0.00%	0.00%
	Total		4,077,879.25	82,365.26			3,869,975.41	326,465.96			3,176,117.00	292,093.75		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: April 26, 2019

Signature

Full name: Satyan Jambunathan
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- Based on daily simple average of Investments at book value
- Yield netted for Tax
- In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- YTD Income on investment is reconciled with figures in P&L and Revenue account
- Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2019

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	311,490.07	6,000.06	8.04%	8.04%	296,921.70	23,232.56	7.82%	7.82%	257,995.19	22,096.44	8.56%	8.56%
	Special Deposits	CPSP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	4,181.65	83.30	8.33%	8.33%	3,764.65	304.03	8.08%	8.08%	4,924.64	399.20	8.11%	8.11%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	3,828.25	204.07	23.44%	23.44%	5,879.06	618.44	10.52%	10.52%	6,553.07	550.57	8.40%	8.40%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	6,443.98	129.84	8.43%	8.43%	4,672.59	410.84	8.79%	8.79%	3,578.76	356.18	9.95%	9.95%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	8,038.19	159.12	8.27%	8.27%	4,355.19	340.45	7.82%	7.82%	3,025.86	237.57	7.85%	7.85%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	0.00%	7,082.35	3.14	0.08	8.43%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	172.49	5.24	0.13	12.91%	180.60	79.61	0.44	44.08%	282.25	117.86	41.76%	41.76%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	398.18	(7.81)	-0.08	-7.72%	414.52	152.16	0.37	36.71%	260.48	187.23	71.88%	71.88%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	0.00%	999.96	11.90	0.14	14.44%	1,464.46	128.45	8.77%	8.77%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	38,954.41	820.35	0.09	8.82%	32,370.69	2,768.92	0.09	8.55%	22,695.82	1,992.43	8.78%	8.78%
	Infrastructure - PSU - CPs	IPCP	744.04	0.45	0.08	7.64%	744.04	0.45	0.08	7.64%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	3,089.92	73.78	0.10	10.04%	3,060.97	293.62	0.10	9.59%	4,876.61	461.68	9.47%	9.47%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	0.00%	-	-	-	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	0.00%	-	-	-	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	0.00%	-	-	-	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved	ILBI	1,014.15	19.17	7.89%	7.89%	1,014.90	78.52	7.74%	7.74%	1,016.31	78.67	7.74%	7.74%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	731.62	19.11	11.02%	11.02%	634.73	93.05	14.66%	14.66%	697.81	133.73	19.16%	19.16%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	5,846.37	132.28	9.50%	9.50%	5,625.39	2,407.93	42.80%	42.80%	4,524.16	4,307.32	95.21%	95.21%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	36,587.82	794.59	9.10%	9.10%	28,133.62	2,497.65	8.88%	8.88%	22,367.79	2,219.40	9.92%	9.92%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	927.59	-	0.00%	0.00%	927.59	201.49	21.72%	21.72%	927.59	258.14	27.83%	27.83%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,005.00	251.82	22.03%	22.03%	5,005.00	985.55	19.69%	19.69%	5,005.00	896.06	17.90%	17.90%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	19,434.47	301.60	6.44%	6.44%	19,765.39	504.93	6.46%	6.46%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	-	-	0.00%	0.00%	20,434.66	728.92	6.04%	6.04%	13,575.91	788.93	5.81%	5.81%
	Commercial Papers issued by a Company or All India Financial Institutions	ECBP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,479.10	42.24	8.69%	8.69%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	EETF	6.96	0.57	0.00%	0.00%	27.28	3.42	424.57%	424.57%	-	-	0.00%	0.00%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	599.46	13.79	9.66%	9.66%	599.38	54.14	9.03%	9.03%	1,494.06	143.40	9.60%	9.60%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	3,558.29	2.42	6.41%	6.41%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4.00	0.00	7.02%	7.02%
			-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments		-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	59.77	-	0.00%	0.00%
	Total		447,494.62	9,001.32			442,614.23	35,771.72			361,366.93	35,397.90		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: April 26, 2019

Signature

Full name:

Designation:

