

## FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : September 30, 2010

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

Rs. Lakhs

Total application as per balance sheet (A)

6,832,269

Add (B)

Provisions	Sch 14	2,232
Current Liabilities	Sch 13	167,637
		<u>169,869</u>

Less (C)

Debit balance in P&L a/c		361,948
Loans	Sch 9	807
Advances and other assets**	Sch 12	53,422
Cash and bank balance	Sch 11	25,409
Fixed assets	Sch 10	24,786
Misc. expenses not written off	Sch 15	-
		<u>466,372</u>

Funds available for Investments

6,535,766

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet)

6,535,766

Balance sheet value of :

A.Life Fund*	547,477
B.Pension , General Annuity Fund	135,686
C. Unit Linked Funds	5,852,603

6,535,766

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount	Total Fund	Market Value	
		Balance***	FRSM *	UL-Non Unit Reserve	PAR	NON PAR	F*					
		(a)	(b)	(c)	(d)	(e)	(b+c+d+e)					
1	Government Securities	25%	-	88,361	19,747	86,390	5,516	200,013	38.47%		200,013	196,292
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	-	100,940	32,818	127,404	14,818	275,979.04	53.09%		275,979	271,968
3	<b>Investment subject to exposure norms</b>											
(a)	Housing and Infrastructure	Not Less than 15%	-	23,271	14,264	31,369	13,924	82,828	15.93%	852	83,680	84,671
(b)	(i) Approved Investments	Not exceeding 35%	1,100	45,328	38,642	43,587	9,169	136,725.42	26.30%	24,910	162,735	162,080
	(ii) "Other Investments not exceed 15%"		-	5,755	4,755	9,656	4,180	24,345.98	4.68%	1,544	25,890	25,870
	<b>Total Life Fund</b>	<b>100%</b>	<b>1,100</b>	<b>175,294</b>	<b>90,478</b>	<b>212,016</b>	<b>42,090</b>	<b>519,878</b>	<b>100.00%</b>	<b>27,306</b>	<b>548,284</b>	<b>544,589</b>

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	21,858	49,607	71,465	56.14%		71,465	67,287
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	29,800	50,999	80,799	63.47%		80,799	76,534
3	Balance Investment to be in Approved Investment	Not exceeding 60%	27,444	19,062	46,506	36.53%	8,381	54,887	55,835
<b>Total Pension and General Annuity Fund</b>		<b>100%</b>	<b>57,244</b>	<b>70,061</b>	<b>127,305</b>	<b>100.00%</b>	<b>8,381</b>	<b>135,686</b>	<b>132,370</b>

#### Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,440,543	5,440,543	92.96%
(ii)	Other Investment	Not exceeding 25%	-	412,059	412,059	7.04%
<b>Total Linked funds</b>		<b>100%</b>	<b>-</b>	<b>5,852,603</b>	<b>5,852,603</b>	<b>100.00%</b>

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: November 1, 2010

Signature: \_\_\_\_\_  
Full name Satyan Jambunathan  
Designation SVP and Head - Finance

Note:

(+) FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

\* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet