

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE

ASSETS HELD TO COVER LINKED LIABILITIES

(Rs.' 000)

Particulars	March 31, 2009				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government securities	5,413,413	2,358,705	1,798	1,625,566	9,399,482
(Historic value : Rs 9,722,147 thousands)					
Other Approved Securities	-	-	-	150,683	150,683
(Historic value : Rs 151,298 thousands)					
Other Approved Investments					
Equity	88,455,456	42,078,631	51,419	1,825,057	132,410,563
(Historic value : Rs 156,904,986 thousands)					
Preference Shares	80,190	3,022	-	743	83,955
(Historic value : Rs 298,514 thousands)					
Debentures/ Bonds	8,743,113	6,258,832	84,039	5,102,175	20,188,159
(Historic value : Rs 19,656,310 thousands)					
Fixed deposit	498,961	622,235	21,316	157,488	1,300,000
(Historic value : Rs 1,300,000 thousands)					
Investments in Infrastructure / Housing / Social Sector					
Equity	2,677,734	1,785,810	4,724	139,821	4,608,089
(Historic value : Rs 6,418,787 thousands)					
Debenture / Bonds	8,531,494	5,517,746	67,512	4,453,875	18,570,627
(Historic value : Rs 18,117,531 thousands)					
Other Investments					
Equity	13,574,207	6,841,913	8,933	280,042	20,705,095
(Historic value : Rs 31,314,319 thousands)					
Debentures/ Bonds	263,634	65,092	-	306,565	635,291
(Historic value : Rs 649,175 thousands)					
Venture Fund	21,979	-	-	-	21,979
(Historic value : Rs 22,200 thousands)					
SHORT TERM INVESTMENTS					
Government securities	12,344,505	2,980,923	-	-	15,325,428
(Historic value : Rs 15,246,967 thousands)					
Other Approved Securities	945	-	-	-	945
(Historic value : Rs 960 thousands)					
Other Approved Investments					
Debentures/ Bonds	1,589,380	978,648	-	835,888	3,403,916
(Historic value : Rs 3,385,608 thousands)					
Certificate of Deposit	8,288,982	3,048,435	7,327	3,063,031	14,407,775
(Historic value : Rs 14,312,324 thousands)					
Commercial Papers	-	-	-	-	-
(Historic value : Rs. 0.00)					
Fixed Deposits	3,322,026	1,977,850	11,154	1,963,970	7,275,000
(Historic value : Rs 7,275,000 thousands)					
Reverse Repo	5,408,164	4,633,207	3,435	89,853	10,134,659
(Historic value : Rs 10,134,659 thousands)					
CBLO	1,419,807	799,891	-	-	2,219,698
(Historic value : Rs 2,219,396)					
Mutual Fund	3,947,813	2,438,684	8,305	538,155	6,932,957
(Historic value : Rs 6,932,956 thousands)					
Investments in Infrastructure / Housing / Social Sector					
Debentures/ Bonds	1,955,171	916,589	1,033	1,567,050	4,439,843
(Historic value : Rs 4,388,674 thousands)					
Term Loans	260,921	97,108	-	-	358,029
(Historic value : Rs 358,192 thousands)					
Commercial Papers	922,091	381,994	221	444,654	1,748,960
(Historic value : Rs 1,678,729 thousands)					
Certificate of Deposit	170,356	14,101	608	380,616	565,681
(Historic value : Rs 542,138 thousands)					
Other Investments					
Debentures/ Bonds	1,162,272	192,128	-	706,789	2,061,189
(Historic value : Rs 2,016,276 thousands)					
Mutual Fund	1,816,403	1,156,434	6,547	174,905	3,154,289
(Historic value : Rs 3,154,290 thousands)					
Net Current Asset	2,706,932	1,629,952	44,758	1,655,583	6,037,225
Total	173,575,949	86,777,930	323,129	25,462,509	286,139,517
In India	173,575,949	86,777,930	323,129	25,462,509	286,139,517
Total	173,575,949	86,777,930	323,129	25,462,509	286,139,517

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(Rs. '000)

Particulars	March 31, 2008			
	Linked Funds	Linked Pension Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS				
Government securities * (Historical value: Rs. 5,104,138 thousands)	3,036,070	1,046,667	841,664	4,924,401
Other Investments :				
Equity (Historical value: Rs. 133,238,997 thousands)	112,459,205	36,829,675	2,078,165	151,367,045
Preference Shares (Historical value: Rs. 105,475 thousands)	87,210	24,731	178	112,119
Debentures/ Bonds (Historical value: Rs. 9,333,699 thousands)	5,489,652	1,644,186	2,250,851	9,384,689
Long term fixed deposit (Historical value: Rs. 1,325,000 thousands)	674,545	264,370	386,085	1,325,000
CCIL Deposit (Historical value: 0)	-	-	-	-
Investments in Infrastructure and Social Sector				
Equity (Historical value: Rs. 4,805,634 thousands)	3,012,443	1,593,709	28,673	4,634,825
Debenture / Bonds (Historical value: Rs. 11,046,416 thousands)	6,353,775	2,014,430	2,672,858	11,041,063
Term Loans (Historical value: Rs. 358,308 thousands)	175,015	40,026	143,194	358,235
Other than Approved Investments :				
Equity (Historical value: Rs. 26,945,119 thousands)	19,691,602	8,426,504	375,873	28,493,979
Venture Fund (Historical value: Rs. 15,000 thousands)	15,250	-	-	15,250
Debentures/ Bonds (Historical value: Rs. 1,671,126 thousands)	974,273	363,951	348,191	1,686,415
SHORT TERM INVESTMENTS				
Government securities (Historical value: Rs. 42,621 thousands)	25,122	11,346	25	36,493
Other Investments :				
Debentures/ Bonds (Historical value: Rs. 2,870,292 thousands)	1,560,986	514,046	787,051	2,862,083
Certificate of Deposit (Historical value: Rs. 7,970,319 thousands)	4,079,966	1,581,165	2,384,916	8,046,047
Commercial Papers (Historical value: Rs. 2,163,744 thousands)	1,116,956	291,462	801,514	2,209,932
Fixed Deposits (Historical value: Rs. 4,625,000 thousands)	2,623,602	717,237	1,284,159	4,624,998
Reverse Repo (Historical value: Rs. 2,877,515 thousands)	1,503,717	1,373,798	-	2,877,515
Investment in Infrastructure and social sector :				
Debentures/ Bonds (Historical value: Rs. 1,733,474 thousands)	949,960	303,882	496,238	1,750,080
Other than Approved Investments :				
Debentures/ Bonds (Historical value: Rs. 844,664 thousands)	523,934	141,053	195,805	860,792
Mutual Fund units at Fair value (Historical value: Rs. 6,075,116 thousands)	4,059,200	1,137,756	878,160	6,075,116
Net Current Asset	2,524,323	1,666,888	1,784,246	5,975,457
Total	170,936,806	59,986,882	17,737,846	248,661,534
In India	170,936,806	59,986,882	17,737,846	248,661,534
Total	170,936,806	59,986,882	17,737,846	248,661,534