

**Form KT3  
(See Regulation 4)**

**Insurance Regulatory and Development Authority ( Actuarial Report and Abstract) Regulations, 2000  
Available Solvency Margin and Solvency Ratio  
31st March 2009**

<b>Name of Insurer: ICICI Prudential Life Insurance Company Ltd.</b>	<b>Form Code : 015</b>
<b>Classification : Total Business</b>	<b>Registration Number : 11-127837</b>
<b>Date of Registration : 11/24/2000</b>	<b>Classification Code : 2</b>
	<b>Company Code : 0111</b>

<b>Item No.</b>	<b>Description</b>	<b>Notes No...</b>	<b>Adjusted Value</b>
(1)	(2)	(3)	(4)
01	Available Assets in Policyholders' Fund	-	326,202,229
	Deduct:		
02	Mathematical Reserves	-	310,535,994
03	Other Liabilities	-	8,492,897
04	<b>Excess in Policyholders' funds(01-02-03)</b>	-	7,173,339
05	Available Assets in Shareholders Fund:	-	8,686,893
	Deduct:		
06	Other Liabilities of shareholders' fund	-	4,011,044
07	<b>Excess in Shareholders' funds(05-06)</b>	-	4,675,850
08	Total ASM (04) + (07)	-	11,849,188
09	Total RSM	-	5,120,489
10	Solvency Ratio (ASM / RSM)	-	231%

**Notes**

- 1 Item No. 01 shall be the amount of the Adjusted Value of Assets as mentioned in Form IRDA- Assets -- AA as specified under Schedule I of Solvency Margin of Insurers) Regulations, 2000
- 2 Item No. 02 shall be the amount of Mathematical Reserves as mentioned in Form H
- 3 Item No. 03 and 06 shall be the amount of other liabilities as mentioned in the Balance Sheet
- 4 Item No. 05 shall be amount of the Total Assets as mentioned in Form IRDA- Assets -- AA as specified under Schedule I of Insurance Regulatory Insurers) Regulations, 2000

Avijit Chatterjee  
Appointed Actuary