

FORM A-PL

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
 Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED PROFIT & LOSS ACCOUNT FOR THE QUARTER ENDED

Shareholders' Account (Non-Technical Account)

('000)

Particulars	Schedule	June 30, 2011	June 30, 2010
Shareholders' Account (Non-Technical Account)			
Amounts transferred from Policyholders' account - net (Technical account)		3,039,779	-
Income from Investments			
(a) Interest, Dividend & Rent - Gross		366,755	133,641
(b) Profit on sale/redemption of investments		57,797	17,362
(c) Loss on sale/redemption of investments		(18,684)	-
Other income		1,359	-
Total (A)		3,447,006	151,003
Expenses other than those directly related to the insurance business	3A	5,293	2,525
Bad debts written-off		-	-
Amounts transferred to Policyholders' account (Technical account)		-	971,839
Provisions (other than taxation)		-	-
(a) For diminution in value of investments (net)		-	-
(b) Provision for doubtful debts		-	-
Total (B)		5,293	974,364
Profit / (Loss) before Tax		3,441,713	(823,361)
Provision for Taxation		-	(60)
Tax credit / (charge) - Refer note 7 of schedule 16		(54,378)	(334,804)
Profit / (Loss) after Tax		3,387,335	(1,158,225)
APPROPRIATIONS			
(a) Balance at the beginning of the year		(27,108,829)	(35,185,055)
(b) Interim dividends paid during the year		-	-
(c) Proposed final dividend		-	-
(d) Dividend distribution tax		-	-
(e) Transfer to reserves / other accounts		-	-
Profit/(Loss) carried to Balance Sheet		(23,721,494)	(36,343,280)
Significant Accounting Policies & Notes to Accounts			
	16		
Earnings per equity share (Refer note 11 of schedule 16)			
Basic earnings per equity share		2.37	(0.81)
Diluted earnings per equity share		2.36	(0.81)
Nominal value per equity share		10.00	10.00

Schedules referred to herein form an integral part of the Consolidated Condensed Shareholders' Account.

As per our report of even date attached.

For S.R.Batliboi & Co.
 Chartered Accountants
 Firm Registration No.301003E

For B S R & Co.
 Chartered Accountants
 Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
 Partner
 Membership No. 102102

Akeel Master
 Partner
 Membership No. 046768

Avijit Chatterjee
 Appointed Actuary

Chanda D. Kochhar
 Chairperson

Keki Dadiseth
 Director

Sanaulla Khan
 Company Secretary

Sandeep Bakhshi
 Managing Director and CEO

K. Ramkumar
 Director

Puneet Nanda
 Executive Director

Place : Mumbai
 Date : July 21, 2011