

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2018

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	1,815,245.37	34,381.80	7.73%	7.73%	1,803,626.15	69,262.49	7.81%	7.81%	1,449,922.44	69,967.69	9.86%	9.86%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	-	-	-	-	-	-	-	-	20,668.07	510.54	6.12%	6.12%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	191,287.94	2,559.68	5.42%	5.42%	203,522.99	6,154.78	6.12%	6.12%	250,019.32	11,821.55	9.65%	9.65%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	59,840.76	1,203.25	8.22%	8.22%	59,828.42	2,388.71	8.12%	8.12%	42,349.43	1,824.19	8.78%	8.78%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	120,752.46	2,528.19	8.57%	8.57%	110,999.20	4,592.84	8.42%	8.42%	74,925.45	3,280.63	8.92%	8.92%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	2,419.37	46.05	7.77%	7.77%	5,311.12	208.38	7.98%	7.98%	-	-	-	-
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	45,748.38	922.74	8.24%	8.24%	45,748.84	1,831.01	8.14%	8.14%	38,167.41	1,533.60	8.17%	8.17%
	Debentures/Bonds/CPs/Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	8,201.87	148.48	7.38%	7.38%	8,206.49	295.86	7.32%	7.32%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	12,064.15	1,062.53	39.78%	39.78%	13,391.45	3,022.67	50.07%	50.07%	13,909.91	560.11	8.19%	8.19%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	28,155.28	1,188.83	17.83%	17.83%	29,604.90	2,323.51	16.26%	16.26%	32,220.89	3,133.60	20.34%	20.34%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,250.02	49.27	0.09	8.97%	2,249.80	97.89	0.09	8.87%	2,250.19	97.90	8.87%	8.87%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	305,752.11	6,058.30	8.10%	8.10%	312,192.83	12,460.14	8.12%	8.12%	283,512.60	11,539.68	8.28%	8.28%
	Infrastructure - PSU - CPs	IPCP	17,435.89	119.90	6.99%	6.99%	12,971.07	241.27	6.82%	6.82%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	56,256.94	1,215.93	8.85%	8.85%	51,075.80	2,216.80	8.84%	8.84%	52,082.55	2,408.24	9.43%	9.43%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	21,322.15	440.49	8.45%	8.45%	21,592.40	1,087.70	10.30%	10.30%	24,790.18	996.17	8.17%	8.17%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,502.37	155.33	8.47%	8.47%	7,501.07	306.05	8.30%	8.30%	7,501.75	306.14	8.30%	8.30%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,050.75	46.37	9.28%	9.28%	2,075.34	95.51	9.39%	9.39%	2,109.42	96.69	9.35%	9.35%
	Infrastructure - Equity (including unlisted)	IOEQ	7,001.06	(70.85)	-3.96%	-3.96%	7,317.58	(326.75)	-8.71%	-8.71%	6,072.87	42.54	1.40%	1.40%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	35,873.93	1,410.41	16.53%	16.53%	35,595.04	1,883.81	10.83%	10.83%	40,813.48	1,981.54	9.92%	9.92%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	350,306.50	29,950.09	38.47%	38.47%	330,993.24	41,283.91	26.42%	26.42%	216,214.31	15,835.35	15.14%	15.14%
	Corporate Securities - Bonds - (Taxable)	EPBT	50.24	0.99	8.06%	8.06%	50.36	1.95	7.89%	7.89%	728.81	31.75	8.88%	8.88%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	3,438.65	56.94	6.73%	6.73%	3,410.72	112.31	6.68%	6.68%	4,241.52	117.69	5.61%	5.61%
	Corporate Securities - Debentures	ECOS	119,011.05	2,671.66	9.21%	9.21%	121,143.56	5,652.55	9.52%	9.52%	86,526.67	4,059.23	9.58%	9.58%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	EINP	37,437.74	386.35	4.16%	4.16%	37,437.74	772.70	4.16%	4.16%	55,248.41	765.70	2.78%	2.78%
	Loans - Policy Loans	ELPL	17,822.05	418.02	9.63%	9.63%	16,555.83	762.84	9.40%	9.40%	8,883.75	375.88	8.62%	8.62%

