

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS**

**SCHEDULE - 8B**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	December 31, 2011				Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	
<b>LONG TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value : ₹ 25,500,441 thousands)	14,885,808	6,738,441	90,039	3,683,182	<b>25,397,470</b>
<b>Other Approved Securities</b> (Historical value : ₹ 28,441 thousands)	11,306	14,378	142	2,619	<b>28,445</b>
<b>Other Approved Investments</b>					
<b>Equity</b> (Historical value : ₹ 303,773,226 thousands)	159,676,373	125,343,712	1,034,290	5,311,051	<b>291,365,426</b>
<b>Debentures/ Bonds</b> (Historical value : ₹ 22,550,495 thousands)	8,966,680	7,443,298	102,059	6,275,494	<b>22,787,531</b>
<b>Fixed Deposit</b> (Historical value : ₹ 17,655,000 thousands)	6,652,690	6,275,527	97,677	4,629,106	<b>17,655,000</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Equity</b> (Historical value : ₹ 27,487,292 thousands)	9,238,697	11,082,077	128,429	125,447	<b>20,574,650</b>
<b>Debenture/ Bonds</b> (Historical value : ₹ 35,059,750 thousands)	14,151,902	12,044,281	136,512	8,696,715	<b>35,029,410</b>
<b>Other Investments</b>					
<b>Equity</b> (Historical value : ₹ 33,200,737 thousands)	14,133,101	11,551,744	153,118	473,149	<b>26,311,112</b>
<b>Debentures/ Bonds</b> (Historical value : ₹ 2,042,574 thousands)	558,028	555,395	19,956	899,853	<b>2,033,232</b>
<b>Venture Fund</b> (Historical value : ₹ 15,063 thousands)	15,849	-	-	-	<b>15,849</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value: ₹ 1339590 thousands)	-	1,349,693	-	-	<b>1,349,693</b>
<b>Other Approved Securities</b> (Historical value : Rs. Nil)	-	-	-	-	<b>-</b>
<b>Other Approved Investments</b>					
<b>Debentures/ Bonds</b> (Historical value : ₹ 6,705,819 thousands)	2,079,515	2,732,189	21,301	1,857,771	<b>6,690,776</b>
<b>Certificate of Deposit</b> (Historical value : ₹ 21,763,653 thousands)	7,173,570	10,330,139	45,251	4,591,974	<b>22,140,934</b>
<b>Commercial Papers</b> (Historical value : ₹ 3,899,843 thousands)	1,179,210	1,583,014	12,237	1,156,091	<b>3,930,552</b>
<b>Fixed Deposits</b> (Historical value : ₹ 10,400,000 thousands)	3,758,428	3,304,072	29,358	3,308,142	<b>10,400,000</b>
<b>CBLO</b> (Historical value : ₹ 238,792 thousands)	133,372	42,571	61,250	1,699	<b>238,892</b>
<b>Mutual Fund</b> (Historical value : ₹ 6,093,716 thousands)	2,941,231	2,596,040	28,114	528,330	<b>6,093,715</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Debentures/ Bonds</b> (Historical value : ₹ 3,841,907 thousands)	1,896,565	1,282,907	20,902	818,825	<b>4,019,199</b>
<b>Certificate of Deposits</b> (Historical value : ₹ 455,921 thousands)	7,432	278,692	-	178,363	<b>464,487</b>
<b>Commercial Papers</b> (Historical value : ₹ 3,350,456 thousands)	760,172	1,449,140	4,889	1,280,263	<b>3,494,464</b>
<b>Other Investments</b>					
<b>Mutual Fund</b> (Historical value : ₹ 9,942,404 thousands)	4,250,965	4,283,175	156,647	1,251,617	<b>9,942,404</b>
<b>Net Current Asset</b>	2,932,497	2,137,449	43,463	1,836,539	<b>6,949,948</b>
<b>Total</b>	<b>255,403,391</b>	<b>212,417,934</b>	<b>2,185,634</b>	<b>46,906,230</b>	<b>516,913,189</b>
In India	255,403,391	212,417,934	2,185,634	46,906,230	516,913,189
<b>Total</b>	<b>255,403,391</b>	<b>212,417,934</b>	<b>2,185,634</b>	<b>46,906,230</b>	<b>516,913,189</b>

