

FORM 7A

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2011

Details of Investment Portfolio

Name of the Fund Life Fund

Periodicity of Submission : Quarterly

₹ Lakhs

| COI | Company Name | Instrument Type | Interest Rate | | Total O/s (Book Value) | Default Principal (Book Value) | Default Interest (Book Value) | Principal Due from | Interest Due from | Deferred Principal | Deferred Interest | Rollover? | Has there been any Principal Waiver? | | Classification | Provision (%) | Provision (₹) | |
|-----|--------------|-----------------|---------------|--------------------------|------------------------|--------------------------------|-------------------------------|--------------------|-------------------|--------------------|-------------------|-----------|--------------------------------------|--------------------|----------------|---------------|---------------|--|
| | | | % | Has there been revision? | | | | | | | | | Amount | Board Approval Ref | | | | |
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CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note:

- A. Category of Investment (COI) shall be as per INV/GLN/001/2003-04
- B. FORM 7A shall be submitted in respect of each 'fund'.
- C. Classification shall be as per F&A-Circulars-169-Jan-07 Dt.24-01-07.

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2011

Details of Investment Portfolio

Name of the Fund

Pension Fund

Periodicity of Submission : Quarterly

₹ Lakhs

| COI | Company Name | Instrument Type | Interest Rate | | Total O/s (Book Value) | Default Principal (Book Value) | Default Interest (Book Value) | Principal Due from | Interest Due from | Deferred Principal | Deferred Interest | Rollover? | Has there been any Principal Waiver? | | Classification | Provision (%) | Provision (₹) |
|-----|--------------|-----------------|---------------|--------------------------|------------------------|--------------------------------|-------------------------------|--------------------|-------------------|--------------------|-------------------|-----------|--------------------------------------|--------------------|----------------|---------------|---------------|
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Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2011

Details of Investment Portfolio

Name of the Fund

Linked Fund

Periodicity of Submission : Quarterly

₹ Lakhs

| COI | Company Name | Instrument Type | Interest Rate | | Total O/s (Book Value) | Default Principal (Book Value) | Default Interest (Book Value) | Principal Due from | Interest Due from | Deferred Principal | Deferred Interest | Rollover? | Has there been any Principal Waiver? | | Classification | Provision (%) | Provision (₹) | |
|-----|--------------|-----------------|---------------|--------------------------|------------------------|--------------------------------|-------------------------------|--------------------|-------------------|--------------------|-------------------|-----------|--------------------------------------|--------------------|----------------|---------------|---------------|--|
| | | | % | Has there been revision? | | | | | | | | | Amount | Board Approval Ref | | | | |
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