

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2014

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	890,547.79	21,915.58	2.46%	2.46%	803,969.56	50,370.89	6.27%	6.27%	565,550.98	29,845.98	5.28%	5.28%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,097.16	12.27	1.12%	1.12%	1,076.21	36.73	3.41%	3.41%	1,037.51	59.67	5.75%	5.75%
	Treasury Bills	CTRB	4,257.51	78.62	1.85%	1.85%	3,029.63	179.65	5.93%	5.93%	5,973.62	394.33	6.60%	6.60%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	38,853.05	1,310.16	3.37%	3.37%	44,440.76	3,362.57	7.57%	7.57%	81,314.88	6,520.20	8.02%	8.02%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	36,868.69	1,379.89	3.74%	3.74%	42,664.17	3,683.72	8.63%	8.63%	22,734.07	1,559.09	6.86%	6.86%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	2,250.00	37.52	1.67%	1.67%	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	69,678.49	1,771.35	2.54%	2.54%	63,799.69	4,760.37	7.46%	7.46%	40,506.60	3,043.04	7.51%	7.51%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	5,989.96	11.07	0.18%	0.18%	2,800.86	52.06	1.86%	1.86%	-	-	-	-
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	4,001.49	15.03	0.38%	0.38%	4,001.49	15.03	0.38%	0.38%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	14,280.91	-	0.00%	0.00%	15,855.77	673.18	4.25%	4.25%	13,601.69	225.83	1.66%	1.66%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	6,295.78	-	0.00%	0.00%	5,625.52	168.73	3.00%	3.00%	3,148.73	118.84	3.77%	3.77%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	121,691.54	2,780.66	2.29%	2.29%	120,616.76	8,230.70	6.82%	6.82%	122,430.52	7,614.49	6.22%	6.22%
	Infrastructure - PSU - CPs	IPCP	2,412.74	63.87	2.23%	2.23%	3,298.90	187.25	5.68%	5.68%	4,614.50	166.35	3.60%	3.60%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	40,978.02	1,200.29	2.93%	2.93%	35,119.45	2,757.87	7.85%	7.85%	25,557.26	1,884.12	7.37%	7.37%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	996.90	6.45	0.65%	0.65%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	35,362.79	716.57	2.03%	2.03%	35,475.69	2,149.41	6.06%	6.06%	23,824.48	1,442.07	6.05%	6.05%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,462.35	42.82	0.66%	0.66%	6,462.35	42.82	0.66%	0.66%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	20,628.84	523.58	2.54%	2.54%	19,803.73	857.48	4.33%	4.33%	17,935.50	(146.14)	-0.81%	(0.81%)
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	122,279.77	4,270.63	3.49%	3.49%	120,053.97	10,990.89	9.15%	9.15%	105,742.04	2,673.48	2.53%	2.53%
	Corporate Securities - Bonds - (Taxable)	EPBT	5,920.59	277.41	4.69%	4.69%	10,031.66	732.24	7.30%	7.30%	14,439.32	972.71	6.74%	6.74%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	3,557.20	62.28	1.75%	1.75%	2,929.44	159.04	5.43%	5.43%	-	-	-	-
	Corporate Securities - Debentures	ECOS	95,604.10	2,548.14	2.67%	2.67%	96,313.60	6,811.99	7.07%	7.07%	86,665.21	6,204.69	7.16%	7.16%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	3,398.38	78.33	2.30%	2.30%	1,351.38	92.08	6.81%	6.81%	60.85	7.54	12.39%	12.39%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	EINP	1,314.81	66.22	5.04%	5.04%	1,057.16	198.65	18.79%	18.79%	927.63	198.65	21.42%	21.42%
	Loans - Policy Loans	ELPL	1,338.57	35.59	2.66%	2.66%	1,216.75	94.62	7.78%	7.78%	913.88	86.41	9.46%	9.46%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	81,377.14	2,266.85	2.79%	2.79%	82,700.37	6,757.49	8.17%	8.17%	101,014.18	7,961.23	7.88%	7.88%
	Deposits - CDs with Scheduled Banks	EDCD	9,878.50	18.17	0.18%	0.18%	39,541.17	842.86	2.13%	2.13%	7,443.54	584.46	7.85%	7.85%
	Deposits - Repo / Reverse Repo	ECMR	2,882.50	3.79	0.13%	0.13%	4,913.64	12.66	0.26%	0.26%	2,304.57	7.41	0.32%	0.32%
	CCIL - CBLO	ECBO	3,919.34	75.15	1.92%	1.92%	4,636.15	269.76	5.82%	5.82%	4,150.88	233.80	5.63%	5.63%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	4,852.51	111.68	2.30%	2.30%	6,150.35	433.81	7.05%	7.05%	3,913.69	173.58	4.44%	4.44%
	Application Money	ECAM	1,173.12	1.82	0.16%	0.16%	3,167.23	25.74	0.81%	0.81%	2,195.34	53.64	2.44%	2.44%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	9,910.98	233.16	2.35%	2.35%	9,913.53	696.93	7.03%	7.03%	10,240.17	687.99	6.72%	6.72%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,090.36	52.21	2.50%	2.50%	2,090.40	156.06	7.47%	7.47%	2,090.60	156.06	7.46%	7.46%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	13,834.33	296.59	2.14%	2.14%	13,796.10	899.53	6.52%	6.52%	31,096.40	2,181.86	7.02%	7.02%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	9,398.11	200.86	2.14%	2.14%	8,296.79	548.07	6.61%	6.61%	18,609.47	1,313.66	7.06%	7.06%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%	2,700.00	-	-	-
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	503.99	11.09	2.20%	2.20%	504.54	33.14	6.57%	6.57%	-	3.98	0.00%	0.00%
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	11,501.03	73.82	0.64%	0.64%	11,678.11	448.24	3.84%	3.84%	10,870.36	807.65	7.43%	7.43%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	13,100.00	375.21	2.86%	2.86%	11,964.21	1,096.92	9.17%	9.17%	7,493.17	680.81	9.09%	9.09%
	Venture Fund	OVNF	3,218.76	25.28	0.79%	0.79%	3,695.36	(395.53)	(10.70%)	(10.70%)	5,712.48	(3.82)	(0.07%)	(0.07%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	27,196.32	584.35	2.15%	2.15%	35,540.03	2,311.62	6.50%	6.50%	5,958.79	148.43	2.49%	2.49%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	18,424.96	395.64	2.15%	2.15%	20,818.47	1,377.69	6.62%	6.62%	3,325.91	85.29	2.56%	2.56%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,265.88	-	0.00%	0.00%	1,266.40	-	0.00%	0.00%	1,270.01	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	-	-	-	-	-	-	2,001.33	65.00	3.25%	3.25%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Total		1,750,048.36	43,876.04	2.51%	2.51%	1,706,617.34	112,160.49	6.57%	6.57%	1,360,367.05	78,018.84	5.74%	5.74%

