

ICICI Prudential Life Insurance Company Limited
Schedules forming part of Condensed financial statements

SCHEDULE - 8A
INVESTMENTS - POLICYHOLDERS

(₹ '000)

| Particulars | June 30, 2013 | | | | | | | | | |
|--|-------------------|-------------------|-------------------|-------------------|----------------|------------------|------------------|----------------|----------------|--------------------|
| | Par Life | Par Pension | Non Par | Annuity Non Par | Health | Linked Life | Linked Pension | Linked Health | Linked Group | Total |
| LONG TERM INVESTMENT | | | | | | | | | | |
| Government Securities¹ | 15,337,219 | 3,779,361 | 17,288,893 | 8,419,939 | 191,474 | 2,163,838 | 860,277 | 50,943 | 332,076 | 48,424,020 |
| (Market value : ₹ 49,678,637 thousands) | | | | | | | | | | |
| Other Approved Securities | 6,117,627 | 2,512,659 | 2,976,216 | 2,145,088 | - | 346,332 | 39,619 | - | - | 14,137,543 |
| (Market value : ₹ 14,690,891 thousands) | | | | | | | | | | |
| Other Approved Investments | | | | | | | | | | |
| Equity | 3,647,374 | 984,187 | 4,753,498 | - | - | - | - | - | - | 9,385,060 |
| (Historical value : ₹ 6,457,596 thousands) | | | | | | | | | | |
| Debentures/ Bonds | 4,290,739 | 2,902,143 | 2,590,507 | 1,409,345 | 80,000 | 574,566 | 338,395 | 30,000 | 81,691 | 12,297,386 |
| (Market value : ₹ 12,557,413 thousands) | | | | | | | | | | |
| Property | 445,000 | 445,000 | - | - | - | - | - | - | - | 890,000 |
| (Historical value : ₹ 185,521 thousands) | | | | | | | | | | |
| CCIL Deposit | - | - | - | - | - | 51 | 18 | - | 2 | 71 |
| (Market value : ₹ 71 thousands) | | | | | | | | | | |
| Fixed Deposits | 1,214,600 | 553,500 | 841,500 | 356,000 | - | 434,600 | 99,500 | - | 40,400 | 3,540,100 |
| (Market value : ₹ 3,540,100 thousands) | | | | | | | | | | |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Equity | 311,874 | 91,967 | 799,337 | - | - | - | - | - | - | 1,203,178 |
| (Historical value : ₹ 1,299,718 thousands) | | | | | | | | | | |
| Debentures/ Bonds | 6,124,886 | 3,822,537 | 4,615,832 | 2,209,729 | 50,000 | 1,543,190 | 688,729 | 19,800 | 174,689 | 19,249,393 |
| (Market value : ₹ 19,624,015 thousands) | | | | | | | | | | |
| Other Investments | | | | | | | | | | |
| Equity | 298,535 | - | 605,709 | - | - | - | - | - | - | 904,243 |
| (Historical value : ₹ 882,788 thousands) | | | | | | | | | | |
| Debentures/ Bonds | 89,618 | - | 37,500 | - | - | - | - | - | - | 127,118 |
| (Market value : ₹ 127,118 thousands) | | | | | | | | | | |
| Venture Fund | 571,015 | - | - | - | - | - | - | - | - | 571,015 |
| (Market value : ₹ 579,164 thousands) | | | | | | | | | | |
| SHORT TERM INVESTMENT | | | | | | | | | | |
| Government Securities | - | - | 99,770 | - | 99,770 | - | - | - | - | 199,540 |
| (Market value : ₹ 199,540 thousands) | | | | | | | | | | |
| Other Approved Securities | - | - | - | - | - | - | - | - | - | - |
| (Market value : ₹ NIL) | | | | | | | | | | |
| Other Approved Investments | | | | | | | | | | |
| Debentures/ Bonds | 330,000 | 120,431 | 50,000 | - | - | - | - | - | - | 500,431 |
| (Market value : ₹ 502,485 thousands) | | | | | | | | | | |
| Fixed Deposits | 820,000 | 2,596,500 | - | - | - | 400,000 | 240,000 | - | - | 4,056,500 |
| (Market value : ₹ 4,056,500 thousands) | | | | | | | | | | |
| Certificate of Deposits | - | - | - | - | - | - | - | - | - | - |
| (Market value : ₹ NIL) | | | | | | | | | | |
| Commercial Papers | - | - | - | - | - | - | - | - | - | - |
| (Market value : ₹ NIL) | | | | | | | | | | |
| Reverse Repo | - | - | - | - | - | - | - | - | - | - |
| (Market value : ₹ NIL) | | | | | | | | | | |
| Collateralized Borrowing and Lending Obligation (CBLO) | 78,010 | 797,675 | - | 96,055 | - | - | - | - | - | 971,739 |
| (Market value : ₹ 971,739 thousands) | | | | | | | | | | |
| Mutual Fund | 783,149 | - | 1,496,892 | - | 396,203 | 114,743 | 72,419 | 11,075 | 101,374 | 2,975,855 |
| (Historical value : ₹ 2,975,855 thousands) | | | | | | | | | | |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Debentures/ Bonds | 200,080 | 50,000 | 274,922 | - | - | 10,069 | - | - | - | 535,070 |
| (Market value : ₹ 537,008 thousands) | | | | | | | | | | |
| Commercial Paper | - | - | - | - | - | - | - | - | - | - |
| (Market value : ₹ NIL) | | | | | | | | | | |
| Other Investments | | | | | | | | | | |
| Mutual Fund | - | - | - | - | - | - | - | - | - | - |
| (Historical value : ₹ NIL) | | | | | | | | | | |
| Total | 40,659,725 | 18,655,959 | 36,430,577 | 14,636,157 | 817,447 | 5,587,389 | 2,338,957 | 111,818 | 730,232 | 119,968,261 |
| In India | 40,659,725 | 18,655,959 | 36,430,577 | 14,636,157 | 817,447 | 5,587,389 | 2,338,957 | 111,818 | 730,232 | 119,968,261 |
| Total | 40,659,725 | 18,655,959 | 36,430,577 | 14,636,157 | 817,447 | 5,587,389 | 2,338,957 | 111,818 | 730,232 | 119,968,261 |

1 Government securities of ₹ 795,567 thousand (Market value: ₹ 833,663 thousand) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. [At March 31, 2013: ₹ 794,986 thousand (Market value: ₹ 807,356 thousand)] Government securities of ₹ 207,550 thousand (Market value: ₹ 210,900 thousand) has been deposited with CCIL for trades in the Collateralized Borrowing and Lending Obligation (CBLO) segment. [At March 31, 2013: ₹ 207,632 thousand (Market value: ₹ 203,300 thousand)] - refer note 17 of schedule 16

2 Aggregate amount of Company's investments and the market value thereof

| Particulars | June 30, 2013 |
|--|---------------|
| Aggregate amount of Company's investments other than equity securities, mutual fund and derivative instruments | 105,499,925 |
| Market value of above Investments | 107,954,681 |
| Aggregate amount of Company's investments in Mutual Fund, Equity & Investment property (at Historical cost) | 11,615,956 |

3 Investments in subsidiary/holding companies and for other related entities refer note 11 of schedule 16

4 Investments made out of Catastrophe reserve is ₹ Nil

5 Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

ICICI Prudential Life Insurance Company Limited
Schedules forming part of Condensed financial statements

SCHEDULE - 8A
INVESTMENTS - POLICYHOLDERS (₹ '000)

| Particulars | March 31, 2013 | | | | | | | | | |
|--|-------------------|-------------------|-------------------|-------------------|----------------|------------------|------------------|----------------|----------------|--------------------|
| | Par Life | Par Pension | Non Par | Annuity Non Par | Health | Linked Life | Linked Pension | Linked Health | Linked Group | Total |
| LONG TERM INVESTMENT | | | | | | | | | | |
| Government Securities¹ | 14,581,091 | 2,983,399 | 14,034,495 | 8,087,708 | 191,529 | 1,744,726 | 491,664 | 50,963 | 161,811 | 42,327,386 |
| (Market value : ₹ 42,171,992 thousands) | | | | | | | | | | |
| Other Approved Securities | 6,780,894 | 2,368,157 | 2,815,762 | 2,141,167 | - | 740,103 | 455,737 | - | 197,935 | 15,499,755 |
| (Market value : ₹ 15,640,521 thousands) | | | | | | | | | | |
| Other Approved Investments | | | | | | | | | | |
| Equity | 3,253,382 | 929,471 | 3,616,872 | - | - | - | - | - | - | 7,799,725 |
| (Historical value : ₹ 5,295,082 thousands) | | | | | | | | | | |
| Debentures/ Bonds | 3,512,733 | 2,429,514 | 1,767,877 | 1,370,142 | - | 293,917 | 185,042 | - | - | 9,559,225 |
| (Market value : ₹ 9,693,507 thousands) | | | | | | | | | | |
| Property | 445,000 | 445,000 | - | - | - | - | - | - | - | 890,000 |
| (Historical value : ₹ 185,521 thousands) | | | | | | | | | | |
| CCIL Deposit | - | - | - | - | - | 51 | 18 | - | 2 | 71 |
| (Market value : ₹ 71 thousands) | | | | | | | | | | |
| Fixed Deposits | 1,214,600 | 553,500 | 841,500 | 356,000 | - | 434,600 | 99,500 | - | 40,400 | 3,540,100 |
| (Market value : ₹ 3,540,100 thousands) | | | | | | | | | | |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Equity | 245,832 | 91,386 | 635,492 | - | - | - | - | - | - | 972,710 |
| (Historical value : ₹ 1,054,382 thousands) | | | | | | | | | | |
| Debentures/ Bonds | 5,815,960 | 3,321,950 | 4,373,728 | 2,141,506 | 50,000 | 1,620,329 | 660,532 | 19,800 | 300,952 | 18,304,757 |
| (Market value : ₹ 18,485,726 thousands) | | | | | | | | | | |
| Other Investments | | | | | | | | | | |
| Equity | 291,973 | - | 345,929 | - | - | - | - | - | - | 637,902 |
| (Historical value : ₹ 583,412 thousands) | | | | | | | | | | |
| Debentures/ Bonds | 89,885 | - | 37,500 | - | - | - | - | - | - | 127,385 |
| (Market value : ₹ 127,385 thousands) | | | | | | | | | | |
| Venture Fund | 580,365 | - | - | - | - | - | - | - | - | 580,365 |
| (Market value : ₹ 590,805 thousands) | | | | | | | | | | |
| SHORT TERM INVESTMENT | | | | | | | | | | |
| Government Securities | 195,938 | 884,116 | 362,183 | - | 443,501 | 97,860 | - | - | - | 1,983,598 |
| (Market value : ₹ 1,983,599 thousands) | | | | | | | | | | |
| Other Approved Securities | - | - | - | - | - | - | - | - | - | - |
| (Market value : ₹ NIL) | | | | | | | | | | |
| Other Approved Investments | | | | | | | | | | |
| Debentures/ Bonds | 250,000 | 150,175 | 50,000 | - | - | 80,000 | 70,000 | 30,000 | - | 630,175 |
| (Market value : ₹ 629,947 thousands) | | | | | | | | | | |
| Fixed Deposits | 820,000 | 2,596,500 | - | - | - | 400,000 | 240,000 | - | - | 4,056,500 |
| (Market value : ₹ 4,056,500 thousands) | | | | | | | | | | |
| Certificate of Deposits | - | 498,663 | 258,106 | - | - | - | - | - | - | 756,769 |
| (Market value : ₹ 756,769 thousands) | | | | | | | | | | |
| Commercial Papers | - | - | - | - | - | - | - | - | - | - |
| (Market value : ₹ NIL) | | | | | | | | | | |
| Reverse Repo | - | - | - | - | - | - | - | - | - | - |
| (Market value : ₹ NIL) | | | | | | | | | | |
| Collateralized Borrowing and Lending Obligation (CBLO) | 462,707 | 1,135,719 | - | 325,819 | - | - | - | - | - | 1,924,245 |
| (Market value : ₹ 1,924,244 thousands) | | | | | | | | | | |
| Mutual Fund | 150,801 | - | 1,725,468 | - | 103,469 | 89,910 | 11,783 | 17,489 | 5,907 | 2,104,827 |
| (Historical value : ₹ 2,104,255 thousands) | | | | | | | | | | |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Debentures/ Bonds | 150,291 | 150,000 | 150,172 | - | - | 70,094 | 64,982 | - | - | 585,539 |
| (Market value : ₹ 585,376 thousands) | | | | | | | | | | |
| Commercial Paper | - | - | 588,844 | - | - | - | - | - | - | 588,844 |
| (Market value : ₹ 588,844 thousands) | | | | | | | | | | |
| Other Investments | | | | | | | | | | |
| Mutual Fund | - | - | - | - | - | - | - | - | - | - |
| (Historical value : ₹ NIL) | | | | | | | | | | |
| Total | 38,841,452 | 18,537,550 | 31,603,928 | 14,422,342 | 788,499 | 5,571,590 | 2,279,258 | 118,252 | 707,007 | 112,869,878 |
| In India | 38,841,452 | 18,537,550 | 31,603,928 | 14,422,342 | 788,499 | 5,571,590 | 2,279,258 | 118,252 | 707,007 | 112,869,878 |
| Total | 38,841,452 | 18,537,550 | 31,603,928 | 14,422,342 | 788,499 | 5,571,590 | 2,279,258 | 118,252 | 707,007 | 112,869,878 |

1 Government securities of ₹ 794,986 thousand (Market value: ₹ 807,356 thousand) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,632 thousand (Market value: ₹ 203,300 thousand) has been deposited with CCIL for trades in the Collateralized Borrowing and Lending Obligation (CBLO) segment. - refer 17 of Schedule 16

2 Aggregate amount of Company's investments and the market value (₹ '000)

| Particulars | March 31, 2013 |
|--|----------------|
| Aggregate amount of Company's investments other than equity securities, mutual fund and derivative instruments | 100,464,714 |
| Market value of above Investments | 100,775,386 |
| Aggregate amount of Company's investments in Mutual Fund, Equity & Investment property (at Historical cost) | 9,222,652 |

3 Investments in subsidiary/holding companies and for other related entities refer note 11 of schedule 16

4 Investments made out of Catastrophe reserve is ₹ Nil

5 Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

ICICI Prudential Life Insurance Company Limited
Schedules forming part of Condensed financial statements

SCHEDULE - 8A
INVESTMENTS - POLICYHOLDERS

| Particulars | June 30, 2012 | | | | | | | | | |
|--|-------------------|-------------------|-------------------|-------------------|----------------|------------------|------------------|---------------|----------------|-------------------|
| | Par Life | Par Pension | Non Par | Annuity Non Par | Health | Linked Life | Linked Pension | Linked Health | Linked Group | Total |
| LONG TERM INVESTMENT | | | | | | | | | | |
| Government Securities* (Market value : ₹ 34,469,015 thousands) | 12,466,731 | 4,615,665 | 6,797,671 | 7,493,163 | 137,381 | 2,704,196 | 1,381,639 | - | - | 35,596,446 |
| Other Approved Securities (Market value : ₹ 11,391,027 thousands) | 6,647,456 | 1,579,010 | 1,425,746 | 354,298 | - | 673,824 | 604,881 | - | 300,893 | 11,586,108 |
| Other Approved Investments | | | | | | | | | | |
| Equity (Historical value : ₹ 2,889,924 thousands) | 2,735,510 | 980,851 | 1,360,028 | - | - | - | - | - | - | 5,076,389 |
| Debentures/ Bonds (Market value : ₹ 6,321,920 thousands) | 2,804,946 | 2,069,117 | 378,482 | 846,872 | - | 143,866 | 99,867 | - | - | 6,343,150 |
| Property (Historical value : ₹ 185,521 thousands) | 445,000 | 445,000 | - | - | - | - | - | - | - | 890,000 |
| CCIL Deposit (Market value : ₹ 71 thousands) | - | - | - | - | - | 51 | 18 | - | 2 | 71 |
| Fixed Deposits (Market value : ₹ 4,027,000 thousands) | 1,215,500 | 1,439,000 | 294,500 | 356,000 | - | 473,000 | 249,000 | - | - | 4,027,000 |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Equity (Historical value : ₹ 140,178 thousands) | 19,336 | 15,128 | 102,388 | - | - | - | - | - | - | 136,852 |
| Debentures/ Bonds (Market value : ₹ 13,864,758 thousands) | 5,783,834 | 2,161,378 | 1,847,850 | 2,213,909 | - | 1,263,491 | 542,228 | 9,573 | 110,543 | 13,932,806 |
| Other Investments | | | | | | | | | | |
| Equity (Historical value : ₹ 258,602 thousands) | 207,043 | - | 117,148 | - | - | - | - | - | - | 324,191 |