Satyan Jambunathan

Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2019

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³				
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	
1	Government Securities														
	Central Government Bonds	CGSB	906,585.90	14,109.26	6.46%	6.46%	915,420.28	85,007.93	9.29%	9.29%	1,228,993.83	62,485.52	5.08%	5.08%	
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Deposit under Section 7 of Insurance Act, 1938	CDS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Treasury Bills	CTRB	515,050.23	8,298.45	6.70%	6.70%	378,736.33	24,819.22	6.55%	6.55%	408,894.06	25,087.01	6.14%	6.14%	
2	Government Securities / Other Approved Securities														
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,072.23	24.01	18.82%	18.82%	
	State Government Bonds / Development Loans	SGGB	102,353.91	2,002.74	8.18%	8.18%	121,125.17	6,846.93	5.65%	5.65%	184,699.38	16,336.32	8.84%	8.84%	
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	13,677.45	436.02	13.57%	13.57%	19,998.93	849.66	4.25%	4.25%	68,935.96	4,748.45	6.89%	6.89%	
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
3	Investment Subject to Exposure Norms														
	(a) Housing and Loan to State Govt. for Housing														
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	435,341.53	17,557.91	17.39%	17.39%	470,541.77	44,723.98	9.50%	9.50%	329,968.07	24,571.82	7.45%	7.45%	
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	9,996.24	347.66	7.81%	7.81%	10,037.08	691.21	6.89%	6.89%	
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	88,507.96	1,729.37	8.16%	8.16%	90,658.46	7,038.04	7.76%	7.76%	31,468.70	1,815.81	7.53%	7.53%	
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	56,097.74	1,988.06	15.17%	15.17%	35,479.01	3,772.95	10.63%	10.63%	54,556.62	3,345.70	6.13%	6.13%	
	(b) Infrastructure Investments														
	Infrastructure - Other Approved Securities	ISAS	73,621.09	1,372.45	7.78%	7.78%	94,499.10	6,842.87	7.24%	7.24%	98,029.60	6,420.86	6.55%	6.55%	
	Infrastructure - PSU - Equity shares - Quoted	ITPE	88,922.67	5,506.59	27.59%	27.59%	154,244.20	(7,634.01)	-4.95%	-4.95%	277,859.33	8,889.29	3.20%	3.20%	
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	485,179.54	2,833.75	2.39%	2.39%	527,261.45	(30,094.93)	-5.71%	-5.71%	654,409.56	15,096.47	23.09%	23.09%	
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	6,249.49	172.92	11.71%	11.71%	6,233.72	513.44	8.24%	8.24%	6,384.26	480.43	7.53%	7.53%	
	Infrastructure - PSU - Debentures / Bonds	IPTD	327,515.55	11,011.76	14.35%	14.35%	356,751.85	31,251.50	8.76%	8.76%	223,990.37	15,745.53	7.03%	7.03%	
	Infrastructure - PSU - CPs	IPCP	59,206.13	1,069.25	7.53%	7.53%	53,995.23	3,804.00	7.05%	7.05%	31,460.69	1,584.11	6.66%	6.66%	
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	0.00%	-	-	-	0.00%	-	-	0.00%	0.00%	
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	84,108.67	2,770.89	14.05%	14.05%	83,424.05	6,729.39	8.07%	8.07%	53,069.19	3,832.78	7.22%	7.22%	
	Infrastructure - Other Corporate Securities - CPs	ICCP	43,491.01	703.15	7.59%	7.59%	48,160.48	3,283.90	7.06%	7.06%	56,775.58	3,497.32	6.90%	6.90%	
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	0.00%	-	-	-	0.00%	-	-	0.00%	0.00%	
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,075.74	192.00	13.45%	13.45%	6,111.85	354.05	5.79%	5.79%	6,461.37	392.65	6.08%	6.08%	
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	-	-	0.00%	0.00%	399.99	5.92	3.99%	3.99%	410.88	33.86	8.24%	8.24%	
	Infrastructure - Equity (including unlisted)	IOEQ	37,979.67	(8,658.93)	-64.99%	-64.99%	63,994.49	(63,180.62)	-98.73%	-98.73%	107,459.97	(10,260.25)	-9.55%	-9.55%	
	(c) Approved Investments														
	PSU - Equity shares - Quoted	EAEQ	265,183.64	20,704.70	35.65%	35.65%	371,384.40	(33,057.58)	-8.90%	-8.90%	475,961.02	(1,011.83)	-0.21%	-0.21%	
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,314,985.06	216,002.57	21.91%	21.91%	4,310,208.49	428,777.20	9.95%	9.95%	3,675,213.54	533,876.64	14.53%	14.53%	
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Corporate Securities - Preference Shares	EPNQ	6,427.91	297.47	20.14%	20.14%	6,958.80	390.01	5.60%	5.60%	9,242.18	591.31	6.40%	6.40%	
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%	
	Corporate Securities - Debentures	ECOS	419,866.12	14,339.78	14.59%	14.59%	446,487.24	39,522.56	8.85%	8.85%	406,982.80	28,432.89	6.99%	6.99%	
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	6,134.99	230.95	16.17%	16.17%	6,083.28	531.52	8.74%	8.74%	6,343.04	428.26	6.75%	6.75%	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	9,225.44	365.43	17.06%	17.06%	9,435.75	1,480.15	15.69%	15.69%	63,549.94	6,439.11	10.13%	10.13%	
	Deposits - CDs with Scheduled Banks	EDCD	49,225.90	895.78	7.59%	7.59%	44,434.59	3,215.11	7.24%	7.24%	34,402.98	454.63	7.53%	7.53%	
	Deposits - Repo / Reverse Repo	ECMR	467,855.83	7,263.51	6.45%	6.45%	362,845.82	9,242.54	6.44%	6.44%	-	-	0.00%	0.00%	
	CCIL - CBLO	ECBO	-	-	0.00%	0.00%	114,011.79	4,095.88	6.09%	6.09%	42,671.13	2,477.46	5.81%	5.81%	

