

FORM - 3A**(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Statement as on: June 30, 2018****Statement of Investment Assets (Life Insurers)****(Business within India)****Periodicity of Submission: Quarterly**

PART - A

₹ Lakh

Section I

No.	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	680,223.93
	Investments (Policyholders)	8A	3,499,965.24
	Investments (Linked Liabilities)	8B	9,973,401.54
2	Loans	9	16,896.73
3	Fixed Assets	10	44,281.66
4	Current Assets		
	a. Cash & Bank Balance	11	63,375.10
	b. Advances & Other Assets	12	234,058.29
	Deferred tax asset		4.55
5	Current Liabilities		
	a. Current Liabilities	13	333,023.55
	b. Provisions	14	2770.25
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet **TOTAL (A)** **14,176,413.24**

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	44,281.66
3 Cash & Bank Balance (if any) ⁶	11	63,375.09
4 Advances & Other Assets (if any)	12	234,058.29
5 Deferred tax asset		4.55
6 Current Liabilities	13	333,023.55
7 Provisions	14	2770.25
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

TOTAL (B) **5,925.79**

Investment Assets **(A-B)** **14,170,487.45**

Reconciliation of Investment Assets**Total Investment Assets (as per Balance Sheet)**

14,170,487.45

Balance Sheet Value of:

A. Life Fund	3,786,885.64
B. Pension & General Annuity and Group Business	410,200.26
C. Unit Linked Funds	9,973,401.55
	14,170,487.45

Section II

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Central Govt. Sec	Not Less than 25%	-	186,182.62	44,851.62	702,062.04	869,657.94	1,802,754.22	51.42%	-	1,802,754.22	1,742,638.91
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	252,159.47	62,296.14	826,841.33	925,093.96	2,066,390.90	58.94%	-	2,066,390.90	1,995,040.14
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	1. Approved Investments	Not Less than 15%	-	155,282.54	45,750.07	178,478.98	246,198.88	625,710.47	17.85%	16,347.75	642,058.21	632,927.05
	2. Other Investments		-	2,974.32	-	3,290.65	2,925.79	9,190.76	0.26%	(2,757.89)	6,432.87	6,391.45
	b. i) Approved Investments	Not exceeding 35%	2,900.00	171,278.89	20,441.60	220,451.48	322,950.20	738,022.17	20.97%	206,268.76	944,290.93	943,593.97
	ii) Other Investments		39,166.18	21,372.50	-	20,902.04	27,311.52	108,752.24	1.98%	18,960.48	127,712.73	127,853.11
	TOTAL LIFE FUND	100%	42,066.18	603,067.72	128,487.81	1,249,964.49	1,524,480.35	3,548,066.54	100.00%	238,819.10	3,786,885.64	3,705,805.71

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	61,922.50	227,347.98	289,270.48	72.31%	-	289,270.48	279,740.71
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	69,444.39	230,002.57	299,446.96	74.85%	-	299,446.96	289,768.29
3	Balance in Approved investment	Not Exceeding 60%	45,037.67	55,573.53	100,611.21	25.15%	10,142.09	110,753.30	110,446.41
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	114,482.06	285,576.11	400,058.17	100.00%	10,142.09	410,200.26	400,214.70

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	9,479,361.49	9,479,361.49	95.05%
2	Other Investments	Not More than 25%	-	494,040.06	494,040.06	4.95%
	TOTAL LINKED INSURANCE FUND	100%	-	9,973,401.55	9,973,401.55	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: July 30, 2018

Signature: _____
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

- Note:**
- (+) FRSM refers to 'Funds representing Solvency Margin'
 - Funds beyond Solvency Margin have a separate Custody Account.
 - Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account