

FORM - 2**(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Statement as on: September 30, 2014****Statement of Down Graded Investments****Periodicity of Submission: Quarterly****Name of the Fund: Life Fund****Part - A****₹ lakhs**

| No | Name of the Security | COI | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
|-----------|--|------|--------|--------------------------------|---------------|----------------|---------------|--------------------|---------|
| A. | <u>During the Quarter ¹</u> | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| B. | <u>As on Date ²</u> | | | | | | | | |
| 1 | 10.10% Indian Hotel Company Ltd (18-Nov-2021) | ECOS | 3,518 | November 18, 2011 ⁵ | ICRA | AA+ | AA | September 18, 2012 | NA |
| 2 | 9.95% Indian Hotels Company Ltd 2021 (27-July-2021) | ECOS | 2,500 | July 27, 2011 | ICRA | AA+ | AA | September 18, 2012 | NA |
| 3 | 9.24% Indian Overseas Bank (05-Sep-2021) | OBPT | 504 | November 17, 2009 ⁶ | ICRA | AA | AA- | November 28, 2013 | NA |
| 4 | 9.15% Tata Power Limited - K (23-Jul-2021) | OLDB | 100 | August 4, 2010 ⁷ | CRISIL | AA | AA- | October 18, 2013 | NA |
| 5 | 9.15% Tata Power Limited - L (23-Jul-2022) | OLDB | 500 | July 23, 2010 ⁸ | CRISIL | AA | AA- | October 18, 2013 | NA |
| 6 | 9.15% Tata Power Limited - M (23-Jul-2023) | OLDB | 500 | July 23, 2010 ⁹ | CRISIL | AA | AA- | October 18, 2013 | NA |
| 7 | 9.15% Tata Power Limited - N (23-Jul-2024) | OLDB | 500 | July 23, 2010 ¹⁰ | CRISIL | AA | AA- | October 18, 2013 | NA |
| 8 | 9.15% Tata Power Limited - O (23-Jul-2025) | OLDB | 500 | July 23, 2010 ¹¹ | CRISIL | AA | AA- | October 18, 2013 | NA |
| 9 | 9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022) | ECOS | 13,350 | June 18, 2012 ¹² | CRISIL | AA+ | AA | June 20, 2014 | NA |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: October 31, 2014**Signature****Full name: Manish Kumar****Designation: EVP & CIO****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased first on November 18, 2011 and subsequently purchased on January 16, 2012 and July 17, 2012.
- 6 The security was purchased first on November 17, 2009 and subsequently purchased on January 28, 2010.
- 7 The security was purchased first on August 4, 2010.
- 8 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 9 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 10 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 11 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 12 The security was purchased first on June 18, 2012 and subsequently purchased on June 19, 2012; July 8 2012; July 18, 2012; July 20, 2012; August 6, 2012; November 7, 2012; December 6, 2012; April 1, 2013; July 1, 2013; September 5, 2013; October 5, 2013 and March 25, 2014.

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Name of the Fund: Pension Fund

Statement as on: September 30, 2014

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

₹ lakhs

| No | Name of the Security | COI | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
|-----------|--|------|--------|--------------------------------|---------------|----------------|---------------|--------------------|---------|
| A. | <u>During the Quarter</u> ¹ | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| B. | <u>As on Date</u> ² | | | | | | | | |
| 1 | 10.10% Indian Hotel Company Ltd (18-Nov-2021) | ECOS | 5,554 | November 18, 2011 ⁵ | ICRA | AA+ | AA | September 18, 2012 | NA |
| 2 | 9.95% Indian Hotels Company Ltd 2021 (27-July-2021) | ECOS | 2,004 | July 27, 2011 ⁶ | ICRA | AA+ | AA | September 18, 2012 | NA |
| 3 | 9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022) | ECOS | 2,517 | June 19, 2012 ⁷ | CRISIL | AA+ | AA | June 20, 2014 | NA |

CERTIFICATION

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Date: October 31, 2014

Signature

Full name: Manish Kumar

Designation: EVP & CIO

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was first purchased on November 18, 2011 and later on January 16, 2012.
- 6 The security was first purchased on July 27, 2011 and subsequently purchased on September 16, 2011.
- 7 The security was first purchased on June 19, 2012 and subsequently purchased on November 7, 2012 and September 5, 2013.

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Name of the Fund: Linked Fund

Statement as on: September 30, 2014

Statement of Down Graded Investments

₹ lakhs

Periodicity of Submission: Quarterly

| No | Name of the Security | COI | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
|-----------|---|------|--------|---------------------------------|---------------|----------------|---------------|--------------------|---------|
| A. | During the Quarter ¹ | | | | | | | | |
| | | | | | | | | | |
| B. | As on Date ² | | | | | | | | |
| 1 | 10.10% Indian Hotel Company Limited (18-Nov-2021) | ECOS | 3,041 | November 18, 2011 ⁵ | ICRA | AA+ | AA | September 18, 2012 | NA |
| 2 | 9.95% Indian Hotels Company Limited 2021 (27-July-2021) | ECOS | 5,536 | July 27, 2011 | ICRA | AA+ | AA | September 18, 2012 | NA |
| 3 | 10.25% Ashok Leyland Limited 2016 (14-Oct-2016) | OLDB | 1,003 | December 15, 2011 | ICRA | AA- | A+ | September 13, 2013 | NA |
| 4 | 9.15% Tata Power Limited - K (23-Jul-2021) | OLDB | 380 | October 22, 2013 | CRISIL | AA | AA- | October 18, 2013 | NA |
| 5 | 9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022) | ECOS | 9,731 | June 18, 2012 ⁶ | CRISIL | AA+ | AA | June 20, 2014 | NA |
| 6 | 9.60% HINDALCO INDUSTRIES LIMITED 2022 (02-Aug-2022) | ECOS | 991 | September 19, 2013 ⁷ | CRISIL | AA+ | AA | June 20, 2014 | NA |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: **October 31, 2014**

Signature

Full name:

Manish Kumar

Designation:

EVP & CIO

Note:

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- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was first purchased on November 18, 2011 and subsequently purchased on January 16, 2012 and February 1, 2012.
- 6 The security was first purchased on June 18, 2012 and subsequently purchased on July 18, 2012; July 20, 2012; August 6, 2012; November 7, 2012; December 6, 2012; February 1, 2013; September 5, 2013; October 1, 2013 and October 5, 2013.
- 7 The security was first purchased on September 19, 2013 and subsequently purchased on September 25, 2013; September 26, 2013 and October 14, 2013.