

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2016

Name of the Fund: Life Fund

₹ In Lakhs

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,330,909.33	30,365.65	9.36%	9.36%	1,297,597.54	61,109.53	9.61%	9.61%	1,102,909.81	51,655.41	9.56%	9.56%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,113.34	18.68	3.73%	3.73%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,821.84	6.49	10.32%	10.32%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	122,718.78	3,127.22	10.50%	10.50%	107,129.54	5,315.40	10.14%	10.14%	25,616.33	1,223.27	9.75%	9.75%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	32,933.62	736.90	9.18%	9.18%	32,788.16	1,441.02	8.96%	8.96%	30,536.73	1,345.62	8.98%	8.98%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	59,797.11	1,434.62	9.86%	9.86%	57,827.82	2,701.05	9.53%	9.53%	63,330.56	3,389.47	10.96%	10.96%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	8,352.09	200.47	9.87%	9.87%	9,859.02	455.33	9.42%	9.42%	11,934.07	538.57	9.20%	9.20%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	17,436.40	371.05	8.71%	8.71%	14,221.13	601.53	8.61%	8.61%	4,070.68	391.38	20.09%	20.09%
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,000.00	60.02	41.73%	41.73%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	5,895.22	127.60	8.87%	8.87%	6,290.01	261.65	8.47%	8.47%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	11,859.16	169.55	5.79%	5.79%	12,075.17	337.28	5.65%	5.65%	10,732.68	139.96	2.62%	2.62%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	26,121.45	311.79	4.82%	4.82%	26,357.98	592.96	4.54%	4.54%	11,257.46	190.97	3.41%	3.41%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,250.00	49.02	8.93%	8.93%	2,250.00	97.49	8.83%	8.83%	1,000.00	9.69	8.96%	8.96%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	179,215.99	3,940.28	9.01%	9.01%	169,267.56	7,410.13	8.92%	8.92%	142,944.30	6,573.30	9.38%	9.38%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	28,238.03	52.85	14.62%	14.62%	3,103.24	68.75	8.78%	8.78%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	54,905.42	1,278.04	9.56%	9.56%	55,115.92	2,558.13	9.47%	9.47%	52,697.01	2,460.11	9.53%	9.53%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	24,800.87	504.02	8.31%	8.31%	24,801.26	995.20	8.16%	8.16%	32,689.79	1,949.90	12.25%	12.25%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,500.00	1.64	8.33%	8.33%	7,500.00	1.64	8.33%	8.33%	6,545.30	418.39	13.15%	13.15%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.00	48.40	9.46%	9.46%	2,100.00	96.18	9.34%	9.34%	2,100.00	96.24	9.35%	9.35%
	Infrastructure - Equity (including unlisted)	IOEQ	4,958.96	31.71	2.56%	2.56%	4,882.33	34.58	1.42%	1.42%	10,730.22	300.84	5.67%	5.67%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	36,196.39	355.48	3.95%	3.95%	36,501.57	1,116.85	6.20%	6.20%	28,776.00	1,052.39	7.43%	7.43%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	196,262.20	4,289.45	8.96%	8.96%	199,771.42	11,352.33	11.65%	11.65%	142,646.72	7,591.13	10.90%	10.90%
	Corporate Securities - Bonds - (Taxable)	EPBT	1,598.54	33.35	8.54%	8.54%	1,601.48	90.84	11.63%	11.63%	3,593.06	154.77	8.78%	8.78%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	4,030.46	56.99	5.73%	5.73%	4,002.46	112.62	5.69%	5.69%	3,783.59	400.87	22.25%	22.25%
	Corporate Securities - Debentures	ECOS	95,839.73	2,465.67	10.60%	10.60%	94,471.89	4,723.80	10.22%	10.22%	105,237.39	5,207.39	10.11%	10.11%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	49.73	2.37	9.91%	9.91%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	19,418.67	60.34	1.24%	1.24%	19,080.34	120.68	1.27%	1.27%	18,738.30	132.43	1.41%	1.41%
	Loans - Policy Loans	ELPL	5,444.41	118.91	8.95%	8.95%	5,062.97	225.54	9.08%	9.08%	2,586.72	122.22	9.65%	9.65%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	40,335.64	1,128.18	11.57%	11.57%	39,125.31	2,173.42	11.39%	11.39%	51,579.53	2,803.63	11.13%	11.13%
	Deposits - CDs with Scheduled Banks	EDCD	4,742.06	10.76	31.76%	31.76%	14,895.37	379.08	10.25%	10.25%	31,114.00	1,310.92	8.58%	8.58%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	5,036.59	1.79	6.70%	6.70%	10,934.71	25.83	6.34%	6.34%	2,900.16	103.65	7.78%	7.78%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Application Money	ECAM	3,999.75	-	0.00%	0.00%	33,333.28	39.95	3.71%	3.71%	561.63	1.25	5.97%	5.97%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,150.72	150.35	10.06%	10.06%	6,150.86	299.33	9.94%	9.94%	9,908.26	461.13	9.50%	9.50%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,530.35	46.99	10.22%	10.22%	2,530.45	108.92	10.09%	10.09%	2,428.88	119.30	10.04%	10.04%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	19,479.27	349.17	7.30%	7.30%	19,012.44	705.99	7.54%	7.54%	13,966.12	562.06	8.19%	8.19%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	13,057.70	232.17	7.24%	7.24%	12,308.73	466.68	7.70%	7.70%	12,446.77	506.44	8.28%	8.28%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	6,326.61	138.31	8.96%	8.96%	6,396.20	283.11	9.02%	9.02%	509.41	22.89	9.16%	9.16%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Co-op Societies)	OESH	12,076.93	-	0.00%	0.00%	8,128.78	91.25	2.25%	2.25%	980.79	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	25,744.88	639.83	10.23%	10.23%	27,852.55	1,393.32	10.23%	10.23%	19,783.59	1,189.99	12.36%	12.36%
	Venture Fund	OVNF	2,058.13	8.50	1.65%	1.65%	2,117.95	8.50	0.80%	0.80%	2,863.93	10.16	0.71%	0.71%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	23,677.15	439.36	7.57%	7.57%	27,801.60	997.30	7.45%	7.45%	14,055.62	500.83	8.05%	8.05%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	15,127.61	278.41	7.50%	7.50%	18,447.39	684.12	7.71%	7.71%	12,298.31	437.80	8.05%	8.05%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	1.91	0.00%	0.00%	-	2.24	0.00%	0.00%	874.86	(388.90)	-69.05%	(69.05%)
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>Total</b>		<b>2,433,588.20</b>	<b>53,503.89</b>			<b>2,450,529.20</b>	<b>109,463.62</b>			<b>2,003,516.71</b>	<b>93,141.79</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: November 1, 2016

