



April 17, 2023

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Chapter XIV of the Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 as amended on April 13, 2022

Pursuant to Regulation 17(1) and Regulation 20 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('NCS Regulations') read with Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended on April 13, 2022, please find attached the disclosure in the prescribed format.

Please take the same on record.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak
Company Secretary
ACS 18108

Encl.: As above

CC: Axis Trustee Services Limited

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.icicprulife.com

Phone: +91 22 5039 1600, Fax: +91 22 2422 4484, Email: corporate@icicprulife.com

CIN : L66010MH2000PLC127837

Annexure XIV-B:**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (Once a year) and/or 'As and when' basis (event basis)****1. Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further Issue	Exchange
1	INE726G08014	06.11.2020	12.11.2020	12,000	First Issue	NSE

2. A hyperlink of listing Notification by stock exchange:

<https://archives.nseindia.com/content/circulars/CML46341.pdf>

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest/redemption	Date of payment of interest/redemption
1	INE726G08014	21.10.2022	Interest	07.11.2022

*The due date for the payment of interest is Sunday, November 6, 2022 but since the due date falls on a holiday, the interest was paid on the following working day i.e. Monday, November 7, 2022 as per the terms of issue.

4. Details of credit rating:**a) Current rating details**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE726G08014	CRISIL Ratings Limited	AAA/ Stable	Stable	Reaffirmed	19.10.2022	Verified	19.10.2022*
INE726G08014	ICRA Limited	AAA/ Stable	Stable	Reaffirmed	10.10.2022	Verified	12.10.2022*

*Date of Press Release

b) Earlier rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE726G08014	CRISIL Ratings Limited	AAA/ Stable	Stable	Reaffirmed	22.10.2021	Verified	22.10.2021*
INE726G08014	ICRA Limited	AAA/ Stable	Stable	Reaffirmed	10.10.2021	Verified	13.10.2021*

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.icicprulife.com

Phone: +91 22 5039 1600, Fax: +91 22 2422 4484, Email: corporate@icicprulife.com

CIN : L66010MH2000PLC127837

*Date of Press Release

5. Payment Status

a) Whether Interest payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE726G08014
2	Issue size	₹ 1200 Crore
3	Interest Amount to be paid on due date	₹ 822,000,000*
4	Frequency - quarterly/ monthly	Annual
5	Change in frequency of payment (if any)	NIL
6	Details of such change	Not applicable
7	Interest payment record date	October 21, 2022
8	Due date for interest payment	November 6, 2022**
9	Actual date for interest payment	November 7, 2022**
10	Amount of interest paid	₹ 822,000,000*
11	Date of last interest payment	November 6, 2021
12	Reason for non-payment/ delay in payment	Not applicable

*Gross Amount

**The due date of payment of interest was Sunday, November 6, 2022, but since the due date fell on a holiday, the interest was paid on the following working day i.e. Monday, November 7, 2022 as per the terms of issue.

c) Details of redemption payments: Not applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.icicprulife.com

Phone: +91 22 5039 1600, Fax: +91 22 2422 4484, Email: corporate@icicprulife.com

CIN : L66010MH2000PLC127837