

Name of Insurer: **ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE  
Assets held to cover linked liabilities

(₹ '000)

Particulars	As at March 31, 2020					Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities and Government guaranteed bonds including treasury Bills</b> (Historical value: ₹ 92,725,021 thousands)	69,517,818	7,128,287	771,530	11,538,563	7,568,775	<b>96,514,973</b>
<b>Other approved securities</b> (Historical value: ₹ 3,641,194 thousands)	2,496,084	303,513	17,496	747,965	165,985	<b>3,731,043</b>
<b>Other investments (approved investments)</b>						
Equity shares <sup>4</sup> (Historical value: ₹ 455,650,994 thousands)	346,354,903	29,685,705	3,392,800	3,696,402	3,247,407	<b>386,377,217</b>
Preference shares (Historical value: ₹ 291,222 thousands)	129,727	66,589	2,386	68,871	5,218	<b>272,791</b>
Mutual fund (Historical value: Nil)	-	-	-	-	-	-
Derivative Instruments (Historical value: Nil)	-	-	-	-	-	-
Debentures/Bonds (Historical value: ₹ 37,990,184 thousands)	26,117,832	3,785,267	419,907	5,662,197	3,710,842	<b>39,696,045</b>
Fixed deposits (Historical value: ₹ 1,806,800 thousands)	1,805,000	1,800	-	-	-	<b>1,806,800</b>
Investments in subsidiary Property (Historical value: Nil)	-	-	-	-	-	-
<b>Investments in infrastructure/housing sector</b>						
<b>Other investments (approved investments)</b>						
Equity shares <sup>4</sup> (Historical value: ₹ 61,592,511 thousands)	44,561,106	3,824,235	383,283	416,004	366,006	<b>49,550,634</b>
Debentures/Bonds (Historical value: ₹ 89,298,133 thousands)	66,352,412	8,571,573	877,286	11,486,538	6,864,392	<b>94,152,201</b>
<b>Other than approved investments</b>						
Equity shares (Historical value: ₹ 2,726,925 thousands)	1,013,211	29,181	11,239	4,222	3,825	<b>1,061,678</b>
Debentures/Bonds (Historical value: Nil)	-	-	-	-	-	-
<b>Other than approved investments</b>						
Equity shares <sup>4</sup> (Historical value: ₹ 41,678,467 thousands)	26,225,285	2,714,401	223,210	289,565	253,444	<b>29,705,905</b>
Mutual fund (Historical value: ₹ 76,829,208 thousands)	46,340,955	3,963,340	383,297	588,025	515,720	<b>51,791,337</b>
Debentures/Bonds (Historical value: ₹ 2,899,377 thousands)	1,521,669	262,869	26,345	733,346	433,835	<b>2,978,064</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities and Government guaranteed bonds including treasury Bills</b> (Historical value: ₹ 75,646,250 thousands)	74,624,810	865,377	20	261,292	1,383,419	<b>77,134,918</b>
<b>Other approved securities</b> (Historical value: ₹ 7,186 thousands)	-	-	-	3,568	3,568	<b>7,136</b>
<b>Other investments (approved investments)</b>						
Equity shares (Historical value: Nil)	-	-	-	-	-	-
Preference shares (Historical value: Nil)	-	-	-	-	-	-
Mutual fund (Historical value: Nil)	-	-	-	-	-	-
Derivative Instruments (Historical value: Nil)	-	-	-	-	-	-
Debentures/Bonds (Historical value: ₹ 14,588,035 thousands)	12,235,435	525,315	40,317	747,720	1,119,239	<b>14,668,026</b>
Certificate of deposits (Historical value: ₹ 6,907,234 thousands)	6,843,746	94,737	-	-	-	<b>6,938,483</b>
Commercial papers (Historical value: ₹ 21,168,293 thousands)	17,474,034	1,411,339	29,901	846,696	1,925,813	<b>21,687,783</b>
Fixed deposits (Historical value: ₹ 492,600 thousands)	367,645	82,695	4,900	33,400	3,960	<b>492,600</b>
Triparty Repo (Historical value: ₹ 32,328,125 thousands)	25,739,150	2,763,582	352,031	1,735,403	1,738,415	<b>32,328,581</b>
Investments in subsidiary Property (Historical value: Nil)	-	-	-	-	-	-
<b>Investments in infrastructure/housing sector</b>						
<b>Other investments (approved investments)</b>						
Debentures/Bonds (Historical value: ₹ 29,538,207 thousands)	24,189,206	1,149,331	75,607	1,681,238	2,460,887	<b>29,556,269</b>
Certificate of deposits (Historical value: ₹ 11,991,021 thousands)	10,946,846	417,212	7,041	178,524	758,090	<b>12,307,713</b>
Commercial papers (Historical value: ₹ 12,088,212 thousands)	11,130,623	364,591	11,746	176,575	588,219	<b>12,271,754</b>
<b>Other than approved investments</b>						
Debentures/Bonds (Historical value: ₹ 1,509,256 thousands)	965,955	92,815	23,489	281,790	164,903	<b>1,528,952</b>
Venture Fund (Historical value: ₹ 4,765 thousands)	2,717	-	-	-	-	<b>2,717</b>
<b>Net current asset</b>	2,788,042	105,447	54,865	872,026	465,767	<b>4,286,147</b>
<b>Total</b>	<b>819,744,211</b>	<b>68,209,201</b>	<b>7,108,696</b>	<b>42,049,930</b>	<b>33,737,729</b>	<b>970,849,767</b>
In India	819,744,211	68,209,201	7,108,696	42,049,930	33,737,729	970,849,767
<b>Total</b>	<b>819,744,211</b>	<b>68,209,201</b>	<b>7,108,696</b>	<b>42,049,930</b>	<b>33,737,729</b>	<b>970,849,767</b>