| Debentures/ Bonds (Market value : ₹ 171,003 thousands) | 121,003 | - | 50,000 | - | - | - | - | - | - | 171,003 |
| Venture Fund (Market value : ₹ 624,573 thousands) | 620,099 | - | - | - | - | - | - | - | - | 620,099 |
| SHORT TERM INVESTMENT | | | | | | | | | | |
| Government Securities (Market value : ₹ 2,351,630 thousands) | - | 1,343,013 | 758,167 | - | - | 171,080 | 80,508 | - | - | 2,352,768 |
| Other Approved Securities (Market value : ₹ NIL) | - | - | - | - | - | - | - | - | - | - |
| Other Approved Investments | | | | | | | | | | |
| Debentures/ Bonds (Market value : ₹ 633,533 thousands) | - | 35,000 | 140,000 | - | 15,000 | 227,864 | 142,354 | 33,769 | 40,993 | 634,980 |
| Fixed Deposits (Market value : ₹ 4,500,400 thousands) | 702,000 | 2,358,200 | 230,000 | - | - | 598,900 | 453,800 | - | 157,500 | 4,500,400 |
| Certificate of Deposits (Market value : ₹ 2,038,552 thousands) | 1,329,957 | 564,416 | 144,179 | - | - | - | - | - | - | 2,038,552 |
| Commercial Papers (Market value : ₹ 147,341 thousands) | 98,227 | - | - | - | - | - | - | 49,114 | - | 147,341 |
| Collateralized Borrowing and Lending Obligatio (Market value : ₹ 2,626,009 thousands) | 1,124,037 | 1,401,225 | - | 100,747 | - | - | - | - | - | 2,626,009 |
| Mutual Fund (Historical value : ₹ 1,891,091 thousands) | 214,571 | - | 1,462,397 | - | 35,492 | 83,911 | 49,316 | 6,257 | 39,636 | 1,891,580 |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Debentures/ Bonds (Market value : ₹ 1,144,192 thousands) | 169,596 | 229,845 | 386,831 | - | 50,931 | 174,680 | 134,721 | - | - | 1,146,604 |
| Commercial Paper (Market value : ₹ 350,360 thousands) | - | 258,079 | 92,281 | - | - | - | - | - | - | 350,360 |
| Total | 36,704,846 | 19,494,927 | 15,587,668 | 11,364,989 | 238,804 | 6,514,863 | 3,738,332 | 98,713 | 649,567 | 94,392,709 |
| In India | 36,704,846 | 19,494,927 | 15,587,668 | 11,364,989 | 238,804 | 6,514,863 | 3,738,332 | 98,713 | 649,567 | 94,392,709 |
| Total | 36,704,846 | 19,494,927 | 15,587,668 | 11,364,989 | 238,804 | 6,514,863 | 3,738,332 | 98,713 | 649,567 | 94,392,709 |

1 Government securities of ₹ 790,526 thousand (Market value: ₹ 791,006 thousand) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit.
Government securities of ₹ 207,234 thousand (Market value: ₹ 194,300 thousand) has been deposited with CCIL for trades in the Collateralized Borrowing and Lending Obligation (CBLO) segment.

2 Aggregate amount of Company's investments as at (₹ '000)

| Particulars | June 30, 2013 |
|---|---------------|
| Aggregate amount of Company's investments other than equity securities, mutual fund and | 86,138,322 |
| Aggregate amount of Company's investments in Mutual Fund, Equity & Investment property (at Historical cost) | 84,661,385 |
| Aggregate amount of Company's investments in Mutual Fund, Equity & Investment property (at | 5,365,317 |

3 Investments in Subsidiary/holding companies and for other related entities refer note 11 of schedule 16

4 Investments made out of Catastrophe reserve is ₹ Nil

5 Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.