

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2020

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	742,089.98
	Investments (Policyholders)	8A	4,675,032.13
	Investments (Linked Liabilities)	8B	9,708,497.67
2	Loans	9	46,308.74
3	Fixed Assets	10	47,761.52
4	Current Assets		
	a. Cash & Bank Balance	11	81,055.75
	b. Advances & Other Assets	12	302,780.25
	Deferred tax asset		-
5	Current Liabilities		
	a. Current Liabilities	13	330,285.93
	b. Provisions	14	2,752.69
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A) 15,270,487.42

Less: Other Assets	SCH	Amount
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	47,761.52
3 Cash & Bank Balance (if any) ⁶	11	81,055.74
4 Advances & Other Assets (if any)	12	302,780.25
5 Deferred tax asset		-
6 Current Liabilities	13	330,285.93
7 Provisions	14	2,752.69
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

TOTAL (B) 98,558.89

Investment Assets (A-B) 15,171,928.53

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

Balance Sheet Value of:

- A. Life Fund
- B. Pension & General Annuity and Group Business
- C. Unit Linked Funds

	15,171,928.53
A. Life Fund	4,855,901.49
B. Pension & General Annuity and Group Business	607,529.37
C. Unit Linked Funds	9,708,497.67
	<u>15,171,928.53</u>

Section II

₹ Lakhs

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR						
			(a)	(b)	(c)	(d)	(e)	(f) = [a+b+c+d+e]	(g) = [(f) - (a)]%	(h)	(i) = (f+h)	(j)	
1	Central Govt. Sec	Not Less than 25%	-	184,397.39	63,544.22	945,436.30	1,258,008.94	2,451,386.84	50.34%	-	2,451,386.84	2,615,688.26	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	226,209.96	74,276.95	1,061,726.83	1,337,641.03	2,699,854.78	55.44%	-	2,699,854.78	2,873,344.83	
3	Investment subject to Exposure Norms												
	a. Infrastructure/ Social/ Housing Sector												
	1. Approved Investments	Not Less than 15%	-	-	-	-	-	-	-	-	-	-	
	2. Other Investments		-	167,873.93	8,151.13	310,997.66	373,774.33	860,797.05	17.68%	(1,665.12)	859,131.93	902,210.80	
	b. i) Approved Investments	Not exceeding 35%	3,900.00	287,644.88	33,406.39	416,948.42	456,529.76	1,198,429.45	24.53%	(23,972.46)	1,174,456.98	1,181,491.97	
	ii) Other Investments		35,801.99	50,356.77	-	28,748.50	33,351.43	148,258.69	2.31%	(27,800.23)	120,458.46	121,405.68	
TOTAL LIFE FUND			100%	39,701.99	732,085.53	115,834.47	1,820,420.76	2,201,296.55	4,909,339.30	100.00%	(53,437.81)	4,855,901.49	5,080,578.32

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value	
			PAR	NON PAR						
			(a)	(b)	(c) = (a+b)	(d)	(e)	(f) = (c+e)	(g)	
1	Central Govt. Sec	Not Less than 20%	58,735.91	309,348.64	368,084.56	61.09%	-	368,084.56	381,084.68	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	60,462.97	320,850.24	381,313.21	63.29%	-	381,313.21	394,720.34	
3	Balance in Approved investment	Not Exceeding 60%	51,590.57	169,586.37	221,176.94	36.71%	5,039.22	226,216.16	237,850.11	
TOTAL PENSION, GENERAL ANNUITY FUND			100%	112,053.54	490,436.61	602,490.15	100.00%	5,039.22	607,529.37	632,570.45

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)	(c) = (a+b)	(d)
1	Approved Investments	Not Less than 75%	-	8,837,811.14	8,837,811.14	91.03%
2	Other Investments	Not More than 25%	-	870,686.53	870,686.53	8.97%
TOTAL LINKED INSURANCE FUND			100%	-	9,708,497.67	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: May 20, 2020

Signature: _____

Full name: Satyan Jambunathan

Designatio Chief Financial Officer

Note:

- (+) FRSM refers to 'Funds representing Solvency Margin'
- Funds beyond Solvency Margin have a separate Custody Account.
- Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
- Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
- Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account