

**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2012****Statement of Down Graded Investments****Name of the Fund Life Fund****Periodicity of Submission: Quarterly**

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter</u></b> <sup>1</sup>								
					-----Nil-----				
<b>B.</b>	<b><u>As on Date</u></b> <sup>2</sup>								
					-----Nil-----				

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Date: May 14, 2012****Signature****Full name: Satyan Jambunathan****Designation: EVP - Finance****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.

**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2012****Statement of Down Graded Investments****Name of the Fund****Pension Fund****Periodicity of Submission: Quarterly**

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter</u><sup>1</sup></b>								
					-----Nil-----				
<b>B.</b>	<b><u>As on Date</u><sup>2</sup></b>								
					-----Nil-----				

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Date: May 14, 2012****Signature****Full name: Satyan Jambunathan****Designation: EVP - Finance****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.

**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2012****Statement of Down Graded Investments****Name of the Fund****Linked Fund****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter</u></b> <sup>1</sup>								
<b>B.</b>	<b><u>As on Date</u></b> <sup>2</sup>								
1	PTC : 'NDPL - CLSS 7 TRUST 2010 - SERIESA4 - KMPL (26-02-2013)'	OPSA	2,054	Note 5	ICRA	LAA	LAA-	November 9, 2010	
2	10.20% Tata Steel Limited 2015	ECOS	15,195	Note 6	FITCH	AAA(IND)	AA(IND)	April 8, 2009	

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Date: May 14, 2012****Signature****Full name: Satyan Jambunathan****Designation: EVP - Finance****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased on March 18, 2010.
- 6 The security was purchased on May 7, 2008, May 21, 2008, June 5, 2008 and June 12, 2008.