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: February 12, 2015

Signature
Full name: Binay Agarwala
Designation: EVP & CFO

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year shall be shown
- 4 FORM-1 shall be prepared in respect of each fund, in case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2014

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	178,917.67	3,675.34	2.05%	2.05%	168,619.14	10,120.61	6.00%	6.00%	132,875.26	7,255.26	5.46%	5.46%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSB	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	4,921.95	32.98	0.67%	0.67%	4,921.95	32.98	0.67%	0.67%	3,208.62	54.95	1.71%	1.71%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	28,736.61	703.78	2.45%	2.45%	29,740.48	2,029.10	6.82%	6.82%	37,122.20	3,007.76	8.10%	8.10%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	7,365.62	233.33	3.17%	3.17%	9,348.45	775.63	8.30%	8.30%	6,583.32	409.17	6.22%	6.22%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	19,220.45	493.30	2.57%	2.57%	17,780.74	1,194.19	6.72%	6.72%	21,436.08	1,540.81	7.19%	7.19%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	4,921.52	158.21	3.21%	3.21%	-	25.11	0.00%	0.00%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	389.00	-	0.00%	0.00%	491.79	63.20	12.85%	12.85%	861.38	11.31	1.31%	1.31%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	108.32	-	0.00%	0.00%	126.59	2.48	1.96%	1.96%	145.71	2.66	1.83%	1.83%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	35,644.45	823.78	2.31%	2.31%	37,843.18	2,605.05	6.88%	6.88%	35,511.03	2,404.74	6.77%	6.77%
	Infrastructure - PSU - CPs	IPCP	3,035.09	65.06	2.14%	2.14%	3,846.41	257.61	6.70%	6.70%	3,831.92	12.57	0.33%	0.33%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	10,557.80	267.05	2.53%	2.53%	9,423.12	695.87	7.38%	7.38%	8,838.11	599.51	6.78%	6.78%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures/ Bonds	IPFD	-	-	-	-	5,000.00	4.99	0.10%	0.10%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	3,453.99	59.87	1.73%	1.73%	3,727.06	102.95	2.76%	2.76%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	446.12	5.59	1.25%	1.25%	513.06	241.26	47.02%	47.02%	821.70	19.24	2.34%	2.34%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,710.86	6.85	0.25%	0.25%	2,776.69	695.78	25.06%	25.06%	3,379.14	1,064.92	31.51%	31.51%
	PSU - Equity shares - Quoted	ETPE	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	500.00	12.41	2.48%	2.48%	1,065.53	64.43	6.05%	6.05%	5,477.29	387.53	7.08%	7.08%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	45,292.80	1,103.93	2.44%	2.44%	45,595.44	3,336.63	7.32%	7.32%	43,623.19	3,235.30	7.42%	7.42%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	-	-	18,684.14	4.76	0.03%	0.03%	-	-	-	-

