

**FORM A-BS**  
**Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000**

**CONSOLIDATED CONDENSED BALANCE SHEET AS AT JUNE 30, 2011**

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Particulars	Schedule	June 30, 2011	March 31, 2011	June 30, 2010
<b>SOURCES OF FUNDS</b>				
<b>SHAREHOLDERS' FUNDS :</b>				
Share capital	5	14,284,611	14,284,611	14,281,429
Share application money		4,969	503	5,001
Employees stock option outstanding		-	-	897
Reserve and surplus	6	33,606,925	33,606,925	33,588,365
Fair Value Change Account - Net		35,753	65,619	33,748
<b>Sub - Total</b>		<b>47,932,258</b>	<b>47,957,658</b>	<b>47,909,440</b>
Borrowings	7		-	
<b>POLICYHOLDERS' FUNDS :</b>				
Fair Value Change Account - Net		2,280,310	2,315,441	2,840,429
Revaluation reserve - Investment Property		668,879	668,879	668,879
Policy liabilities		62,382,053	58,875,524	37,979,800
Provision for linked liabilities		569,701,460	582,329,617	522,853,982
Funds for discontinued policies		3,415	138	
<b>Sub - Total</b>		<b>635,036,117</b>	<b>644,189,599</b>	<b>564,343,090</b>
<b>Funds for Future Appropriations</b>				
- Linked		5,318,188	5,935,592	11,322,811
- Non linked		5,107,326	3,786,434	3,710,346
<b>Total</b>		<b>693,393,889</b>	<b>701,869,283</b>	<b>627,285,687</b>
<b>APPLICATION OF FUNDS</b>				
Investments				
- Shareholders'	8	25,581,820	19,672,662	14,311,111
- Policyholders'	8A	71,838,163	72,171,914	45,904,787
Asset held to cover linked liabilities	8B	575,023,063	588,265,347	534,176,793
Loans	9	81,248	86,945	87,010
Fixed assets	10	1,936,371	1,985,430	2,568,125
Deferred tax asset (Refer note 7 of schedule 16)		1,489,431	1,784,417	2,622,671
Current assets		-	-	-
- Cash and Bank balances	11	816,990	3,395,140	1,364,137
- Advances and Other assets	12	4,584,992	3,345,002	3,295,829
<b>Sub-Total (A)</b>		<b>5,401,982</b>	<b>6,740,142</b>	<b>4,659,966</b>
Current liabilities	13	11,576,351	15,897,344	13,148,162
Provisions	14	103,332	49,060	239,894
<b>Sub-Total (B)</b>		<b>11,679,683</b>	<b>15,946,404</b>	<b>13,388,056</b>
<b>Net Current Assets (C) = (A-B)</b>		<b>(6,277,701)</b>	<b>(9,206,262)</b>	<b>(8,728,090)</b>
Miscellaneous expenditure (to the extent not written-off or adjusted)	15		-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		23,721,494	27,108,830	36,343,280
<b>Total</b>		<b>693,393,889</b>	<b>701,869,283</b>	<b>627,285,687</b>
<b>Significant Accounting Policies &amp; Notes to Accounts</b>	16			

Schedules referred to herein form an integral part of the Consolidated Condensed Balance Sheet

As per our report of even date attached.

**For S.R.batliboi & Co.**  
Chartered Accountants  
Firm Registration No.301003E

**For B S R & Co.**  
Chartered Accountants  
Firm Registration No.101248W

**For and on behalf of the Board of Directors**

**per Shrawan Jalan**  
Partner  
Membership No. 102102

**Akeel Master**  
Partner  
Membership No. 046768

**Avijit Chatterjee**  
Appointed Actuary

**Chanda D. Kochhar**  
Chairperson

**Keki Dadiseth**  
Director

**Sanaula Khan**  
Company Secretary

**Sandeep Bakhshi**  
Managing Director and CEO

**K. Ramkumar**  
Director

**Puneet Nanda**  
Executive Director

Date : July 21, 2011