

April 16, 2024

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Audit report on reconciliation of share capital under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the audit report on reconciliation of share capital received from M/s. Tushar Shridharani, practicing company secretary, for the quarter ended March 31, 2024.

You are requested to kindly take the same on records.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak
Company Secretary
ACS 18108

Encl.: As above

TUSHAR SHRIDHARANI

B. Com., LL.B., F.C.S.

Tel. : 022-79633947	10, New Marine Lines
Email : tushar@tusharshri.com	417, Jolly Bhavan No. 1
Web : www.tusharshri.com	Mumbai – 400 020

TO WHOMSOEVER IT MAY CONCERN

1.	For Quarter Ended	: March 31, 2024
2.	ISIN	: INE726G01019
3.	Face Value	: Equity Shares of Rs. 10 each.
4.	Name of the Company	: ICICI Prudential Life Insurance Company Limited
5.	Registered Office Address	: ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025
6.	Correspondence Address	: ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025
7.	Telephone & Fax Nos.	: Tel.: (022) 5039 1600 Fax: (022) 2422 4484
8.	E-mail Address	: sonali.chandak@iciciprulife.com

9.	Names of the Stock Exchanges where the company's securities are listed:	➤ BSE Limited ➤ The National Stock Exchange of India Limited
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		Number of shares	% of Total Issued Capital
10.	Issued Capital	1,44,06,16,221	100.00
11.	Listed capital (Exchange-wise) (as per company records)	1,44,06,16,221	100.00
12.	Held in dematerialized form in NSDL	1,42,67,79,480	99.04
13.	Held in dematerialized form in CDSL	1,38,36,740	0.96
14.	Physical	1	0.00

15.	Total No. of shares (12 + 13 + 14)	1,44,06,16,221
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16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15).	N.A.
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle. Approval pending of SE (Specify Names)
Allotment of equity shares pursuant to exercise of options under 'Employee Stock Option Scheme' of the Company.	February 5, 2024 1,11,000	All the shares have been applied for the listing	<ul style="list-style-type: none"> ➤ BSE Limited ➤ The National Stock Exchange of India Limited 	Yes	Yes	N.A.
	February 12, 2024 59,700					
	February 19, 2024 66,410					
	February 26, 2024 13,930					
	March 4, 2024 25,580					
	March 11, 2024 59,810					
	March 18, 2024 61,240					
	March 26, 2024 1,63,100					
	Total: 5,60,770					

18.	Register of Members is updated (Yes / No) If not, updated upto which date	: Yes : N. A.
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19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why?	Not Applicable

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil.
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Ms. Sonali Chandak C/o ICICI Prudential Life Insurance Company Limited 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel.: (022) 40391466 Fax: (022) 24224484
23.	Name, Address, Telephone, Fax No. & Regn. No. of the certifying Auditor	Tushar Shridharani F.C.S. 2690 & C.P No.: 2190 Address: 10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020 Tel. : (022) 79633947
24.	Appointment of common agency for share registry work. If Yes, Name and Address of the Common Agency.	: Yes KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Selenium Building, Tower-B Plot No -31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad Telangana – 500 032
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, de-listing from SE company changed its name etc.) None.	

TUSHAR RAMESH SHRIDHARANI
2024.04.08
12:48:08 +05'30'

(Tushar Shridharani)

Practicing Company Secretary

F.C.S. 2690 & C.P. No.: 2190

Peer Review certificate number – 1509 / 2021

UDIN - F002690F000054742

Place: Mumbai

Date: April 8, 2024