

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

PART - A

Statement as on : March 31, 2011

Statement of Investment Assets

(Business within India)

₹ Lakhs

Periodicity of submission : Quarterly

Total application as per balance sheet (A) 7,018,693

Add (B)

Provisions	Sch 14	491
Current Liabilities	Sch 13	158,967
		<u>159,458</u>

Less (C)

Debit balance in P&L a/c		271,087
Loans	Sch 9	869
Advances and other assets**	Sch 12	51,317
Cash and bank balance	Sch 11	33,032
Fixed assets	Sch 10	19,826
Misc. expenses not written off	Sch 15	-
		<u>376,131</u>

Funds available for Investments

6,802,019

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet)

6,802,019

Balance sheet value of :

A.Life Fund*	677,696
B.Pension , General Annuity Fund	241,670
C. Unit Linked Funds	5,882,653

6,802,019

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount***	Total Fund	Market Value	
		Balance****	FRSM *	UL-Non Unit Reserve	PAR	NON PAR	F*					
		(a)	(b)	(c)	(d)	(e)	(b+c+d+e)					
1	Government Securities	25%	-	71,251	62,811	110,103	17,810	261,975	40%		261,975	258,109
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	-	87,594	78,717	148,945	28,094	343,350	52%		343,350	338,813
3	Investment subject to exposure norms											
(a)	Housing and Infrastructure	Not Less than 15%	-	38,039	20,781	35,207	14,058	108,084	16%	762	108,846	108,125
(b)	(i) Approved Investments	Not exceeding 35%	1,100	68,855	51,513	52,364	20,744	193,478	29%	19,111	213,688	212,250
	(ii) "Other Investments not exceed 15%"		-	1,402	-	9,269	655	11,326	2%	1,355	12,681	12,709
	Total Life Fund	100%	1,100	195,890	151,011	245,785	63,551	656,237	100%	21,228	678,565	671,897

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount***	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	59,393	50,356	109,748	47%		109,748	105,296
			-	-					-
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	67,301	51,752	119,053	51%		119,053	114,439
			-	-					-
3	Balance Investment to be in Approved Investment	Not exceeding 60%	89,854	23,491	113,346	49%	9,272	122,617	122,538
Total Pension and General Annuity Fund		100%	157,155	75,243	232,398	100%	9,272	241,670	236,977

Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,492,649	5,492,649	93%
				-	-	
(ii)	Other Investment	Not exceeding 25%	-	390,004	390,004	7%
Total Linked funds		100%	-	5,882,653	5,882,653	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 12, 2011

Signature: _____
Full name Satyan Jambunathan
Designation SVP and Head - Finance

Note:

(+) FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet