

**Name of the Insurer: ICICI Prudential Life Insurance Company Limited**  
**Schedules forming part of financial statements**

**FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE**

**Investments - Shareholders**

(₹ '000)

<b>Particulars</b>	<b>As at March 31, 2020</b>	<b>As at March 31, 2019</b>
<b><u>LONG TERM INVESTMENT</u></b>		
<b>Government securities and Government guaranteed bonds including treasury Bills<sup>2,3</sup></b> (Market value at March 31, 2020: ₹ 19,205,470 thousands) (Market value at March 31, 2019: ₹ 17,590,161 thousands)	18,439,739	17,378,838
<b>Other approved securities</b> (Market value at March 31, 2020: ₹ 4,358,561 thousands) (Market value at March 31, 2019: ₹ 5,628,456 thousands)	4,181,257	5,621,575
<b>Other investments(approved investments)</b>		
Equity shares <sup>7</sup> (Historical value at March 31, 2020: ₹12,346,231 thousands) (Historical value at March 31, 2019: ₹ 8,027,937 thousands)	10,405,058	9,334,395
Preference shares (Market value at March 31, 2020: ₹ 108,580 thousands) (Market value at March 31, 2019: ₹ 204,278 thousands)	126,472	187,672
Mutual fund (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
Derivative Instruments (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
Debentures/Bonds (Market value at March 31, 2020: ₹ 3,031,763 thousands) (Market value at March 31, 2019: ₹ 4,359,459 thousands)	2,985,224	4,274,628
CCIL deposit (Market value at March 31, 2020: ₹ 182,500 thousands) (Market value at March 31, 2019: ₹ 146,829 thousands)	182,500	146,829
Fixed deposits (Market value at March 31, 2020: ₹ 962,500 thousands) (Market value at March 31, 2019: ₹ 972,500 thousands)	962,500	972,500
Investments in subsidiary	390,000	390,000
Property (Historical value at March 31, 2020: ₹ 3,651,011 thousands) (Historical value at March 31, 2019: ₹ 3,651,011 thousands)	3,909,525	3,884,275
<b>Investments in infrastructure/housing sector</b>		
<b>Other investments(approved investments)</b>		
Equity shares <sup>7</sup> (Historical value at March 31, 2020: ₹ 892,108 thousands) (Historical value at March 31, 2019: ₹ 792,509 thousands)	765,136	857,791

<b>Particulars</b>	<b>As at March 31, 2020</b>	<b>As at March 31, 2019</b>
Debtures/Bonds (Market value at March 31, 2020: ₹ 15,077,231 thousands) (Market value at March 31, 2019: ₹ 14,945,753 thousands)	14,105,818	14,575,343
<b>Other than approved investments</b>		
Equity shares (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	683
<b>Other than approved investments</b>		
Equity shares <sup>7</sup> (Historical value at March 31, 2020: ₹ 6,903,205 thousands) (Historical value at March 31, 2019: ₹ 5,278,698 thousands)	5,743,434	5,563,886
Preference shares (Market value at March 31, 2020: ₹ 350,000 thousands) (Market value at March 31, 2019: ₹ 350,000 thousands)	350,000	350,000
Mutual fund (Historical value at March 31, 2020: ₹ 932 thousands) (Historical value at March 31, 2019: ₹ 1,056,478 thousands)	580	1,108,250
Debtures/Bonds (Market value at March 31, 2020: ₹ 1,162,117 thousands) (Market value at March 31, 2019: ₹ 380,372 thousands)	1,112,000	361,958
<b><u>SHORT TERM INVESTMENT</u></b>		
<b>Government securities and Government guaranteed bonds including treasury Bills</b> (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: Nil)	-	-
<b>Other approved securities</b> (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: ₹ 50,316 thousands)	-	50,319
<b>Other investments(approved investments)</b>		
Equity shares (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
Preference shares (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: Nil)	-	-
Mutual fund (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: ₹ 3,688,263 thousands)	-	3,691,016
Derivative Instruments (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
Debtures/Bonds (Market value at March 31, 2020: ₹ 1,929,344 thousands) (Market value at March 31, 2019: ₹ 1,427,047 thousands)	1,898,692	1,429,779

<b>Particulars</b>	<b>As at March 31, 2020</b>	<b>As at March 31, 2019</b>
Fixed deposits <sup>4</sup> (Market value at March 31, 2020: ₹ 3,196,000 thousands) (Market value at March 31, 2019: ₹ 1,308,933 thousands)	3,196,000	1,308,933
Triparty Repo (Market value at March 31, 2020: ₹ 3,415,857 thousands) (Market value at March 31, 2019: ₹ 3,589,371 thousands)	3,415,857	3,589,371
Commercial papers (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: ₹ 989,975 thousands)	-	989,975
Investments in subsidiary	-	-
Property (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
<b>Investments in infrastructure/housing sector</b>		
<b>Other investments(approved investments)</b>		
Debentures/Bonds (Market value at March 31, 2020: ₹ 1,800,523 thousands) (Market value at March 31, 2019: ₹ 2,846,526 thousands)	1,789,467	2,832,762
Commercial papers (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: ₹ 914,775 thousands)	-	914,775
Certificate of deposits (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: ₹ 99,946 thousands)	-	99,972
<b>Other than approved investments</b>		
Debentures/Bonds (Market value at March 31, 2020: ₹ 253,494 thousands) (Market value at March 31, 2019: Nil)	249,739	-
<b>Total</b>	<b>74,208,998</b>	<b>79,915,525</b>
In India	74,208,998	79,915,525
<b>Total</b>	<b>74,208,998</b>	<b>79,915,525</b>

**NOTES TO FORM L-12****(₹ '000)**

<b>Sr. No.</b>	<b>Particulars</b>	<b>As at March 31, 2020</b>	<b>As at March 31, 2019</b>
1	Aggregate amount of company's investments:		
	a) Other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	52,995,265	55,085,229
	b) Market value of above Investments	55,033,940	55,804,698
	c) Aggregate amount of company's investments in mutual fund, equity and investments in subsidiary and investment in property (at cost subject to impairment)	24,183,487	22,884,896
2	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit		
	a) Amortised cost	1,053,679	3,882,621
	b) Market Value of above investment	1,121,592	3,941,950
3	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as CCIL default fund deposit		
	a) Amortised cost	78,368	77,909
	b) Market Value of above investment	83,920	80,728
4	Fixed Deposits towards margin requirement for equity trade settlement		
	a) Deposited with National Securities Clearing Corporation Limited (NSCCL)	1,000,000	1,000,000
	b) Deposited with Indian Clearing Corporation Limited (ICCL)	Nil	100,100
5	Investment in holding company at amortised cost	Nil	399,514
6	Investment in subsidiary company at acquisition cost	390,000	390,000
7	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities	6,444	34,678
8	Investment made out of catastrophe reserve	Nil	Nil