

Name of the Insurer: ICICI Prudential Life Insurance Company Limited
SCHEDULES FORMING PART OF CONDENSED FINANCIAL STATEMENTS

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE
INVESTMENTS- SHAREHOLDERS

(₹ '000)

Particulars	As at June 30, 2020	As at March 31, 2020	As at June 30, 2019
<u>LONG TERM INVESTMENT</u>			
Government securities and Government guaranteed bonds including Treasury Bills^{2,3}	18,794,355	18,439,739	17,319,838
(Market value at June 30, 2020: ₹ 19,685,951 thousands) (Market value at March 31, 2020: ₹ 19,205,470 thousands) (Market value at June 30, 2019: ₹ 17,867,003 thousands)			
Other approved securities	3,131,346	4,181,257	5,616,416
(Market value at June 30, 2020: ₹ 3,359,488 thousands) (Market value at March 31, 2020: ₹ 4,358,561 thousands) (Market value at June 30, 2019: ₹ 5,695,479 thousands)			
Other investments(approved investments)			
Equity shares ⁷	8,309,436	10,405,058	8,840,341
(Historical value at June 30, 2020: ₹ 8,092,269 thousands) (Historical value at March 31, 2020: ₹ 12,346,231 thousands) (Historical value at June 30, 2019: ₹ 7,785,898 thousands)			
Preference shares	129,951	126,472	191,722
(Market value at June 30, 2020: ₹ 128,824 thousands) (Market value at March 31, 2020: ₹ 108,580 thousands) (Market value at June 30, 2019: ₹ 195,077 thousands)			
Mutual fund	-	-	-
(Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)			
Derivative Instruments	-	-	-
(Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)			
Debentures/Bonds	2,485,000	2,985,224	5,092,555
(Market value at June 30, 2020: ₹ 2,663,254 thousands) (Market value at March 31, 2020: ₹ 3,031,763 thousands) (Market value at June 30, 2019: ₹ 4,944,616 thousands)			
CCIL deposit	222,500	182,500	146,829
(Market value at June 30, 2020: ₹ 222,500 thousands) (Market value at March 31, 2020: ₹ 182,500 thousands) (Market value at June 30, 2019: ₹ 146,829 thousands)			
Fixed deposits	1,007,500	962,500	1,017,500
(Market value at June 30, 2020: ₹ 1,007,500 thousands) (Market value at March 31, 2020: ₹ 962,500 thousands) (Market value at June 30, 2019: ₹ 1,017,500 thousands)			
Investments in subsidiary	390,000	390,000	390,000
Property	3,909,525	3,909,525	3,884,275
(Historical value at June 30, 2020: ₹ 3,651,011 thousands) (Historical value at March 31, 2020: ₹ 3,651,011 thousands) (Historical value at June 30, 2019: ₹ 3,651,011 thousands)			
Investments in infrastructure/housing sector			
Other investments(approved investments)			
Equity shares ⁷	718,993	765,136	974,352
(Historical value at June 30, 2020: ₹ 682,314 thousands) (Historical value at March 31, 2020: ₹ 892,108 thousands) (Historical value at June 30, 2019: ₹ 817,280 thousands)			

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Particulars	As at June 30, 2020	As at March 31, 2020	As at June 30, 2019
Other investments(approved investments)			
Debtures/Bonds (Market value at June 30, 2020: ₹ 15,209,736 thousands) (Market value at March 31, 2020: ₹ 15,077,231 thousands) (Market value at June 30, 2019: ₹ 14,959,593 thousands)	13,733,384	14,105,818	14,496,613
Other than approved investments			
Equity shares (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: ₹ 1,485 thousands)	-	-	1,443
Other than approved investments			
Equity shares ⁷ (Historical value at June 30, 2020: ₹ 9,229,910 thousands) (Historical value at March 31, 2020: ₹ 6,903,205 thousands) (Historical value at June 30, 2019: ₹ 5,267,803 thousands)	8,636,648	5,743,434	5,406,971
Preference shares (Market value at June 30, 2020: ₹ 350,000 thousands) (Market value at March 31, 2020: ₹ 350,000 thousands) (Market value at June 30, 2019: ₹ 350,000 thousands)	350,000	350,000	350,000
Mutual fund (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: ₹ 932 thousands) (Historical value at June 30, 2019: ₹ 1,056,478 thousands)	-	580	1,108,656
Debtures/Bonds (Market value at June 30, 2020: ₹ 797,120 thousands) (Market value at March 31, 2020: ₹ 1,162,117 thousands) (Market value at June 30, 2019: ₹ 888,993 thousands)	749,875	1,112,000	861,634
SHORT TERM INVESTMENT			
Government securities and Government guaranteed bonds including Treasury Bills^{2,3} (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: Nil)	-	-	-
Other approved securities (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: ₹ 250 thousands)	-	-	250
Other investments(approved investments)			
Equity shares (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)	-	-	-
Preference shares (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: Nil)	-	-	-
Mutual fund (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: ₹ 3,518,148 thousands)	-	-	3,519,216
Derivative Instruments (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)	-	-	-
Debtures/Bonds (Market value at June 30, 2020: ₹ 1,521,052 thousands) (Market value at March 31, 2020: ₹ 1,929,344 thousands) (Market value at June 30, 2019: ₹ 1,300,598 thousands)	1,498,770	1,898,692	1,297,572

(₹ '000)

Particulars	As at June 30, 2020	As at March 31, 2020	As at June 30, 2019
Other investments (approved investments)			
Fixed deposits ⁴ (Market value at June 30, 2020: ₹ 3,196,000 thousands) (Market value at March 31, 2020: ₹ 3,196,000 thousands) (Market value at June 30, 2019: ₹ 1,108,433 thousands)	3,196,000	3,196,000	1,108,433
Triparty Repo (Market value at June 30, 2020: ₹ 3,078,432 thousands) (Market value at March 31, 2020: ₹ 3,415,857 thousands) (Market value at June 30, 2019: Nil)	3,078,432	3,415,857	-
Investments in subsidiary	-	-	-
Property (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)	-	-	-
Investments in infrastructure/housing sector			
Other investments (approved investments)			
Debentures/Bonds (Market value at June 30, 2020: ₹ 763,820 thousands) (Market value at March 31, 2020: ₹ 1,800,523 thousands) (Market value at June 30, 2019: ₹ 5,129,568 thousands)	750,115	1,789,467	5,118,073
Commercial papers (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: ₹ 994,407 thousands)	-	-	994,407
Other than approved investments			
Debentures/Bonds (Market value at June 30, 2020: ₹ 631,604 thousands) (Market value at March 31, 2020: ₹ 253,494 thousands) (Market value at June 30, 2019: Nil)	611,725	249,739	-
Total	71,703,555	74,208,998	77,737,096
In India	71,703,555	74,208,998	77,737,096
Total	71,703,555	74,208,998	77,737,096

NOTES TO FORM L-12

(₹ '000)

Sr. No.	Particulars	As at June 30, 2020	As at March 31, 2020	As at June 30, 2019
	Aggregate amount of company's investments:			
1	a) Other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	49,738,954	52,995,265	53,611,841
	b) Market value of above Investments	52,615,281	55,033,940	54,598,347
	c) Aggregate amount of company's investments in mutual fund, equity securities, Investments in subsidiary and investment in property (at cost subject to impairment)	22,045,504	24,183,487	22,488,103
2	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit			
	a) Amortised cost	1,053,651	1,053,679	3,879,730
	b) Market Value of above investment	1,156,444	1,121,592	3,981,200
3	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as CCIL default fund deposit			
	a) Amortised cost	78,481	78,368	78,013
	b) Market Value of above investment	85,846	83,920	81,152
4	Fixed Deposits towards margin requirement for equity trade settlement			
	a) Deposited with National Securities Clearing Corporation Limited (NSCCL)	1,000,000	1,000,000	1,000,000
	b) Deposited with Indian Clearing Corporation Limited (ICCL)	Nil	Nil	100,100
5	Investment in holding company at amortised cost	Nil	Nil	399,576
6	Investment in subsidiary company at acquisition cost	390,000	390,000	390,000
7	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities	Nil	6,444	17,236
8	Investment made out of catastrophe reserve	Nil	Nil	Nil

1. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.