

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : December 31, 2010

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

Rs. Lakhs

Total application as per balance sheet (A) 6,876,698

Add (B)			
Provisions	Sch 14	2,467	
Current Liabilities	Sch 13	126,856	
		<u>129,323</u>	

Less (C)			
Debit balance in P&L a/c		300,581	
Loans	Sch 9	811	
Advances and other assets**	Sch 12	54,644	
Cash and bank balance	Sch 11	10,754	
Fixed assets	Sch 10	22,303	
Misc. expenses not written off	Sch 15	-	
		<u>389,093</u>	

Funds available for Investments 6,616,927

Reconciliation of Investment Assets
Total Investment Assets (As per the balance sheet) 6,616,927

Balance sheet value of :

A.Life Fund*	591,501
B.Pension , General Annuity Fund	142,455
C. Unit Linked Funds	5,882,972

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount***	Total Fund	Market Value	
		Balance****	FRSM *	UL-Non Unit Reserve	PAR	NON PAR	F*					
		(a)	(b)	(c)	(d)	(e)	(b+c+d+e)					
1	Government Securities	25%	-	69,632	44,621	106,210	9,419	229,882	40%		229,882	225,384
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	-	87,260	61,062	145,043	18,730	312,094	55%		312,094	306,888
3	Investment subject to exposure norms											
(a)	Housing and Infrastructure	Not Less than 15%	-	26,255	17,571	32,223	14,724	90,773	16%	845	91,617	91,431
(b)	(i) Approved Investments	Not exceeding 35%	1,100	59,585	43,432	42,143	11,235	156,396	27%	19,671	177,167	177,098
	(ii) "Other Investments not exceed 15%"		-	-	-	9,491	500	9,991	2%	1,442	11,433	11,454
	Total Life Fund	100%	1,100	173,101	122,065	228,899	45,189	569,254	100%	21,958	592,312	586,872

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount***	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	25,101	53,551	78,652	59%		78,652	73,776
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	33,047	54,945	87,991	66%		87,991	82,958
3	Balance Investment to be in Approved Investment	Not exceeding 60%	26,182	18,411	44,593	34%	9,871	54,464	54,790
Total Pension and General Annuity Fund		100%	59,228	73,356	132,584	100%	9,871	142,455	137,748

Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,398,254	5,398,254	92%
(ii)	Other Investment	Not exceeding 25%	-	484,717	484,717	8%
Total Linked funds		100%	-	5,882,972	5,882,972	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 10, 2011

Signature: _____
Full name: Satyan Jambunathan
Designation: SVP and Head - Finance

Note:

(+) FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet