

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

L-14 ASSETS HELD TO COVER LINKED LIABILITIES

(Rs '000)

Particulars	December 31, 2010				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government Securities (Historic value : Rs 20,300,592 thousands)	8,930,364	7,388,756	53,336	3,933,187	20,305,643
Other Approved Securities (Historic value : Rs 811,571 thousands)	316,120	369,248	1,679	120,350	807,397
Other Approved Investments					
Equity (Historic value : Rs 258,359,070 thousands)	203,713,654	155,177,674	904,215	5,584,364	365,379,907
Debentures/ Bonds (Historic value : Rs 16,726,552 thousands)	6,300,048	6,902,399	75,589	3,476,692	16,754,728
Fixed Deposit (Historic value : Rs 4,150,008 thousands)	1,380,229	1,716,318	41,020	1,012,441	4,150,008
Investments in Infrastructure / Housing / Social Sector					
Equity (Historic value : Rs 22,880,979 thousands)	12,044,561	13,061,862	82,823	248,722	25,437,968
Debtenture/ Bonds (Historic value : Rs 22,079,436 thousands)	8,873,859	7,692,515	64,201	5,382,086	22,012,661
Other Investments					
Equity (Historic value : Rs 42,432,924 thousands)	23,704,483	17,004,080	110,893	680,618	41,500,074
Debentures/ Bonds (Historic value : Rs 1,827,784 thousands)	327,040	579,754	8,097	930,617	1,845,508
Venture Fund (Historic value : Rs 16,440 thousands)	16,823	-	-	-	16,823
SHORT TERM INVESTMENTS					
Government Securities (Historic value Nil)	-	-	-	-	-
Other Approved Securities (Historic value : Rs. 8,026)	5,464	-	-	2,331	7,795
Other Approved Investments					
Debentures/ Bonds (Historic value : Rs 4,799,121 thousands)	2,057,825	1,550,446	17,832	1,141,049	4,767,152
Certificate of Deposit (Historic value : Rs 37,464,686 thousands)	12,370,030	15,818,808	94,389	9,594,655	37,877,882
Commercial Papers (Historic value : Rs 4,531,107 thousands)	1,373,688	1,482,776	3,766	1,726,009	4,586,239
Fixed Deposits (Historic value : Rs 18,579,607 thousands)	7,591,944	5,988,646	78,505	4,920,512	18,579,607
CBLO (Historic value Nil)	-	-	-	-	-
Mutual Fund (Historic value : Rs 4,663,821 thousands)	2,561,714	1,849,361	15,353	237,393	4,663,821
Reverse Repo (Historical value : Rs 952,813 thousands)	208,596	744,199	18	-	952,813
Investments in Infrastructure / Housing / Social Sector					
Debentures/ Bonds (Historic value : Rs 4,727,416 thousands)	2,125,610	1,297,617	9,450	1,351,782	4,784,459
Commercial Papers (Historic value : Rs 3,436,834 thousands)	1,156,594	1,157,934	8,375	1,178,770	3,501,673
Other Investments					
Term Loans (Historic value : Rs 0)	-	-	-	-	-
Mutual Fund (Historic value : Rs 5,109,335 thousands)	1,591,382	3,019,878	25,134	472,941	5,109,335
Net Current Asset	2,494,334	1,926,712	35,109	799,535	5,255,690
Total	299,144,362	244,728,983	1,629,784	42,794,054	588,297,183
In India	299,144,362	244,728,983	1,629,784	42,794,054	588,297,183
Total	299,144,362	244,728,983	1,629,784	42,794,054	588,297,183

L-14 ASSETS HELD TO COVER LINKED LIABILITIES

(Rs '000)

Particulars	March 31, 2010				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government Securities (Historic value : Rs 428,929 thousands)	407,685	8,378	-	13,858	429,921
Other Approved Securities (Historic value : Rs 326,904 thousands)	119,953	205,228	-	2,491	327,672
Other Approved Investments					
Equity (Historic value : Rs 223,319,342 thousands)	185,690,858	117,677,585	510,751	3,857,132	307,736,326
Debentures/ Bonds (Historic value : Rs 28,005,813 thousands)	12,137,900	9,954,626	117,304	6,422,561	28,632,391
Fixed Deposit (Historic value : Rs 1300,009 thousands)	324,001	578,341	38,286	359,381	1,300,009
Investments in Infrastructure / Housing / Social Sector					
Equity (Historic value : Rs 19,447,974 thousands)	12,346,778	10,150,711	73,028	352,468	22,922,985
Debtenture/ Bonds (Historic value : Rs 32,894,504 thousands)	14,603,436	11,193,202	95,065	7,532,899	33,424,602
Other Investments					
Equity (Historic value : Rs 40,095,143 thousands)	25,932,401	17,470,460	110,021	463,483	43,976,365
Debentures/ Bonds (Historic value : Rs 273,013 thousands)	104,468	79,106	151	92,893	276,618
Venture Fund (Historic value : Rs 22,200 thousands)	21,837	-	-	-	21,837
SHORT TERM INVESTMENTS					
Government Securities (Historic value : Rs 2,949,784 thousands)	2,087,502	876,896	-	-	2,964,398
Other Approved Securities (Historic value : Rs 8,248 thousands)	8,164	-	-	67	8,231
Other Approved Investments					
Debentures/ Bonds (Historic value : Rs 1,596,494 thousands)	1,027,039	315,095	250	276,384	1,618,768
Certificate of Deposit (Historic value : Rs 40,546,556 thousands)	13,491,498	16,429,302	140,979	10,675,712	40,737,491
Commercial Papers (Historic value : Rs 3,662,536 thousands)	1,089,160	2,040,748	108	542,653	3,672,669
Fixed Deposits (Historic value : Rs 8,550,900 thousands)	3,790,931	2,164,632	15,168	2,580,169	8,550,900
CBLO (Historic value : Rs 2,573,325 thousands)	1,782,506	786,405	4,747	-	2,573,658
Mutual Fund (Historic value : Rs 2,750,218 thousands)	951,450	1,528,936	10,689	259,143	2,750,218
Investments in Infrastructure / Housing / Social Sector					
Debentures/ Bonds (Historic value : Rs 2,924,714 thousands)	1,557,563	871,788	16,457	634,274	3,080,082
Commercial Papers (Historic value : Rs 2,729,872 thousands)	668,920	787,157	1,350	1,287,613	2,745,040
Other Investments					
Term Loans (Historic value : Rs 71,600 thousands)	52,180	19,420	-	-	71,600
Mutual Fund (Historic value : Rs 1,344,519 thousands)	377,519	927,448	5,598	33,954	1,344,519
Net Current Asset	2,380,121	1,132,148	51,092	1,962,905	5,526,266
Total	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566
In India	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566
Total	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566

L-14 ASSETS HELD TO COVER LINKED LIABILITIES

(Rs.' 000)

Particulars	December 31, 2009				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government securities (Historic value : Rs 4,943,215 thousands)	2,542,630	1,362,042	966,936	7,610	4,879,218
Other Approved Securities (Historic value : Rs 702,036 thousands)	243,459	266,239	190,761	669	701,128
Other Approved Investments:					
Equity (Historic value : Rs 202,786,368 thousands)	180,310,164	102,895,222	3,385,294	321,996	286,912,676
Preference Shares (Historic value : Rs. 0.00)	-	-	-	-	-
Debentures/ Bonds (Historic value : Rs 27,172,592 thousands)	11,868,654	9,364,006	6,339,938	133,600	27,706,198
Fixed deposit (Historic value : Rs 1,300,000 thousands)	339,529	563,833	358,551	38,086	1,299,999
CCIL Deposit (Historic value : Rs. 0.00)	-	-	-	-	-
Investments in Infrastructure / Housing / Social Sector:					
Equity (Historic value : Rs 14,058,906 thousands)	10,279,586	7,198,333	337,180	53,789	17,868,888
Debenture / Bonds (Historic value : Rs 27,165,696 thousands)	11,999,806	9,500,187	6,022,127	76,562	27,598,682
Other Investments :					
Equity (Historic value : Rs 43,182,463 thousands)	30,062,347	17,930,105	499,506	91,731	48,583,689
Debentures/ Bonds (Historic value : Rs 219,965 thousands)	12,371	29,418	183,291	151	225,231
Venture Fund (Historic value : Rs 22,200 thousands)	21,837	-	-	-	21,837
SHORT TERM INVESTMENTS					
Government securities (Historic value : Rs 8,184,250 thousands)	4,070,410	3,547,852	564,577	-	8,182,839
Other Approved Securities (Historic value : Rs 2,848 thousand)	2,826	-	-	-	2,826
Other Approved Investments:					
Debentures/ Bonds (Historic value : Rs 2,605,938 thousands)	1,476,578	567,874	596,595	584	2,641,631
Certificate of Deposit (Historic value : Rs 10,087,643 thousands)	3,392,019	2,340,887	4,347,184	7,553	10,087,643
Commercial Papers (Historic value : Rs. 469,984 thousand)	102,147	106,332	261,399	106	469,984
Fixed Deposits (Historic value : Rs 6,590,900 thousands)	2,892,436	1,197,512	2,490,918	10,034	6,590,900
Reverse Repo (Historic value : Rs 7,628,478 thousands)	3,294,354	3,472,801	848,483	12,839	7,628,477
CBLO (Historic value : Rs 7,538,413 thousands)	3,525,331	3,215,560	785,633	11,889	7,538,413
Mutual Fund (Historic value : Rs 10,769,975 thousands)	5,963,360	3,954,236	835,130	17,249	10,769,975
Investments in Infrastructure / Housing / Social Sector:					
Debentures/ Bonds (Historic value : Rs 2,210,624 thousands)	1,270,413	506,188	584,542	1,083	2,362,226
Commercial Papers (Historic value : Rs 740,371 thousands)	192,776	153,162	394,185	247	740,370
Certificate of Deposit (Historic value : Rs 0 thousands)	-	-	-	-	-
Other Investments :					
Debentures/ Bonds (Historic value : Rs 0 thousands)	-	-	-	-	-
Term Loans (Historic value : Rs 179,000 thousands)	130,450	48,550	-	-	179,000
Mutual Fund (Historic value : Rs 5,548,850 thousands)	2,718,264	1,714,689	1,103,550	12,347	5,548,850
Net Current Asset	1,810,381	1,704,288	1,488,994	26,009	5,029,672
TOTAL	278,522,128	171,639,316	32,584,774	824,134	483,570,352
In India	278,522,128	171,639,316	32,584,774	824,134	483,570,352
TOTAL	278,522,128	171,639,316	32,584,774	824,134	483,570,352