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	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	47,216.55	1,378.33	12.09%	12.09%	46,916.34	2,686.23	11.74%	11.74%	45,317.88	2,397.51	10.83%	10.83%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	35,798.07	142.93	6.25%	6.25%	34,138.66	170.78	6.26%	6.26%	40,201.01	6.83	6.39%	6.39%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-	-	9,715.62	49.53	7.71%	7.71%	-	-	-	-
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	1,747.82	39.36	9.24%	9.24%	1,748.30	77.46	9.03%	9.03%	5,272.09	252.11	9.76%	9.76%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	179,368.47	3,173.86	7.29%	7.29%	144,258.44	5,273.57	7.47%	7.47%	103,416.09	3,362.14	6.59%	6.59%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	56,867.62	1,004.73	7.28%	7.28%	42,085.85	1,535.86	7.45%	7.45%	31,924.93	1,037.59	6.59%	6.59%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,900.00	-	-	-	2,900.00	-	-	-	2,900.00	-	-	-
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	5,954.22	137.68	9.49%	9.49%	5,955.34	270.87	9.28%	9.28%	5,957.08	270.83	9.27%	9.27%
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	91,278.11	1,048.32	4.63%	4.63%	88,433.73	823.51	1.87%	1.87%	54,715.06	54.71	0.20%	0.20%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	3,619.37	105.05	12.02%	12.02%	3,619.76	208.56	11.82%	11.82%	10,952.11	557.25	10.40%	10.40%
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	1,694.65	-	-	-
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	98.15	-	-	-	164.31	-	-	-	106.42	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	1,894.56	(295.94)	-49.03%	-49.03%	2,541.85	(536.23)	-37.66%	-37.66%	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Reclassified approved investments - Debt	ORAD	1,167.87	25.11	8.80%	8.80%	1,333.35	56.04	8.56%	8.56%	826.96	32.15	7.90%	7.90%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	877.67	20.84	9.76%	9.76%	1,016.70	20.84	4.13%	4.13%	1,629.57	(24.61)	-3.61%	-3.61%
	Preference Shares	OPSH	3,500.00	0.01	0.00%	0.00%	3,500.00	-	-	-	-	-	-	-
	Total		3,699,417.34	93,829.16			3,630,565.87	167,530.25			3,017,966.85	139,339.34		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: **October 26, 2018**

Signature

Full name: **Satyan Jambunathan**

Designation: **Chief Financial Officer**

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

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			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,005.00	245.39	20.91%	20.91%	5,005.00	482.36	20.14%	20.14%	5,005.00	438.70	18.24%	18.24%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	18,455.86	282.88	6.22%	6.22%	20,790.12	620.67	6.04%	6.04%	10,975.83	324.08	5.98%	5.98%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-	-	-	-	-	-	2,479.10	42.24	8.69%	8.69%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	599.25	13.50	9.24%	9.24%	599.42	26.56	9.03%	9.03%	1,799.42	85.64	9.72%	9.72%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	-	-	-	-	-	-	2,453.35	0.41	6.29%	6.29%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Total		404,548.78	9,261.20			403,380.77	17,726.31			355,834.99	19,725.13		

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Date: October 26, 2018

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

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			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	CCIL - CBLO	ECBO	138,274.46	2,123.65	6.23%	6.23%	121,197.84	3,653.72	6.10%	6.10%	34,684.82	1,019.14	5.95%	5.95%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	259,403.97	4,910.15	7.72%	7.72%	239,626.00	8,916.76	7.56%	7.56%	75,326.39	2,803.43	7.56%	7.56%
	Application Money	ECAM	1,057.10	-	-	-	1,057.10	-	-	-	5,554.78	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPDP	4,524.00	102.10	9.26%	9.26%	4,535.40	172.03	7.71%	7.71%	5,688.57	233.13	8.34%	8.34%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	304,538.74	5,461.11	7.39%	7.39%	302,073.96	10,765.41	7.28%	7.28%	200,020.89	6,493.49	6.58%	6.58%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	94,471.35	1,692.87	7.38%	7.38%	88,035.48	3,119.21	7.23%	7.23%	66,954.09	2,173.87	6.58%	6.58%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	88,747.64	-	-	-	88,747.64	-	-	-	61,116.79	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	219,371.17	(29,224.26)	-43.29%	-43.29%	234,787.35	(63,370.81)	-46.60%	-46.60%	252,180.95	(30,881.94)	-22.94%	-22.94%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	4,956.69	86.30	7.09%	7.09%	4,983.76	90.43	3.65%	3.65%	11,899.37	660.20	11.37%	11.37%
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	65.59	-	-	-
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	37,783.44	(10,203.88)	-71.32%	-71.32%	36,447.44	(17,340.03)	-72.42%	-72.42%	5,815.93	(1,166.76)	-36.02%	-36.02%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	219,742.31	(20,604.30)	-32.34%	-32.34%	162,916.59	(15,909.81)	-18.53%	-18.53%	69,713.64	7,569.77	22.83%	22.83%
	Commercial Papers	OACP	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	SEBI approved Alternate Investment Fund (Category II)	OAFB	56.91	4.37	34.08%	34.08%	59.65	22.19	87.89%	87.89%	61.95	(6.17)	-22.39%	-22.39%
	Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9)	ORAE	5,741.77	513.06	40.96%	40.96%	5,741.77	513.06	40.96%	40.96%	-	-	-	-
	Total		10,308,292.05	34,372.28			10,136,576.83	198,628.68			9,083,358.63	501,494.53		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: October 26, 2018

Signature

Full name:

Designation:

Satyan Jambunathan

Chief Financial Officer

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- 1 Based on daily simple average of Investments at market value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield