



May 4, 2017

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosures under regulation 30 read with para A of Schedule III and Regulations 46(2) of Securities and Exchange Board of India (Listings Obligations and Disclosures Requirements) Regulations, 2015

Please find enclosed the schedule of investor meetings held in London on May 3, 2017 and May 4, 2017, where senior management of the Company met the investors.

You are requested to kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

A handwritten signature in blue ink that reads 'Vyoma Manek'.

**Vyoma Manek
Company Secretary
ACS 20384**

Encl: As above

Schedule of meetings held on May 3, 2017 and May 4, 2017 in London

| Sr. No | Date | Location | Type of meeting | Investor |
|---------------|-------------|-----------------|------------------------|---|
| 1 | 03-May-17 | London | One on One | Pioneer Investments Global Asset Management |
| 2 | 03-May-17 | London | One on One | Caxton Associates LP |
| 3 | 03-May-17 | London | One on One | Pelham Capital Ltd. |
| 4 | 03-May-17 | London | One on One | RBC Global Asset Management (UK) Ltd. |
| 5 | 03-May-17 | London | One on One | Jupiter Asset Management Ltd. |
| 6 | 03-May-17 | London | One on One | Pictet Asset Management Ltd. |
| 7 | 04-May-17 | London | One on One | Toscafund Asset Management LLP |
| 8 | 04-May-17 | London | One on One | Oaktree Capital Management LP |