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**SCHEDULE - 8B**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	March 31, 2011				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value : ₹ 3,851,046 thousands)	3,325,193	519,489	101	19,988	<b>3,864,771</b>
<b>Other Approved Securities</b> (Historical value : ₹ 10,798 thousands)	10,839	-	-	69	<b>10,908</b>
<b>Other Approved Investments</b>					
<b>Equity</b> (Historical value : ₹ 285,038,155 thousands)	198,516,792	157,553,670	1,003,955	5,532,127	<b>362,606,544</b>
<b>Debentures/ Bonds</b> (Historical value : ₹ 20,651,553 thousands)	8,658,406	6,915,106	94,122	4,936,271	<b>20,603,905</b>
<b>Fixed Deposit</b> (Historical value : ₹ 15,216,000 thousands)	5,430,191	5,673,708	70,006	4,042,095	<b>15,216,000</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Equity</b> (Historical value : ₹ 23,311,631 thousands)	9,993,990	10,869,975	106,431	141,138	<b>21,111,534</b>
<b>Debenture/ Bonds</b> (Historical value : ₹ 24,383,571 thousands)	10,183,203	7,882,077	67,186	6,172,505	<b>24,304,971</b>
<b>Other Investments</b>					
<b>Equity</b> (Historical value : ₹ 39,663,904 thousands)	20,890,134	14,991,337	184,381	670,575	<b>36,736,427</b>
<b>Debentures/ Bonds</b> (Historical value : ₹ 1,817,022 thousands)	371,733	520,889	8,016	920,813	<b>1,821,451</b>
<b>Venture Fund</b> (Historical value : ₹ 16,440 thousands)	16,883	-	-	-	<b>16,883</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value Nil)	-	-	-	-	<b>-</b>
<b>Other Approved Securities</b> (Historical value : ₹ 315,373 thousands)	105,827	200,772	-	2,320	<b>308,919</b>
<b>Other Approved Investments</b>					
<b>Debentures/ Bonds</b> (Historical value : ₹ 5,990,783 thousands)	2,289,758	1,682,974	34,529	1,952,664	<b>5,959,925</b>
<b>Certificate of Deposit</b> (Historical value : ₹ 50,562,936 thousands)	20,417,281	19,763,330	171,555	10,827,133	<b>51,179,299</b>
<b>Commercial Papers</b> (Historical value : ₹ 3,349,798 thousands)	734,528	1,374,549	2,846	1,280,964	<b>3,392,887</b>
<b>Fixed Deposits</b> (Historical value : ₹ 19,879,607 thousands)	8,066,807	6,812,578	60,428	4,939,794	<b>19,879,607</b>
<b>CBLO</b> (Historical value : ₹ 322,390 thousands)	280,373	-	42,088	-	<b>322,461</b>
<b>Mutual Fund</b> (Historical value : ₹ 861,630 thousands)	431,302	289,417	15,231	125,680	<b>861,630</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Debentures/ Bonds</b> (Historical value : ₹ 3,648,611 thousands)	1,827,162	1,209,509	3,343	663,014	<b>3,703,028</b>
<b>Commercial Papers</b> (Historical value : ₹ 7,168,479 thousands)	2,959,435	2,518,834	31,275	1,779,757	<b>7,289,301</b>
<b>Other Investments</b>					
<b>Mutual Fund</b> (Historical value : ₹ 425,666 thousands)	257,595	101,853	48,006	18,212	<b>425,666</b>
<b>Net Current Asset</b>	3,936,455	3,398,115	79,834	1,234,826	<b>8,649,230</b>
<b>Total</b>	<b>298,703,887</b>	<b>242,278,182</b>	<b>2,023,333</b>	<b>45,259,945</b>	<b>588,265,347</b>
In India	298,703,887	242,278,182	2,023,333	45,259,945	588,265,347
<b>Total</b>	<b>298,703,887</b>	<b>242,278,182</b>	<b>2,023,333</b>	<b>45,259,945</b>	<b>588,265,347</b>

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(₹ '000)

