

FORM A-BS

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
 Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED BALANCE SHEET AS AT

(Rs. '000)

Particulars	Schedule	September 30, 2010	March 31, 2010	September 30, 2009
SOURCES OF FUNDS				
SHAREHOLDERS' FUNDS :				
Share capital	5	14,282,960	14,281,429	14,272,656
Share application money		8,631	1,067	8,872
Employees stock option outstanding		-	897	8,423
Reserve and surplus	6	33,598,594	33,588,365	33,529,923
Fair Value Change Account - Net			(9,604)	1,088
Sub - Total		47,890,185	47,862,154	47,820,962
Borrowings				
	7	-	-	-
POLICYHOLDERS' FUNDS :				
Fair Value Change Account - Net		3,568,645	2,493,446	2,089,866
Revaluation reserve - Investment Property		668,879	668,879	316,319
Policy liabilities		39,327,082	35,893,280	34,415,017
Provision for linked liabilities		576,505,480	503,761,001	441,958,274
Sub - Total		620,070,086	542,816,606	478,779,476
Funds for Future Appropriations				
Linked		8,754,800	10,931,565	11,095,096
Non linked		6,511,781	1,392,600	1,674,351
Total		683,226,852	603,002,925	539,369,885
APPLICATION OF FUNDS				
Investments				
- Shareholders'	8	17,637,324	12,757,838	4,711,398
- Policyholders'	8A	50,676,735	44,565,701	42,038,828
Asset held to cover linked liabilities	8B	585,260,280	514,692,566	453,053,370
Loans	9	80,746	116,048	61,218
Fixed assets	10	2,480,217	2,634,096	2,974,557
Deferred tax asset (Refer note 6)		2,083,546	2,955,545	4,016,703
Current assets				
- Cash and Bank balances	11	2,541,670	3,143,533	778,885
- Advances and Other assets	12	3,258,483	2,968,765	3,177,604
Sub-Total (A)		5,800,153	6,112,298	3,956,489
Current liabilities	13	16,763,872	15,717,355	9,641,507
Provisions	14	223,465	298,867	616,512
Sub-Total (B)		16,987,337	16,016,222	10,258,019
Net Current Assets (C) = (A-B)		(11,187,184)	(9,903,924)	(6,301,530)
Miscellaneous expenditure (to the extent not written-off or adjusted)	15	-	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		36,195,188	35,185,055	38,815,341
Total		683,226,852	603,002,925	539,369,885

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Revenue Account.

Schedules referred to herein form an integral part of the Condensed Balance Sheet

As per our report of even date attached.

For Walker Chandiook & Co
 Chartered Accountants
 Firm Registration No.001076N

For B S R & Co.
 Chartered Accountants
 Firm Registration No.101248W

For and on behalf of the Board of Directors

Khushroo B. Panthaky
 Partner
 Membership No. F-42423

Akeel Master
 Partner
 Membership No. 046768

Avijit Chatterjee
 Appointed Actuary

Chanda D. Kochhar
 Chairperson

Keki Dadiseth
 Director

Sanaulla Khan
 Company Secretary

Sandeep Bakhshi
 Managing Director and CEO

K. Ramkumar
 Director

Puneet Nanda
 Executive Director

Place : Mumbai
 Date : October 20, 2010