

**ICICI Prudential Life Insurance Company Limited**  
**Schedules forming part of condensed financial statements**

**FORM L-8- SHARE CAPITAL SCHEDULE**  
**SHARE CAPITAL**

(₹ '000)

Particulars	As at December 31, 2020	As at March 31, 2020	As at December 31, 2019
<b>Authorised capital</b>			
1,500,000,000 Equity shares of ₹ 10/- each	15,000,000	15,000,000	15,000,000
<b>Issued Capital</b>			
1,435,903,191 Equity shares of ₹ 10/- each fully paid up (March 31, 2020: 1,435,862,591 December 31, 2019: 1,435,852,291)	14,359,032	14,358,626	14,358,523
<b>Subscribed Capital</b>			
1,435,903,191 Equity shares of ₹ 10/- each fully paid up (March 31, 2020: 1,435,862,591 December 31, 2019: 1,435,852,291)	14,359,032	14,358,626	14,358,523
<b>Called up Capital</b>			
1,435,903,191 Equity shares of ₹ 10/- each fully paid up (March 31, 2020: 1,435,862,591 December 31, 2019: 1,435,852,291)	14,359,032	14,358,626	14,358,523
Less : Calls unpaid	-	-	-
Add : Shares forfeited	-	-	-
Less : Par value of Equity Shares bought back	-	-	-
Less : Preliminary Expenses	-	-	-
Less : Expenses including commission or brokerage	-	-	-
Less : Underwriting or subscription of shares	-	-	-
<b>Total</b>	<b>14,359,032</b>	<b>14,358,626</b>	<b>14,358,523</b>

Out of the total equity share capital, 737,605,504 equity shares (March 31, 2020 - 759,105,504 equity shares & December 31, 2019 - 759,105,504 equity shares) of ₹ 10 each are held by the holding company, ICICI Bank Limited.

**FORM L9- PATTERN OF SHAREHOLDING SCHEDULE**  
**PATTERN OF SHAREHOLDING**  
**[As certified by the Management]**

Particular	As at December 31, 2020		As at March 31, 2020		As at December 31, 2019	
	Number of Shares	% of Holding	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters						
Indian (ICICI Bank Limited)	737,605,504	51.37	759,105,504	52.87	759,105,504	52.87
Foreign (Prudential Corporation Holdings Limited)	317,517,279	22.11	317,517,279	22.11	317,517,279	22.11
Others	380,780,408	26.52	359,239,808	25.02	359,229,508	25.02
<b>Total</b>	<b>1,435,903,191</b>	<b>100.00</b>	<b>1,435,862,591</b>	<b>100.00</b>	<b>1,435,852,291</b>	<b>100.00</b>

**FORM L-10-RESERVES AND SURPLUS SCHEDULE  
RESERVES AND SURPLUS**

(₹ '000)

Particulars	As at December 31, 2020	As at March 31, 2020	As at December 31, 2019
Capital reserves	-	-	-
Capital redemption reserve	-	-	-
Share premium :			
- Opening balance	34,291,052	34,277,490	34,277,490
- Add:- Addition made during the period ended	12,519	13,562	9,664
- Less:- Reduction made during the period ended	-	-	-
Closing balance	34,303,571	34,291,052	34,287,154
Revaluation reserve:	258,513	258,513	233,264
General reserve			
Opening balance	-	-	-
Less: Transfer to Profit and Loss	-	-	-
Closing balance	-	-	-
Less: Debit balance in Profit and Loss Account	-	-	-
Less: Amount utilized for buy-back	-	-	-
Catastrophe reserve	-	-	-
Other reserves	-	-	-
Balance of profit in Profit and Loss Account	35,469,936	26,506,310	24,711,397
<b>Total</b>	<b>70,032,020</b>	<b>61,055,875</b>	<b>59,231,815</b>

**FORM L11-BORROWING SCHEDULE  
BORROWINGS**

(₹ '000)

<b>Particulars</b>	<b>As at December 31, 2020</b>	<b>As at March 31, 2020</b>	<b>As at December 31, 2019</b>
Debentures/Bonds	12,000,000	-	-
Banks	-	-	-
Financial Institutions	-	-	-
Others	-	-	-
<b>Total</b>	<b>12,000,000</b>	<b>-</b>	<b>-</b>