Particulars	December 31, 2010				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value : ₹ 20,300,592 thousands)	8,930,364	7,388,756	53,336	3,933,187	<b>20,305,643</b>
<b>Other Approved Securities</b> (Historical value : ₹ 811,571 thousands)	316,120	369,248	1,679	120,350	<b>807,397</b>
<b>Other Approved Investments</b>					
<b>Equity</b> (Historical value : ₹ 258,359,070 thousands)	203,713,654	155,177,674	904,215	5,584,364	<b>365,379,907</b>
<b>Debentures/ Bonds</b> (Historical value : ₹ 16,726,552 thousands)	6,300,048	6,902,399	75,589	3,476,692	<b>16,754,728</b>
<b>Fixed Deposit</b> (Historical value : ₹ 4,150,008 thousands)	1,380,229	1,716,318	41,020	1,012,441	<b>4,150,008</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Equity</b> (Historical value : ₹ 22,880,979 thousands)	12,044,561	13,061,862	82,823	248,722	<b>25,437,968</b>
<b>Debt/ Bonds</b> (Historical value : ₹ 22,079,436 thousands)	8,873,859	7,692,515	64,201	5,382,086	<b>22,012,661</b>
<b>Other Investments</b>					
<b>Equity</b> (Historical value : ₹ 42,432,924 thousands)	23,704,483	17,004,080	110,893	680,618	<b>41,500,074</b>
<b>Debentures/ Bonds</b> (Historical value : ₹ 1,827,784 thousands)	327,040	579,754	8,097	930,617	<b>1,845,508</b>
<b>Venture Fund</b> (Historical value : ₹ 16,440 thousands)	16,823	-	-	-	<b>16,823</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value Nil)	-	-	-	-	<b>-</b>
<b>Other Approved Securities</b> (Historical value : ₹ 8,026)	5,464	-	-	2,331	<b>7,795</b>
<b>Other Approved Investments</b>					
<b>Debentures/ Bonds</b> (Historical value : ₹ 4,799,121 thousands)	2,057,825	1,550,446	17,832	1,141,049	<b>4,767,152</b>
<b>Certificate of Deposit</b> (Historical value : ₹ 37,464,686 thousands)	12,370,030	15,818,808	94,389	9,594,655	<b>37,877,882</b>
<b>Commercial Papers</b> (Historical value : ₹ 4,531,107 thousands)	1,373,688	1,482,776	3,766	1,726,009	<b>4,586,239</b>
<b>Fixed Deposits</b> (Historical value : ₹ 18,579,607 thousands)	7,591,944	5,988,646	78,505	4,920,512	<b>18,579,607</b>
<b>CBLO</b> (Historical value Nil)	-	-	-	-	<b>-</b>
<b>Mutual Fund</b> (Historical value : ₹ 4,663,821 thousands)	2,561,714	1,849,361	15,353	237,393	<b>4,663,821</b>
<b>Reverse Repo</b> (Historical value : ₹ 952,813 thousands)	208,596	744,199	18	-	<b>952,813</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Debentures/ Bonds</b> (Historical value : ₹ 4,727,416 thousands)	2,125,610	1,297,617	9,450	1,351,782	<b>4,784,459</b>
<b>Commercial Papers</b> (Historical value : ₹ 3,436,834 thousands)	1,156,594	1,157,934	8,375	1,178,770	<b>3,501,673</b>
<b>Other Investments</b>					
<b>Term Loans</b> (Historical value : Nil )	-	-	-	-	<b>-</b>
<b>Mutual Fund</b> (Historical value : ₹ 5,109,335 thousands)	1,591,382	3,019,878	25,134	472,941	<b>5,109,335</b>
<b>Net Current Asset</b>	2,494,334	1,926,712	35,109	799,535	<b>5,255,690</b>
<b>Total</b>	<b>299,144,362</b>	<b>244,728,983</b>	<b>1,629,784</b>	<b>42,794,054</b>	<b>588,297,183</b>
In India	299,144,362	244,728,983	1,629,784	42,794,054	588,297,183
<b>Total</b>	<b>299,144,362</b>	<b>244,728,983</b>	<b>1,629,784</b>	<b>42,794,054</b>	<b>588,297,183</b>