

FORM - 3A
(Read with Regulation 10)
Name of the Insurer: ICICI Prudential Life Insurance Company Limited
Registration Number: 105
Statement as on : March 31, 2015
Statement of Investment Assets (Life Insurer)
(Business within India)
Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Section I

Total application as per balance sheet (A)		9,906,101.40
Add (B)		
Provisions	Sch-14	37,660.14
Current Liabilities	Sch-13	177,816.03
		215,476.17

Less (C)		
Debit balance in P&L a/c		0.00
Deffered tax asset		13.38
Loans	Sch-09	0.00
Advances and other assets	Sch-12	123,280.15
Cash and bank balance	Sch-11	25,548.00
Fixed assets	Sch-10	21,499.00
Misc. expenses not written off	Sch-15	0.00
		170,340.53

Funds available for Investments **9,951,237.04**

Reconciliation of Investment Assets
Total Investment Assets (As per the balance sheet) **9,951,237.04**

Balance sheet value of :

A. Life Fund	2,076,219.09
B. Pension, General Annuity and Group Business	397,264.03
C. Unit Linked Funds	7,477,753.59

Section II

Non Linked business

A. Life Fund	% as per Reg	SH		PH			Book Value (SH + PH) (f) = (a+b+c+d+e)	Actual % (g) = [(f)-(a)]%	FVC Amount (h) ³	Total Fund (i=a+f+h)	Market Value (j)	
		Balance ¹	FRSM ²	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	Central Govt. Sec	Not Less than 25%	72,929.03	148,596.44	42,241.53	333,016.96	446,410.27	1,043,194.23	57.16%	0.00	1,043,194.23	1,094,762.15
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	78,433.71	149,607.35	42,455.41	349,064.70	476,342.63	1,095,903.80	59.95%	0.00	1,095,903.80	1,149,754.06
3	Investment subject to exposure norms											
a.	Housing & Infrastructure											
	1. Approved Investments	Not Less than 15%	51,671.15	65,561.20	27,202.23	91,329.51	100,948.10	336,712.18	16.79%	3,435.75	340,147.93	350,259.24
	2. Other Investments		2,781.02	4,886.08	0.00	2,690.09	2,970.20	13,327.39	0.62%	5,673.13	19,000.52	19,053.42
b.	(i) Approved Investments	Not exceeding 35%	80,259.81	97,845.61	36,787.38	91,759.19	152,443.38	459,095.37	22.32%	143,132.00	602,227.38	605,984.19
	(ii) Other Investments		13,216.65	1,000.00	0.00	4,185.59	250.00	18,652.24	0.32%	287.23	18,939.46	20,128.49
	Total Life Fund	100%	226,362.34	318,900.24	106,445.01	539,029.07	732,954.31	1,923,890.97	100.00%	152,528.12	2,076,219.09	2,145,179.39

B. Pension and General Annuity & Group Business		% as per Reg	PH		Book Value	Actual %	FVC Amount ³	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	65,994.26	147,881.18	213,875.45	55.39%	0.00	213,875.45	220,546.99
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	80,797.61	158,834.41	239,632.02	62.06%	0.00	239,632.02	247,245.89
3	Balance Investment in Approved Investment	Not exceeding 60%	109,376.60	37,144.45	146,521.06	37.94%	11,110.95	157,632.01	161,881.96
Total Pension and General Annuity Fund		100%	190,174.21	195,978.87	386,153.08	100.00%	11,110.95	397,264.03	409,127.85

Linked business

C. Linked Funds		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investment	Not Less than 75%	0.00	7,020,453.03	7,020,453.03	93.88%
2	Other Investment	Not exceeding 25%	0.00	457,300.55	457,300.55	6.12%
Total Linked funds		100%	0.00	7,477,753.59	7,477,753.59	100.00%

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: May 14, 2015

Signature _____
Full name: Binay Agarwala
Designation: Chief Financial Officer

Note:

- 1 We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account
- 2 (+) FRSM refers to 'Funds representing solvency margin'
- 3 FVC amount includes revaluation of investment property
- 4 Other Investments are as permitted under section 27A(2) of Insurance Act, 1938
- 5 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds
- 6 Exposure norms shall apply to funds held beyond solvency margin, held in a separate Custody Account