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(₹ '000)

Particulars	As at March 31, 2019					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities and Government guaranteed bonds including treasury Bills</b> (Historical value: ₹76,823,962 thousands)	56,649,287	7,348,522	644,686	8,602,925	5,429,327	<b>78,674,747</b>
<b>Other approved securities</b> (Historical value: ₹3,063,021 thousands)	2,369,497	289,726	16,525	241,046	125,311	<b>3,042,105</b>
<b>Other investments (approved investments)</b>						
Equity shares <sup>4</sup> (Historical value: ₹413,196,495 thousands)	432,196,210	53,851,725	4,647,040	3,828,263	3,608,367	<b>498,131,605</b>
Preference shares (Historical value: ₹437,141 thousands)	244,442	125,277	4,489	129,570	9,817	<b>513,595</b>
Mutual fund (Historical value: Nil)	-	-	-	-	-	-
Derivative Instruments (Historical value: Nil)	-	-	-	-	-	-
Debentures/Bonds (Historical value: ₹39,653,029 thousands)	22,573,148	6,808,970	441,426	6,050,155	4,389,699	<b>40,263,398</b>
Fixed deposits (Historical value: ₹499,400 thousands)	392,245	64,895	4,900	28,400	8,960	<b>499,400</b>
Investments in subsidiary	-	-	-	-	-	-
Property (Historical value: Nil)	-	-	-	-	-	-
<b>Investments in infrastructure/housing sector</b>						
<b>Other investments (approved investments)</b>						
Equity shares <sup>4</sup> (Historical value: ₹48,861,064 thousands)	48,867,123	6,350,238	633,209	305,278	284,806	<b>56,440,654</b>
Debentures/Bonds (Historical value: ₹85,592,931 thousands)	58,241,281	10,777,730	776,255	10,106,411	7,075,101	<b>86,976,778</b>
<b>Other than approved investments</b>						
Equity shares <sup>4</sup> (Historical value: ₹7,036,129 thousands)	2,302,775	112,625	4,720	7,927	7,456	<b>2,435,503</b>
<b>Other than approved investments</b>						
Equity shares <sup>4</sup> (Historical value: ₹51,942,891 thousands)	53,046,195	6,475,835	579,915	436,133	399,088	<b>60,937,166</b>
Debentures/Bonds (Historical value: ₹503,363 thousands)	4,203	5,254	-	284,753	208,049	<b>502,259</b>
Mutual fund (Historical value: ₹50,271,130 thousands)	53,658,102	4,485,923	507,956	551,873	510,235	<b>59,714,089</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities and Government guaranteed bonds including treasury Bills</b> (Historical value: ₹76,778,531 thousands)	68,679,297	2,714,916	102,925	2,715,548	3,478,512	<b>77,691,198</b>
<b>Other approved securities</b> (Historical value: ₹2,380,831 thousands)	2,152,814	200,473	-	-	-	<b>2,353,287</b>
<b>Other investments (approved investments)</b>						
Equity shares (Historical value: Nil)	-	-	-	-	-	-
Preference shares (Historical value: Nil)	-	-	-	-	-	-
Mutual fund (Historical value: ₹16,974,931 thousands)	12,295,817	2,722,894	431,248	464,134	1,074,746	<b>16,988,839</b>
Derivative Instruments (Historical value: Nil)	-	-	-	-	-	-
Debentures/Bonds (Historical value: ₹5,031,746 thousands)	3,638,689	252,122	22,026	611,309	505,289	<b>5,029,435</b>
Certificate of deposits (Historical value: ₹8,874,112 thousands)	7,986,837	243,035	50,789	313,640	332,793	<b>8,927,094</b>
Commercial papers (Historical value: ₹15,530,312 thousands)	11,264,407	1,508,640	16,139	834,165	2,068,180	<b>15,691,531</b>
Fixed deposits (Historical value: ₹206,700 thousands)	170,700	23,600	-	12,400	-	<b>206,700</b>
Triparty Repo (Historical value: ₹32,301,949 thousands)	31,965,709	218,893	20,480	56,121	58,127	<b>32,319,330</b>
Investments in subsidiary	-	-	-	-	-	-
Property (Historical value: Nil)	-	-	-	-	-	-
<b>Investments in infrastructure/housing sector</b>						
<b>Other investments (approved investments)</b>						
Debentures/Bonds (Historical value: ₹22,058,104 thousands)	15,913,199	1,676,429	106,842	2,458,854	2,063,655	<b>22,218,979</b>
Certificate of deposits (Historical value: ₹9,147,167 thousands)	6,910,743	794,555	59,623	308,722	1,147,873	<b>9,221,516</b>
Commercial papers (Historical value: ₹14,428,734 thousands)	13,592,284	310,576	23,845	321,224	464,487	<b>14,712,416</b>
<b>Other than approved investments</b>						
Debentures/Bonds (Historical value: ₹500,000 thousands)	189,528	59,100	4,076	160,997	95,783	<b>509,484</b>
Venture Fund (Historical value: ₹5,089 thousands)	2,457	-	-	-	-	<b>2,457</b>
<b>Net current asset</b>	12,752,716	692,375	82,404	1,084,512	842,564	<b>15,454,571</b>
<b>Total</b>	<b>918,059,705</b>	<b>108,114,328</b>	<b>9,181,518</b>	<b>39,914,360</b>	<b>34,188,225</b>	<b>1,109,458,136</b>
In India	918,059,705	108,114,328	9,181,518	39,914,360	34,188,225	1,109,458,136
<b>Total</b>	<b>918,059,705</b>	<b>108,114,328</b>	<b>9,181,518</b>	<b>39,914,360</b>	<b>34,188,225</b>	<b>1,109,458,136</b>

## NOTES TO FORM L-14

(₹ '000)

Sr. N	Particulars	As at March 31, 2020	As at March 31, 2019
1	Aggregate amount of company's investments:		
	a) other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	437,485,059	395,247,357
	b) Market value of above investments	448,076,849	399,355,710
	c) Aggregate amount of company's investments in mutual fund, equity and investments in subsidiary and investment in property (at Historical cost)	638,478,105	588,282,641
2	Investment in holding company at amortised cost	Nil	Nil
3	Investment in subsidiary company at acquisition cost	Nil	Nil
4	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities	515,643	1,190,901
5	Investment made out of catastrophe reserve	Nil	Nil