

FORM - 2

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: September 30, 2010

Statement of Down Graded Investments

Name of the Fund

Life Fund

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
					-----Nil-----				
B.	<u>As on Date</u> ²								
1	9.40% Tata Tea Limited 2010	ECOS	2,001	Note 5	ICRA	LAA+	LAA	24-Nov-08	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: November 1, 2010

Signature

Full name: Satyan Jambunathan

Designation: SVP & Head - Finance

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04
- 5 The security was purchased on 7th November 2007, 4th December 2007, 5th December 2007, 4th January 2008 and 11th April 2008.

FORM - 2

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: September 30, 2010

Statement of Down Graded Investments

Name of the Fund

Pension Fund

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
					-----Nil-----				
B.	<u>As on Date</u> ²								
					-----Nil-----				

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature

Full name: Satyan JambunathanDesignation: SVP & Head - Finance

Date: November 1, 2010

Note:

1 Provide details of Down Graded Investments during the Quarter.

2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.

3 FORM-2 shall be prepared in respect of each fund.

4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04

FORM - 2

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: September 30, 2010

Statement of Down Graded Investments

Name of the Fund

Linked Fund

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
					-----Nil-----				
B.	<u>As on Date</u> ²								
1	10.20% Tata Steel Limited 2015	ECOS	16,861	Note 5	FITCH	AAA(IND)	AA(IND)	8-Apr-09	
2	9.40% Tata Tea Limited 2010	ECOS	5,014	Note 6	ICRA	LAA+	LAA	24-Nov-08	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature**Date: November 1, 2010****Full name:** Satyan Jambunathan**Designation:** SVP & Head - Finance**Note:**

1 Provide details of Down Graded Investments during the Quarter.

2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.

3 FORM-2 shall be prepared in respect of each fund.

4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04

5 The security was purchased on 07th May 2008, 21st May 2008, 5th June 2008 and 12th June 2008

6 The security was purchased on 7th November 2007, 4th December 2007, 5th December 2007, 4th January 2008 and 11th April 2008.