

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

FORM L-13-INVESTMENTS POLICYHOLDERS SCHEDULE

(Rs.' 000)

Particulars	March 31, 2009									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
LONG TERM INVESTMENT										
Government Securities (Market Value : 9,834,585 thousands)	5,168,867	1,289,918	278,387	2,201,431	-	606,521	246,895	-	-	9,792,019
Other Approved Securities (Market Value : 7,254,811 thousands)	3,397,336	815,488	962,101	1,399,330	19,701	286,352	94,496	-	1,388	6,976,192
Other Approved Investments										
Equity (Historical Value : 1,860,286 thousands)	1,523,602	540,165	-	-	-	-	-	-	-	2,063,767
Preference Shares (Market Value : 993 thousands)	-	2,995	-	-	-	-	-	-	-	2,995
Debentures/Bonds (Market Value : 2,800,978 thousands)	1,212,187	254,330	528,173	334,192	4,000	316,883	80,449	-	14,915	2,745,129
Property (Market Value : 501,840 thousands)	251,260	250,580	-	-	-	-	-	-	-	501,840
CCIL Deposit (Market Value : 1,40,805 thousands)	-	-	-	-	-	101,607	35,211	-	3,986	140,804
Fixed Deposits (Market Value : 250,100 thousands)	-	-	250,100	-	-	-	-	-	-	250,100
Investments in Infrastructure / Housing / Social Sector										
Equities (Historical Value : 33,264 thousands)	40,389	17,383	-	-	-	-	-	-	-	57,772
Debentures/Bonds (Market Value : 6,940,516 thousands)	2,530,553	879,471	1,175,318	1,539,539	72,185	467,894	183,710	-	13,992	6,862,662
Other Investments										
Equity (Historical Value : 225,915 thousands)	211,088	-	-	-	-	-	-	-	-	211,088
Debentures/Bonds (Market Value : 176,630 thousands)	126,630	-	50,000	-	-	-	-	-	-	176,630
Venture Fund (Market Value : 724,550 thousands)	725,800	-	-	-	-	-	-	-	-	725,800
SHORT TERM INVESTMENT										
Government Securities (Market Value : 903,304 thousands)	250,023	-	250,130	-	-	209,601	186,593	-	-	896,347
Other Approved Investments										
Debentures/Bonds (Market Value : 181,523 thousands)	-	-	66,166	-	-	100,942	15,008	-	-	182,116
Fixed Deposits (Market Value : 595,000 thousands)	-	-	170,000	-	-	215,000	205,000	-	5,000	595,000
Reverse Repo (Market Value : 240,282 thousands)	-	95,717	-	144,565	-	-	-	-	-	240,282
Mutual Fund (Historical Value : 1,011,328 thousands)	64,635	-	674,612	-	9,084	92,852	27,327	50,676	92,141	1,011,327
Investments in Infrastructure / Housing / Social Sector										
Debentures/Bonds (Market Value : 440,741 thousands)	108,531	-	120,354	-	5,984	178,722	23,592	-	2,713	439,896
Term Loans (Market Value : 142,011 thousands)	-	-	2,000	-	10,001	100,008	30,002	-	-	142,011
Certificate of Deposits (Market Value : 47,002 thousands)	-	-	47,002	-	-	-	-	-	-	47,002
Other Investments										
Mutual Fund (Historical Value : 245,372 thousands)	15,682	-	163,680	-	2,204	22,527	6,628	12,296	22,356	245,373
Total	15,626,583	4,146,047	4,738,023	5,619,057	123,159	2,698,909	1,134,911	62,972	156,491	34,306,152
In India	15,626,583	4,146,047	4,738,023	5,619,057	123,159	2,698,909	1,134,911	62,972	156,491	34,306,152
Total	15,626,583	4,146,047	4,738,023	5,619,057	123,159	2,698,909	1,134,911	62,972	156,491	34,306,152

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Particulars	March 31, 2008								
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Group	Total
LONG TERM INVESTMENT									
Government Securities (Market value: Rs. 15,205,077 thousands)	6,738,570	2,258,955	1,436,766	1,655,986	130,292	2,522,498	990,810	25,118	15,758,995
Other investments									
Equity (Historical value: Rs. 2,447,415 thousands)	2,541,775	893,610	-	455,249	-	-	-	-	3,890,634
Preference Shares (Market value: Rs.3,184 thousands)	-	2,995	-	-	-	-	-	-	2,995
Debentures/Bonds (Market value: Rs.2,074,043 thousands)	941,470	136,447	199,708	264,929	4,000	410,694	95,634	14,924	2,067,806
Property (Historical value: Rs. 185,521 thousands)	251,260	250,580	-	-	-	-	-	-	501,840
CCIL Deposit (Market value: Rs. 8,609 thousands)	-	-	-	-	-	5,797	1,758	1,053	8,608
Fixed Deposits/Certificate of Deposits (Market value: Rs. 425,100 thousands)	-	-	250,100	-	-	85,000	85,000	5,000	425,100
Investments in Infrastructure / Social Sector Investments									
Equities (Historical value: Rs. 46,574 thousands)	68,061	34,574	-	11,855	-	-	-	-	114,490
Debentures/Bonds (Market value: Rs. 5,370,883 thousands)	1,946,208	319,294	694,798	1,366,061	144,811	630,500	302,424	24,027	5,428,123
Term Loans (Market value: Rs. 142,093 thousands)	-	-	2,001	-	10,007	100,066	30,020	-	142,094
Other than Approved Investments									
Equity (Historical value: Rs. 261,214 thousands)	525,267	-	-	-	-	-	-	-	525,267
Venture Fund (Market value: Rs. 686,418 thousands)	685,000	-	-	-	-	-	-	-	685,000
Debentures/Bonds (Market value: Rs. 691,237 thousands)	202,513	-	392,000	-	-	50,000	50,000	-	694,513
SHORT TERM INVESTMENT									
Government Securities (Market value: Rs. 1,268,879 thousands)	-	-	90,531	-	28,380	980,350	150,404	22,546	1,272,211
Other investment									
Debentures/Bonds (Market value: Rs. 98,192 thousands)	-	-	51,672	-	-	46,819	-	-	98,491
Fixed Deposits/Certificate of Deposits (Market value: Rs. 940,436 thousands)	-	-	151,250	115,436	23,250	383,300	252,600	14,600	940,436
Commercial Papers (Market value: Rs. 48,645 thousands)	-	-	-	-	-	-	48,979	-	48,979
Reverse Repo (Market value: Rs. 190,005 thousands)	-	153,700	-	36,305	-	-	-	-	190,005
Investments in Infrastructure / Social Sector Investments									
Debentures/Bonds (Market value: Rs. 563,588 thousands)	120,652	-	52,286	-	35,650	186,852	169,363	1,490	566,293
Other than Approved Investments									
Debentures/Bonds (Market value: Rs. 49,449 thousands)	-	-	49,997	-	-	-	-	-	49,997
Mutual Fund at Fair value (Market value: Rs. 1,081,172 thousands)	111,260	-	220,432	-	2,752	505,360	216,188	25,180	1,081,172
Total	14,132,036	4,050,155	3,591,541	3,905,821	379,142	5,907,236	2,393,180	133,938	34,493,049
In India	14,132,036	4,050,155	3,591,541	3,905,821	379,142	5,907,236	2,393,180	133,938	34,493,049
Total	14,132,036	4,050,155	3,591,541	3,905,821	379,142	5,907,236	2,393,180	133,938	34,493,049