

FORM A-BS
Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED BALANCE SHEET AS AT MARCH 31, 2011

(₹ '000)

Particulars	Schedule	March 31, 2011	March 31, 2010
SOURCES OF FUNDS			
SHAREHOLDERS' FUNDS :			
Share capital	5	14,284,611	14,281,429
Share application money		503	1,067
Employees stock option outstanding		-	897
Reserve and surplus	6	33,606,925	33,588,365
Fair Value Change Account - Net		65,619	(9,604)
Sub - Total		47,957,658	47,862,154
POLICYHOLDERS' FUNDS :			
Borrowings	7	-	-
Fair Value Change Account - Net		2,315,441	2,493,446
Revaluation reserve - Investment Property		668,879	668,879
Policy liabilities		58,875,524	35,893,280
Provision for linked liabilities		582,329,617	503,761,001
Funds for discontinued policies (Refer note 3.30 of schedule 16)		138	-
Sub - Total		644,189,599	542,816,606
Funds for Future Appropriations			
- Linked (Refer note 3.25 of schedule 16)		5,935,592	10,931,565
- Non linked		3,786,434	1,392,600
Total		701,869,283	603,002,925
APPLICATION OF FUNDS			
Investments			
- Shareholders'	8	19,672,662	12,757,838
- Policyholders'	8A	72,171,914	44,565,701
Asset held to cover linked liabilities	8B	588,265,347	514,692,566
Loans	9	86,945	116,048
Fixed assets	10	1,985,430	2,634,096
Deferred tax asset (Refer note 3.13 of schedule 16)		1,784,417	2,955,545
Current assets			
- Cash and Bank balances	11	3,395,140	3,143,533
- Advances and Other assets	12	3,345,002	2,968,765
Sub-Total (A)		6,740,142	6,112,298
Current liabilities	13	15,897,344	15,717,355
Provisions	14	49,060	298,867
Sub-Total (B)		15,946,404	16,016,222
Net Current Assets (C) = (A-B)		(9,206,262)	(9,903,924)
Miscellaneous expenditure (to the extent not written-off or adjusted)	15	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		27,108,830	35,185,055
Total		701,869,283	603,002,925
Significant Accounting Policies & Notes to Accounts	16		

Schedules referred to herein form an integral part of the Balance Sheet

As per our report of even date attached.

For Walker Chandio & Co
Chartered Accountants
Firm Registration No.001076N

For B S R & Co
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Director:

Khushroo B. Panthaky
Partner
Membership No. F-42423

Akeel Master
Partner
Membership No. 046768

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiset
Director

Sanaula Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkum
Director

Puneet Nanda
Executive Director

Place : Mumbai
Date : April 21, 2011

Contingent liabilities**(₹ '000)**

Particulars	As at March 31, 2011	As at March 31, 2010
Partly-paid up investments	-	-
Underwriting commitments outstanding	-	-
Claims, other than those under policies, not acknowledged as debts	153,485	19,191
Guarantees given by or on behalf of the Company	4,888	4,888
Statutory demands / liabilities in dispute, not provided for	-	-
Reinsurance obligations to the extent not provided for	-	-
Others – policy related claims under litigation	239,601	107,391