

## PERIODIC DISCLOSURES

FORM L-29

Insurer: ICICI Prudential Life Insurance Company Limited

Date: March 31, 2014

| Detail Regarding debt securities         |                  |                  |                            |                              |                  |                  |                            |                              |                  |                  |                            |                              |                  |                  |                            | (₹ in Lakhs)                 |
|--|------------------|------------------|----------------------------|------------------------------|------------------|------------------|----------------------------|------------------------------|------------------|------------------|----------------------------|------------------------------|------------------|------------------|----------------------------|------------------------------|
|  | Market value     |                  |                            |                              |                  |                  |                            |                              | Book value       |                  |                            |                              |                  |                  |                            |                              |
|  | ULIP             | Non-ULIP         | Total as at March 31, 2014 | as % of total for this class | ULIP             | Non-ULIP         | Total as at March 31, 2013 | as % of total for this class | ULIP             | Non-ULIP         | Total as at March 31, 2014 | as % of total for this class | ULIP             | Non-ULIP         | Total as at March 31, 2013 | as % of total for this class |
| <b>Break down by credit rating</b>       |                  |                  |                            |                              |                  |                  |                            |                              |                  |                  |                            |                              |                  |                  |                            |                              |
| AAA rated*                               | 22,24,049        | 15,60,618        | 37,84,667                  | 93.5%                        | 18,81,146        | 13,33,853        | 32,14,999                  | 91.8%                        | 22,24,049        | 16,17,894        | 38,41,943                  | 93.6%                        | 18,81,146        | 13,29,402        | 32,10,548                  | 91.9%                        |
| AA or better                             | 1,45,710         | 91,738           | 2,37,447                   | 5.9%                         | 1,65,834         | 95,750           | 2,61,584                   | 7.5%                         | 1,45,710         | 93,187           | 2,38,897                   | 5.8%                         | 1,65,834         | 94,671           | 2,60,505                   | 7.5%                         |
| Rated below AA but above A (A or better) | 13,150           | 13,041           | 26,191                     | 0.6%                         | 18,231           | 6,556            | 24,787                     | 0.7%                         | 13,150           | 12,747           | 25,897                     | 0.6%                         | 18,231           | 6,122            | 24,353                     | 0.7%                         |
| Rated below A but above B                | -                | -                | -                          | 0.0%                         | -                | -                | -                          | 0.0%                         | -                | -                | -                          | 0.0%                         | -                | -                | -                          | 0.0%                         |
| Any other                                | -                | -                | -                          | 0.0%                         | -                | -                | -                          | 0.0%                         | -                | -                | -                          | 0.0%                         | -                | -                | -                          | 0.0%                         |
|  | <b>23,82,910</b> | <b>16,65,396</b> | <b>40,48,306</b>           | <b>100.0%</b>                | <b>20,65,211</b> | <b>14,36,159</b> | <b>35,01,371</b>           | <b>100.0%</b>                | <b>23,82,910</b> | <b>17,23,827</b> | <b>41,06,737</b>           | <b>100.0%</b>                | <b>20,65,211</b> | <b>14,30,195</b> | <b>34,95,406</b>           | <b>100.0%</b>                |
| <b>Break down by residual maturity</b>   |                  |                  |                            |                              |                  |                  |                            |                              |                  |                  |                            |                              |                  |                  |                            |                              |
| Upto 1 year                              | 11,94,936        | 3,21,860         | 15,16,796                  | 37.5%                        | 7,81,859         | 2,18,008         | 9,99,866                   | 28.6%                        | 11,94,936        | 3,22,014         | 15,16,950                  | 36.9%                        | 7,81,859         | 2,17,993         | 9,99,851                   | 28.6%                        |
