

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

FORM L-8 Share Capital

(Rs. '000)

| Particulars | September 30, 2010 | March 31, 2010 | September 30, 2009 |
|-----------------------------------------------------------------------------------------|---------------------------|-----------------------|---------------------------|
| Authorised capital Equity shares of Rs 10/- each | 15,000,000 | 15,000,000 | 15,000,000 |
| Issued, subscribed and called up capital Equity shares of Rs 10/- each fully paid up | 14,282,960 | 14,281,429 | 14,272,656 |
| Total | 14,282,960 | 14,281,429 | 14,272,656 |

Of the total share capital, 1,055,310,900 shares (Previous Year: 1,055,310,900) of Rs. 10 each are held by the holding company, ICICI Bank Limited