

May 14, 2021

To,

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Annual Disclosure pursuant to SEBI Circular no. SEBI/HO/DDHS/CIR/ P /2018/144 dated November 26, 2018

Pursuant to SEBI Circular no. SEBI/HO/DDHS/CIR/ P /2018/144 dated November 26, 2018 in respect of fund raising by issuance of debt securities by Large Corporates, we confirm that the Company is a 'Large Corporate' as on March 31, 2021 as per the applicability criteria specified in the aforementioned circular.

We further refer to our letter dated April 28, 2021, wherein we had submitted the initial disclosure in prescribed format.

In this connection, please find attached a duly certified copy of the annual disclosure in prescribed format (Annexure B1)

Kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak
Company Secretary
ACS 18108

Encl.: As above

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company : ICICI Prudential Life Insurance Company Limited
2. CIN : L66010MH2000PLC127837
3. Report filed for FY: FY2021
4. Details of the borrowings (all figures in ₹ Crore) :

Sr. No.	Particulars	Details
i.	Incremental borrowing done in FY2021 (a)	Not applicable
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Not applicable
iii.	Actual borrowings done through debt securities in FY2021 (c)	1200
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Not applicable
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not applicable

(Signature)
Sonali Chandak
Company Secretary
ACS 18108
Contact details:
Email ID: sonali.chandak@iciciprulife.com

(Signature)
Satyan Jambunathan
Chief Financial Officer
Contact Details:
Email ID: satyan.jambunathan@iciciprulife.com

Date: May 14, 2021

ICICI Prudential Life Insurance Company Limited