| more than 1 year and upto 3 years        | 2,74,752         | 1,24,302         | 3,99,054                   | 9.9%                         | 3,67,513         | 1,43,983         | 5,11,496                   | 14.6%                        | 2,74,752         | 1,24,440         | 3,99,192                   | 9.7%                         | 3,67,513         | 1,43,573         | 5,11,086                   | 14.6%                        |
| More than 3 years and up to 7 years      | 3,41,860         | 2,70,292         | 6,12,152                   | 15.1%                        | 3,43,819         | 2,01,727         | 5,45,546                   | 15.6%                        | 3,41,860         | 2,74,367         | 6,16,227                   | 15.0%                        | 3,43,819         | 1,99,773         | 5,43,592                   | 15.6%                        |
| More than 7 years and up to 10 years     | 3,03,790         | 2,57,622         | 5,61,412                   | 13.9%                        | 1,36,525         | 2,65,223         | 4,01,748                   | 11.5%                        | 3,03,790         | 2,64,766         | 5,68,556                   | 13.8%                        | 1,36,525         | 2,61,411         | 3,97,937                   | 11.4%                        |
| More than 10 years and up to 15 years    | 2,04,527         | 2,78,075         | 4,82,602                   | 11.9%                        | 3,90,439         | 3,20,309         | 7,10,747                   | 20.3%                        | 2,04,527         | 2,92,282         | 4,96,808                   | 12.1%                        | 3,90,439         | 3,18,696         | 7,09,135                   | 20.3%                        |
| More than 15 years and up to 20 years    | 44,008           | 1,65,413         | 2,09,421                   | 5.2%                         | 35,926           | 1,20,409         | 1,56,335                   | 4.5%                         | 44,008           | 1,75,350         | 2,19,359                   | 5.3%                         | 35,926           | 1,20,102         | 1,56,028                   | 4.5%                         |
| Above 20 years                           | 19,037           | 2,47,831         | 2,66,868                   | 6.6%                         | 9,132            | 1,66,501         | 1,75,632                   | 5.0%                         | 19,037           | 2,70,608         | 2,89,645                   | 7.1%                         | 9,132            | 1,68,646         | 1,77,777                   | 5.1%                         |
|  | <b>23,82,910</b> | <b>16,65,396</b> | <b>40,48,306</b>           | <b>100.0%</b>                | <b>20,65,211</b> | <b>14,36,159</b> | <b>35,01,371</b>           | <b>100.0%</b>                | <b>23,82,910</b> | <b>17,23,827</b> | <b>41,06,737</b>           | <b>100.0%</b>                | <b>20,65,211</b> | <b>14,30,195</b> | <b>34,95,406</b>           | <b>100.0%</b>                |
| <b>Breakdown by type of the issuer</b>   |                  |                  |                            |                              |                  |                  |                            |                              |                  |                  |                            |                              |                  |                  |                            |                              |
| a. Central Government*                   | 5,64,192         | 7,63,862         | 13,28,054                  | 32.8%                        | 4,62,817         | 6,27,261         | 10,90,079                  | 31.1%                        | 5,64,192         | 8,08,592         | 13,72,784                  | 33.4%                        | 4,62,817         | 6,28,442         | 10,91,259                  | 31.2%                        |
| b. State Government                      | 3,019            | 79,707           | 82,725                     | 2.0%                         | 10,808           | 1,50,457         | 1,61,266                   | 4.6%                         | 3,019            | 82,525           | 85,544                     | 2.1%                         | 10,808           | 1,48,843         | 1,59,652                   | 4.6%                         |
| c. Corporate Securities                  | 18,15,699        | 8,21,827         | 26,37,526                  | 65.2%                        | 15,91,586        | 6,58,441         | 22,50,026                  | 64.3%                        | 18,15,699        | 8,32,710         | 26,48,409                  | 64.5%                        | 15,91,586        | 6,52,909         | 22,44,495                  | 64.2%                        |
|  | <b>23,82,910</b> | <b>16,65,396</b> | <b>40,48,306</b>           | <b>100.0%</b>                | <b>20,65,211</b> | <b>14,36,159</b> | <b>35,01,371</b>           | <b>100.0%</b>                | <b>23,82,910</b> | <b>17,23,827</b> | <b>41,06,737</b>           | <b>100.0%</b>                | <b>20,65,211</b> | <b>14,30,195</b> | <b>34,95,406</b>           | <b>100.0%</b>                |

**Note**

- The detail of ULIP and Non-ULIP will be given separately
- Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations

## Notes:

\* All sovereign instruments and AAA equivalent rated instruments are disclosed under this category

\* includes reverse repo investments with underlying G-Sec and T-Bill and CBLO investments guaranteed by Clearing Corporation of India Limited