

FORM - 3A

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited**Registration Number: 105****Statement as on: June 30, 2019****Statement of Investment Assets (Life Insurers)****(Business within India)****Periodicity of Submission: Quarterly****PART - A****₹ Lakhs****Section I**

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	777,370.96
	Investments (Policyholders)	8A	4,219,821.26
	Investments (Linked Liabilities)	8B	11,255,877.27
2	Loans	9	31,551.84
3	Fixed Assets	10	46,814.18
4	Current Assets		
	a. Cash & Bank Balance	11	9,781.84
	b. Advances & Other Assets	12	216,532.09
	Deferred tax asset		4.48
5	Current Liabilities		
	a. Current Liabilities	13	250,000.06
	b. Provisions	14	3060.85
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A) 16,304,693.01

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	46,814.18
3 Cash & Bank Balance (if any) ⁶	11	9,781.85
4 Advances & Other Assets (if any)	12	216,532.09
5 Deferred tax asset		4.48
6 Current Liabilities	13	250,000.06
7 Provisions	14	3060.85
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-
TOTAL (B)		20,071.69

Investment Assets (A-B) 16,284,621.32**Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)**16,284,621.32**Balance Sheet Value of:**

A. Life Fund	4,522,737.40
B. Pension & General Annuity and Group Business	506,006.66
C. Unit Linked Funds	11,255,877.26

16,284,621.32

Section II

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Central Govt. Sec	Not Less than 25%	-	173,198.38	33,735.04	815,327.15	1,011,783.18	2,034,043.75	47.54%	-	2,034,043.75	2,146,521.74
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	229,365.03	48,036.80	928,447.59	1,058,023.53	2,263,872.96	52.91%	-	2,263,872.96	2,379,772.60
3	Investment subject to Exposure Norms		-	-	-	-	-	-	-	-	-	-
	a. Infrastructure/ Social/ Housing Sector		-	-	-	-	-	-	-	-	-	-
	1. Approved Investments	Not Less than 15%	-	214,263.72	49,811.38	252,526.68	389,297.50	905,899.28	21.17%	19,924.09	925,823.37	940,174.21
	2. Other Investments		-	14.85	-	4,507.04	5,014.97	9,536.86	0.22%	(1.03)	9,535.83	9,181.29
	b. i) Approved Investments	Not exceeding 35%	3,900.00	238,096.69	28,756.61	327,672.46	396,913.70	995,339.45	23.17%	165,423.79	1,160,763.24	1,161,525.12
	ii) Other Investments		39,454.79	35,904.36	-	34,781.87	37,411.02	147,552.04	2.53%	15,189.96	162,742.00	163,180.85
TOTAL LIFE FUND		100%	43,354.79	717,644.65	126,604.79	1,547,935.63	1,886,660.73	4,322,200.59	100.00%	200,536.81	4,522,737.40	4,653,834.07

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	65,483.20	263,428.56	328,911.76	66.14%	-	328,911.76	348,383.30
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	67,211.57	267,925.20	335,136.76	67.39%	-	335,136.76	354,946.09
3	Balance in Approved investment	Not Exceeding 60%	47,872.77	114,278.95	162,151.73	32.61%	8,718.17	170,869.89	175,117.08
TOTAL PENSION, GENERAL ANNUITY FUND		100%	115,084.34	382,204.15	497,288.49	100.00%	8,718.17	506,006.66	530,063.16

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	9,949,943.55	9,949,943.55	88.40%
2	Other Investments	Not More than 25%	-	1,305,933.71	1,305,933.71	11.60%
TOTAL LINKED INSURANCE FUND		100%	-	11,255,877.26	11,255,877.26	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: July 29, 2019

Signature: _____
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

- Note:**
- (+) FRSM refers to 'Funds representing Solvency Margin'
 - Funds beyond Solvency Margin have a separate Custody Account.
 - Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account