Signature \_\_\_\_\_  
Full name: Satyan Jambunathan  
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- Based on daily simple average of Investments at book value
- Yield netted for Tax
- In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	223,225.37	5,814.25	10.74%	10.74%	222,704.35	10,682.59	9.80%	9.80%	208,688.90	8,643.24	8.43%	8.43%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,996.04	9.04	8.60%	8.60%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	7,887.05	249.60	13.16%	13.16%	8,954.59	542.60	12.45%	12.45%	16,010.76	827.08	10.57%	10.57%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,540.46	138.15	8.65%	8.65%	6,538.44	274.54	8.55%	8.55%	6,610.01	279.30	8.60%	8.60%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	6,241.01	153.09	10.09%	10.09%	6,559.79	317.70	9.89%	9.89%	10,593.09	678.30	13.18%	13.18%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	9,653.72	106.24	9.98%	9.98%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	2,388.16	0.89	2.76%	2.76%	2,388.16	0.89	2.76%	2.76%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	303.23	3.91	5.22%	5.22%	303.23	3.91	2.59%	2.59%	303.23	3.45	2.28%	2.28%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	120.26	7.57	27.41%	27.41%	120.26	7.57	12.95%	12.95%	101.59	7.02	14.26%	14.26%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	1,500.00	32.40	8.85%	8.85%	1,500.00	32.75	8.85%	8.85%	-	-	0.00%	0.00%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	25,074.67	570.73	9.34%	9.34%	25,188.55	1,135.07	9.19%	9.19%	30,194.67	1,623.37	11.01%	11.01%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	398.93	0.60	11.59%	11.59%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	8,600.29	201.37	9.62%	9.62%	8,653.90	415.69	9.81%	9.81%	12,589.66	597.34	9.69%	9.69%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	743.26	7.72	4.19%	4.19%	743.26	10.56	2.85%	2.85%	558.88	6.01	2.16%	2.16%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,249.68	68.78	6.58%	6.58%	4,249.77	89.68	4.25%	4.25%	2,769.31	80.67	5.89%	5.89%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EPPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	500.00	17.95	318.09%	318.09%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	24,418.18	600.98	10.13%	10.13%	23,152.80	1,132.11	9.99%	9.99%	30,518.96	1,733.75	11.65%	11.65%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>5</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,2</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,2</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,2</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	927.59	60.34	28.41%	28.41%	927.59	120.68	27.63%	27.63%	927.59	132.43	30.50%	30.50%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	6,985.00	274.12	16.50%	16.50%	6,985.00	538.90	15.98%	15.98%	7,485.00	518.78	14.30%	14.30%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	5,302.89	91.42	8.67%	8.67%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	8,290.42	4.40	6.66%	6.66%	8,290.42	4.40	6.66%	6.66%	2,611.90	3.94	11.62%	11.62%
	CCIL - CBLO	ECBO	10,206.80	155.29	6.39%	6.39%	8,569.36	259.85	6.35%	6.35%	11,965.35	447.10	7.59%	7.59%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	2,332.38	49.40	8.67%	8.67%	2,332.38	49.40	8.67%	8.67%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	18.07	0.04	5.97%	5.97%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,539.67	62.66	10.15%	10.15%	2,539.51	124.33	10.00%	10.00%	5,844.26	268.90	9.39%	9.39%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,410.11	26.40	10.31%	10.31%	1,410.00	61.19	10.18%	10.18%	1,410.58	69.65	10.09%	10.09%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>Total</b>		<b>343,983.58</b>	<b>8,482.07</b>			<b>347,414.24</b>	<b>15,896.81</b>			<b>364,750.49</b>	<b>16,054.20</b>		

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Date: November 1, 2016**

Signature  
Full name: Satyan Jambunathan  
Designation: Chief Financial Officer

**Note:** Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,431,833.11	82,344.84	24.84%	24.84%	1,321,868.49	117,618.37	18.53%	18.53%	1,322,155.01	57,753.58	8.90%	8.90%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Treasury Bills	CTRB	69,081.04	1,158.62	6.82%	6.82%	63,473.99	1,324.45	6.77%	6.77%	28,823.70	1,096.76	7.73%	7.73%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	147,494.67	8,254.88	24.12%	24.12%	122,262.38	12,914.96	22.18%	22.18%	26,801.26	1,397.99	10.67%	10.67%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	4,721.39	321.67	29.89%	29.89%	4,650.60	446.09	20.04%	20.04%	5,925.30	354.71	12.30%	12.30%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	173,999.70	7,431.21	18.05%	18.05%	168,291.52	11,374.89	13.93%	13.93%	66,149.78	2,706.63	8.33%	8.33%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	73,207.18	1,648.26	9.24%	9.24%	87,359.93	3,882.22	9.06%	9.06%	78,434.27	3,490.55	9.07%	9.07%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	10,142.18	1,501.16	72.91%	72.91%	7,257.27	1,645.53	50.32%	50.32%	10,156.34	453.37	9.10%	9.10%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	73,268.26	1,659.99	9.30%	9.30%	90,430.28	3,748.13	8.44%	8.44%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	206,352.59	10,986.36	22.85%	22.85%	199,187.12	37,739.36	41.35%	41.35%	141,362.28	(9,652.86)	(13.16%)	(13.16%)
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	500,458.47	(42,718.24)	(29.81%)	(29.81%)	471,989.15	7,937.19	3.38%	3.38%	270,072.93	(29,056.45)	(20.31%)	(20.31%)
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	6,484.99	168.88	10.74%	10.74%	6,470.38	321.68	10.16%	10.16%	3,167.40	176.60	11.43%	11.43%
	Infrastructure - PSU - Debentures / Bonds	IPDT	112,441.50	3,784.84	14.04%	14.04%	122,899.23	6,793.24	11.33%	11.33%	79,018.86	3,764.54	9.73%	9.73%
	Infrastructure - PSU - CPs	IPCP	9,677.96	111.89	14.01%	14.01%	24,488.80	702.86	8.76%	8.76%	63,060.92	2,659.02	8.59%	8.59%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	67,695.93	3,468.79	21.93%	21.93%	67,956.80	5,192.31	15.82%	15.82%	96,230.65	4,890.92	10.39%	10.39%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	9,334.02	163.56	8.82%	8.82%	31,725.45	1,444.06	9.28%	9.28%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,586.21	87.86	6587.60%	6587.60%	7,586.21	87.86	6587.60%	6587.60%	1,887.26	8.03	7.30%	7.30%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	408.53	18.85	19.60%	19.60%	404.97	30.11	15.38%	15.38%	394.82	20.14	10.43%	10.43%
	Infrastructure - Equity (including unlisted)	IOEQ	103,743.56	(24,987.49)	(66.49%)	(66.49%)	101,719.66	(27,712.81)	(46.97%)	(46.97%)	311,400.72	(47,807.55)	(28.28%)	(28.28%)
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	395,465.35	60,092.51	75.28%	75.28%	360,157.52	88,821.30	55.22%	55.22%	344,050.41	(43,347.17)	(23.55%)	(23.55%)
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,429,715.40	174,419.75	21.75%	21.75%	3,368,470.98	475,970.88	30.16%	30.16%	3,163,524.04	(125,717.10)	(7.77%)	(7.77%)
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	17,091.57	753.69	8.99%	8.99%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	8,854.26	787.53	40.22%	40.22%	8,525.60	880.07	21.65%	21.65%	7,656.02	925.40	25.56%	25.56%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Debentures	ECOS	233,975.56	9,319.87	16.76%	16.76%	210,079.48	13,965.47	13.70%	13.70%	189,977.42	8,914.70	9.58%	9.58%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,416.97	342.63	22.92%	22.92%	6,352.79	502.71	16.40%	16.40%	6,232.98	298.34	9.77%	9.77%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	134,170.75	3,052.52	9.34%	9.34%	134,665.69	6,047.23	9.16%	9.16%	350,815.16	16,959.26	9.87%	9.87%
	Deposits - CDs with Scheduled Banks	EDCD	361,341.54	7,455.70	8.44%	8.44%	443,814.95	17,932.72	8.22%	8.22%	357,502.92	14,903.35	8.49%	8.49%
	Deposits - Repo / Reverse Repo	ECMR	40,612.37	21.53	6.66%	6.66%	40,612.37	21.53	6.66%	6.66%	-	-	-	-
	CCIL - CBO	ECBO	44,976.29	686.83	6.41%	6.41%	33,874.23	1,048.88	6.38%	6.38%	3,778.60	136.58	7.34%	7.34%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	118,690.39	2,553.35	8.81%	8.81%	104,127.09	4,373.84	8.55%	8.55%	54,868.73	2,355.56	8.75%	8.75%
	Application Money	ECAM	9,732.17	-	0.00%	0.00%	9,732.17	-	0.00%	0.00%	7,914.87	40.19	5.76%	5.76%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,326.97	225.22	11.17%	11.17%	8,327.99	409.44	10.05%	10.05%	8,394.01	364.03	8.84%	8.84%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	54,115.04	968.45	7.29%	7.29%	54,198.15	2,032.90	7.62%	7.62%	41,136.29	1,671.11	8.27%	8.27%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	33,569.35	596.68	7.24%	7.24%	30,858.43	1,167.82	7.69%	7.69%	27,666.11	1,117.80	8.22%	8.22%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	41,014.88	-	0.00%	0.00%	41,014.88	-	0.00%	0.00%	132,635.17	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	20,112.52	(323.76)	(6.24%)	(6.24%)	26,863.79	4,922.87	39.88%	39.88%	36,304.83	29.78	0.16%	0.16%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Debentures	OLDB	26,917.99	1,996.51	32.82%	32.82%	27,783.48	2,804.00	21.14%	21.14%	8,255.55	(256.53)	(6.10%)	(6.10%)
	Venture Fund	OVNF	125.83	(3.75)	(11.30%)	(11.30%)	130.26	3.54	5.50%	5.50%	153.49	(6.15)	(7.84%)	(7.84%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	136,283.77	2,424.13	7.25%	7.25%	128,516.01	4,752.44	7.51%	7.51%	61,769.71	2,489.82	8.20%	8.20%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	90,093.47	1,590.26	7.19%	7.19%	74,036.04	2,743.21	7.53%	7.53%	39,946.80	1,606.86	8.18%	8.18%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Passively Managed Equity ETF (Non Promoter Group)	OETF	5,519.51	399.72	31.97%	31.97%	6,084.48	1,020.54	36.24%	36.24%	31,104.54	723.50	4.69%	4.69%
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	8,448.78	266.72	9.92%	9.92%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	<b>Total</b>		<b>8,198,627.65</b>	<b>321,848.07</b>			<b>7,995,857.20</b>	<b>813,631.39</b>			<b>7,435,994.95</b>	<b>(122,070.20)</b>		

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Date: November 1, 2016**

**Signature**

**Full name: Satyan Jambunathan**

**Designation: Chief Financial Officer**

**Note:** Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield