

**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2009****Statement of Down Graded Investments****Name of the Fund****Life Fund****Rs. Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>As on Date</u> <sup>2</sup>								
1	8.90% Citifinancial Consumer Finance India Limited 2009	ECOS	1,023	Note 5	CRISIL	AAA	AA+	5-Jan-09	
2	8.75% Citicorp Finance (India) Limited 2009	ECOS	500	12-Sep-06	CRISIL	AAA	AA+	5-Jan-09	
3	9.40% Tata Tea Limited 2010	ECOS	2,009	Note 6	ICRA	LAA+	LAA	21-Oct-08	

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature:

Date: May 07, 2009

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**Satyan Jambunathan**  
**SVP & Head - Finance**

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2007-08
- 5 The security was purchased on 31st August 2006, 06th October 2006 and 31st March 2007.
- 6 The security was purchased on 2nd January 2008 and 4th January 2008.

**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2009****Statement of Down Graded Investments****Name of the Fund****Pension Fund****Rs. Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>As on Date</u> <sup>2</sup>								
					-----Nil-----				

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 07, 2009

Signature: \_\_\_\_\_

**Satyan Jambunathan****SVP & Head - Finance****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2007-08

**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2009****Statement of Down Graded Investments****Name of the Fund****Group Fund****Rs. Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>As on Date</u> <sup>2</sup>								
					-----Nil-----				

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature: \_\_\_\_\_

**Satyan Jambunathan****SVP & Head - Finance**

Date: May 07, 2009

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- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2007-08

**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2009****Statement of Down Graded Investments****Name of the Fund****Linked Fund****Rs. Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>As on Date</u> <sup>2</sup>								
1	9.9% Citicorp Maruti Finance Limited 2010	ECOS	1,497	28-Sep-07	CRISIL	AAA	AA+	5-Jan-09	
2	11.20% Citifinancial Consumer Finance India Limited 2010	ECOS	2,540	28-May-07	CRISIL	AAA	AA+	5-Jan-09	
3	Citicorp Finance (India) Ltd Mibor + 0.25 Bps Option 2 2009	ECOS	2,500	20-Jun-08	CRISIL	AAA	AA+	5-Jan-09	
4	8.90% Citifinancial Consumer Finance India Limited 2009	ECOS	2,965	Note 5	CRISIL	AAA	AA+	5-Jan-09	
5	8.75% Citicorp Finance (India) Ltd. 2009	ECOS	1,491	12-Sep-06	CRISIL	AAA	AA+	5-Jan-09	
6	12.85% Citifinancial Consumer Finance India Limited 2010	ECOS	2,606	7-Jul-08	CRISIL	AAA	AA+	5-Jan-09	
7	9.55% Citicorp Maruti Finance Limited 2010	ECOS	993	5-Oct-07	CRISIL	AAA	AA+	5-Jan-09	
8	Cholamandalam DBS Finance NMBR 2009	OLDB	5,000	7-Feb-07	ICRA	LAA	LAA-	19-Mar-09	
9	9.10% Cholamandalam DBS Finance Limited 2009	OLDB	3,462	Note 6	ICRA	LAA	LAA-	19-Mar-09	
10	10.25% Cholamandalam DBS Finance Limited 2009	OLDB	1,498	27-Mar-08	ICRA	LAA	LAA-	19-Mar-09	
11	9.51% Mahindra & Mahindra Financial Services Limited 2010	OLDB	2,238	13-Nov-07	CRISIL	AA+	AA-	20-Mar-09	
12	9.40% Tata Tea Limited 2010	ECOS	4,974	Note 7	ICRA	LAA+	LAA	21-Oct-08	

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Date: May 07, 2009

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- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2007-08.
- 5 The security was purchased on 31st August 2006, 18th October 2006 and 21st June 2007.
- 6 The security was purchased on 2nd November 2006, 2nd March 2007 and 22nd June 2007 .
- 7 The security was purchased on 7th November 2007, 4th December 2007, 5th December 2007, 4th January 2008 and 11th April 2008.

**Satyan Jambunathan**  
**SVP & Head - Finance**