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	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	927.59	66.22	7.14%	7.14%	927.59	198.65	21.42%	21.42%	927.59	198.65	21.42%	
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0.00	-	0.00%	0.00%	0.00	-	-	-	0.00	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	9,485.00	301.43	3.18%	3.18%	9,485.00	880.02	9.28%	9.28%	36,096.18	2,969.77	8.23%	
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	21,783.76	171.38	0.79%	0.79%	4,994.27	13.37	0.27%	
	Deposits - Repo / Reverse Repo	ECMR	9,700.76	12.76	0.13%	0.13%	9,984.44	34.60	0.35%	0.35%	9,007.25	36.80	0.41%	
	CCIL - CBLO	ECBO	9,513.22	181.50	1.91%	1.91%	12,140.89	705.59	5.81%	5.81%	10,910.72	623.54	5.71%	
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	14,616.06	328.65	2.25%	2.25%	12,007.70	658.08	5.48%	5.48%	-	-	-	
	Application Money	ECAM	-	-	-	-	2,527.85	2.60	0.10%	0.10%	3,222.22	27.95	0.87%	
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,846.21	135.60	2.32%	2.32%	5,848.15	405.34	6.93%	6.93%	5,494.62	382.15	6.95%	
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,411.13	35.10	2.49%	2.49%	1,411.29	104.91	7.43%	7.43%	1,411.91	104.92	7.43%	
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	
	Total		392,800.71	8,544.54	2.18%	2.18%	440,541.94	25,546.91	5.80%	5.80%	375,779.71	24,387.99	6.49%	

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 12, 2015

Signature _____
Full name: Binay Agarwala
Designation: EVP & CFO

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year shall be shown
- 4 FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2014

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	1,074,480.79	78,779.21	7.33%	7.33%	873,307.90	126,134.75	14.44%	14.44%	606,198.90	6,302.14	1.04%	1.04%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSB	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	110,631.16	2,312.57	2.09%	2.09%	81,936.43	5,175.16	6.32%	6.32%	45,536.22	2,359.72	5.18%	5.18%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	1,667.81	104.05	6.24%	6.24%	3,850.65	405.46	10.53%	10.53%	38,626.85	(2,067.36)	(5.35%)	(5.35%)
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	18,280.76	1,648.16	9.02%	9.02%	52,281.47	6,526.04	12.48%	12.48%	9,371.81	748.31	7.98%	7.98%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	133,904.57	5,899.91	4.41%	4.41%	152,198.52	15,224.84	10.00%	10.00%	188,421.28	10,170.32	5.40%	5.40%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	-	-	4,995.46	50.59	1.01%	1.01%	7,451.08	504.87	6.78%	6.78%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	65,459.44	1,519.39	2.32%	2.32%	53,611.20	3,788.78	7.03%	7.03%	16,503.00	1,089.81	6.60%	6.60%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	1,042.03	6.24	0.60%	0.60%	1,042.03	6.24	0.60%	0.60%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	133,509.75	4,349.74	3.26%	3.26%	149,538.18	47,187.71	31.56%	31.56%	220,131.93	235.05	0.11%	0.11%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	120,310.79	19,639.00	16.32%	16.32%	109,307.32	55,317.34	50.61%	50.61%	85,809.82	(3,752.42)	(4.37%)	(4.37%)
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	3,452.58	(90.65)	(2.63%)	(2.63%)
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,584.39	114.66	4.44%	4.44%	2,559.37	242.60	9.48%	9.48%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	84,786.18	3,570.61	4.21%	4.21%	91,145.98	9,173.09	10.06%	10.06%	144,088.74	5,791.67	4.02%	4.02%
	Infrastructure - PSU - CPs	IPCP	42,552.17	922.54	2.17%	2.17%	55,842.34	3,800.01	6.80%	6.80%	26,826.71	1,204.77	4.49%	4.49%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	8,898.40	699.71	7.86%	7.86%	6,247.50	385.68	6.17%	6.17%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	52,672.08	2,450.61	4.65%	4.65%	56,167.02	6,782.51	12.08%	12.08%	56,221.87	2,858.96	5.09%	5.09%
	Infrastructure - Other Corporate Securities - CPs	ICCP	39,702.39	944.72	2.38%	2.38%	41,309.83	2,983.23	7.22%	7.22%	24,548.11	1,752.08	7.14%	7.14%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	11,724.88	167.96	1.43%	1.43%	11,724.88	167.96	1.43%	1.43%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	350,463.88	8,580.60	2.45%	2.45%	337,878.15	114,380.26	33.85%	33.85%	320,607.22	(13,281.92)	(4.14%)	(4.14%)
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,256,760.92	162,721.21	5.00%	5.00%	3,082,151.37	827,073.42	26.83%	26.83%	2,534,328.50	412,816.24	16.29%	16.29%
	Corporate Securities - Bonds - (Taxable)	EPBT	5,111.84	177.79	3.48%	3.48%	14,767.92	1,192.31	8.07%	8.07%	34,802.73	1,322.70	3.80%	3.80%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	7,704.93	462.70	6.01%	6.01%	6,329.51	1,050.77	16.60%	16.60%	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	225,047.05	10,177.69	4.52%	4.52%	226,781.25	23,824.08	10.51%	10.51%	239,334.81	11,069.87	4.63%	4.63%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	17,392.71	986.05	5.67%	5.67%	10,963.16	1,694.55	15.46%	15.46%	7,891.32	278.23	3.53%	3.53%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	448,678.87	12,112.35	2.70%	2.70%	443,226.02	35,138.05	7.93%	7.93%	580,014.54	31,611.93	5.45%	5.45%
	Deposits - CDs with Scheduled Banks	EDCD	136,254.53	3,128.15	2.30%	2.30%	153,015.49	11,005.98	7.19%	7.19%	146,954.58	10,353.80	7.05%	7.05%
	Deposits - Repo / Reverse Repo	ECMR	22,391.82	29.45	0.13%	0.13%	13,126.01	63.57	0.48%	0.48%	17,363.06	61.16	0.35%	0.35%
	CCIL - CBLO	ECBO	9,925.25	190.85	1.92%	1.92%	13,210.08	770.91	5.84%	5.84%	10,133.58	599.26	5.91%	5.91%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	69,021.47	1,571.41	2.28%	2.28%	85,354.33	5,995.63	7.02%	7.02%	36,985.65	2,496.39	6.75%	6.75%
	Application Money	ECAM	4,710.84	14.76	0.31%	0.31%	2,857.15	22.61	0.79%	0.79%	5,265.58	107.61	2.04%	2.04%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,387.51	334.64	3.99%	3.99%	8,309.76	819.99	9.87%	9.87%	8,360.11	342.87	4.10%	4.10%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	41,774.77	899.12	2.15%	2.15%	40,550.74	2,633.37	6.49%	6.49%	38,876.72	2,754.46	7.09%	7.09%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	28,050.17	602.15	2.15%	2.15%	24,540.18	1,599.84	6.52%	6.52%	23,772.97	1,685.25	7.09%	7.09%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	107,110.92	-	-	-	107,110.92	-	-	-	91,103.83	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	275,916.57	(27,406.41)	(9.93%)	(9.93%)	254,135.08	45,878.50	18.05%	18.05%	231,515.25	30,081.94	12.99%	12.99%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	1,643.34	61.64	3.75%	3.75%	1,799.55	635.47	35.31%	35.31%	18,559.04	1,273.45	6.86%	6.86%
	Venture Fund	OVNF	153.75	6.05	3.93%	3.93%	155.47	7.37	4.74%	4.74%	158.75	(1.62)	(1.02%)	(1.02%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	59,264.53	1,275.41	2.15%	2.15%	55,284.49	3,557.42	6.43%	6.43%	76,856.35	5,477.24	7.13%	7.13%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	39,126.76	841.45	2.15%	2.15%	32,483.51	2,097.28	6.46%	6.46%	45,237.06	3,188.10	7.05%	7.05%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	-	-	1,386.53	1,311.93	94.62%	94.62%	20,196.65	426.43	2.11%	2.11%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	3,214.08	358.17	11.14%	11.14%	3,023.08	335.66	11.10%	11.10%	-	-	-	-
	Commercial Papers	OACP	16,638.66	408.91	2.46%	2.46%	16,616.56	448.91	2.70%	2.70%	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Total		7,028,054.37	299,963.50	4.27%	4.27%	6,684,773.27	1,365,183.79	20.42%	20.42%	5,967,754.70	530,156.32	8.88%	8.88%

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 12, 2015

Signature
Full name: Binay Agarwala
Designation: EVP & CFO

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

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2 Yield netted for Tax

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