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	198,385.47	3,851.09	8.11%	8.11%	236,645.24	17,883.38	7.56%	7.56%	91,188.21	6,547.91	7.18%	7.18%
	Application Money	ECAM	-	-	0.00%	0.00%	1,057.10	-	0.00%	0.00%	9,388.93	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	20,051.27	781.85	16.78%	16.78%	22,305.55	1,761.20	20.02%	20.02%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,520.65	29.88	9.93%	9.93%	3,831.00	302.56	8.25%	8.25%	5,150.10	400.36	7.77%	7.77%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	202,663.78	3,604.56	7.41%	7.41%	252,041.03	18,171.21	7.23%	7.23%	269,279.83	17,668.63	6.56%	6.56%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	90,189.18	1,614.90	7.46%	7.46%	88,085.94	6,352.20	7.23%	7.23%	99,542.79	6,516.77	6.55%	6.55%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	154,545.70	-	0.00%	0.00%	154,545.70	-	0.00%	0.00%	96,108.14	-	0.00%	0.00%
	(d) Other Investments		-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	165,455.75	5,142.03	13.22%	13.22%	197,635.20	(60,473.51)	-30.60%	-30.60%	240,661.25	(55,096.67)	-22.89%	-22.89%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	6,183.79	307.74	21.77%	21.77%	5,268.68	592.89	11.25%	11.25%	8,529.66	818.07	9.59%	9.59%
	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	65.59	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	10,569.41	(152.05)	-5.71%	-5.71%	27,530.20	(12,275.12)	-44.59%	-44.59%	13,859.88	(5,382.58)	-38.84%	-38.84%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	489,912.16	79,796.58	84.41%	84.41%	292,594.04	90,939.84	31.08%	31.08%	62,756.66	8,981.45	14.31%	14.31%
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	52.71	(28.45)	-95.71%	-95.71%	56.27	(6.27)	-11.14%	-11.14%	60.62	14.66	26.79%	26.79%
	Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9)	ORAE	366,008.09	74,972.36	112.92%	112.92%	215,291.74	82,466.07	54.28%	54.28%	-	-	0.00%	0.00%
	Total		10,574,407.15	493,116.32			10,605,770.45	725,193.73			9,449,895.04	872,975.94		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: April 26, 2019

Signature

Full name:

Designation:

Satyan Jambunathan

Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield