

## FORM - 2

Company Name &amp; Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2010

Statement of Down Graded Investments

Name of the Fund

Life Fund

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> <sup>1</sup>								
					-----Nil-----				
B.	<u>As on Date</u> <sup>2</sup>								

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 10, 2011

Signature

Full name: Satyan Jambunathan

Designation: SVP &amp; Head - Finance

Note:

1 Provide details of Down Graded Investments during the Quarter.

2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.

3 FORM-2 shall be prepared in respect of each fund.

4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04

## FORM - 2

Company Name &amp; Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2010

Statement of Down Graded Investments

Name of the Fund

Pension Fund

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> <sup>1</sup>								
					-----Nil-----				
B.	<u>As on Date</u> <sup>2</sup>								
					-----Nil-----				

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 10, 2011

Signature

Full name: Satyan Jambunathan

Designation: SVP &amp; Head - Finance

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## FORM - 2

Company Name &amp; Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2010

Statement of Down Graded Investments

Name of the Fund

Linked Fund

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> <sup>1</sup>								
1	PTC : 'NDPL - CLSS 7 TRUST 2010 - SERIESA4 - KMPL (26-02-2013)'	OPSA	2,378	Note 5	ICRA	LAA	LAA-	November 9, 2010	
B.	<u>As on Date</u> <sup>2</sup>								
1	PTC : 'NDPL - CLSS 7 TRUST 2010 - SERIESA4 - KMPL (26-02-2013)'	OPSA	2,378	Note 5	ICRA	LAA	LAA-	November 9, 2010	
2	10.20% Tata Steel Limited 2015	ECOS	16,541	Note 6	FITCH	AAA(IND)	AA(IND)	April 8, 2009	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 10, 2011

Signature

Full name: Satyan Jambunathan

Designation: SVP &amp; Head - Finance

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04
- 5 The security was purchased on March 18, 2010
- 6 The security was purchased on May 7, 2008, May 21, 2008, June 5, 2008 and June 12, 2008