

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS**

**FORM L-12 Investment shareholders Schedule**  
**INVESTMENTS- SHAREHOLDERS**

	(₹ '000)		
Particulars	September 30, 2011	March 31, 2011	September 30, 2010
<b>LONG TERM INVESTMENT</b>			
<b>Government Securities*</b>	5,973,505	1,895,382	1,250,222
(Market value as on September 30, 2011 : ₹ 5,922,871 thousands)			
(Market value as on March 31, 2011 : ₹ 1,880,829 thousands)			
(Market value as on September 30, 2010 : ₹ 1,242,935 thousands)			
<b>Other Approved Securities</b>	421,070	920,687	1,105,467
(Market value as on September 30, 2011 : ₹ 414,769 thousands)			
(Market value as on March 31, 2011 : ₹ 910,848 thousands)			
(Market value as on September 30, 2010 : ₹ 1,101,586 thousands)			
<b>Other Approved Investments</b>			
<b>Equity</b>	3,989,538	1,690,232	-
(Historic value as on September 30, 2011 : ₹ 4,305,847 thousands)			
(Historic value as on March 31, 2011 : ₹ 1,637,042 thousands)			
(Historic value as on September 30, 2010 : Nil)			
<b>Debentures/Bonds</b>	3,275,668	766,183	108,699
(Market value as on September 30, 2011 : ₹ 3,298,215 thousands)			
(Market value as on March 31, 2011 : ₹ 762,790 thousands)			
(Market value as on September 30, 2010 : ₹ 110,154 thousands)			
<b>CCIL Deposit</b>	59,296	59,296	59,296
(Market value as on September 30, 2011 : ₹ 59,296 thousands)			
(Market value as on March 31, 2011 : ₹ 59,296 thousands)			
(Market value as on September 30, 2010 : ₹ 59,296 thousands)			
<b>Fixed Deposits</b>	1,090,000	500,000	-
(Market value as on September 30, 2011 : ₹ 1,090,000 thousands)			
(Market value as on March 31, 2011 : ₹ 500,000 thousands)			
(Market value as on September 30, 2010 : Nil)			
<b>Investments in infrastructure / housing / social sector</b>			
<b>Debentures/ Bonds</b>	4,074,534	1,287,356	1,264,178
(Market value as on September 30, 2011 : ₹ 4,055,169 thousands)			
(Market value as on March 31, 2011 : ₹ 1,263,612 thousands)			
(Market value as on September 30, 2010 : ₹ 1,257,358 thousands)			
<b>Equity</b>	351,250	167,302	-
(Historic value as on September 30, 2011 : ₹ 393,946 thousands)			
(Historic value as on March 31, 2011 : ₹ 160,297 thousands)			
(Historic value as on September 30, 2010 : Nil)			
<b>Other Investments</b>			
<b>Debentures/ Bonds</b>	100,000	-	-
(Market value as on September 30, 2011 : ₹ 101,809 thousands)			
(Market value as on March 31, 2011 : Nil)			
(Market value as on September 30, 2010 : Nil)			
<b>Equity</b>	272,392	145,650	-
(Historic value as on September 30, 2011 : ₹ 268,038 thousands)			
(Historic value as on March 31, 2011 : ₹ 140,224 thousands)			
(Historic value as on September 30, 2010 : Nil)			
<b>SHORT TERM INVESTMENT</b>			
<b>Government Securities</b>	3,787,449	5,229,721	7,585,867
(Market value as on September 30, 2011 : ₹ 3,779,803 thousands)			
(Market value as on March 31, 2011 : ₹ 5,229,721 thousands)			
(Market value as on September 30, 2010 : ₹ 7,585,907 thousands)			
<b>Other Approved Securities</b>	795,851	713,629	152,445
(Market value as on September 30, 2011 : ₹ 787,179 thousands)			
(Market value as on March 31, 2011 : ₹ 712,929 thousands)			
(Market value as on September 30, 2010 : ₹ 152,560 thousand)			
<b>Other Approved Investments</b>			
<b>Debentures/Bonds</b>	665,001	202,934	-
(Market value as on September 30, 2011 : ₹ 661,852 thousands)			
(Market value as on March 31, 2011 : ₹ 204,173 thousands)			
(Market value as on September 30, 2010 : Nil)			
<b>Fixed Deposits</b>	454,295	454,295	53,357
(Market value as on September 30, 2011 : ₹ 454,295 thousands)			
(Market value as on March 31, 2011 : ₹ 454,295 thousands)			
(Market value as on September 30, 2010 : ₹ 53,357 thousands)			
<b>Certificate of Deposits</b>	494,257	2,679,536	1,221,922
(Market value as on September 30, 2011 : ₹ 494,257 thousands)			
(Market value as on March 31, 2011 : ₹ 2,679,536 thousands)			
(Market value as on September 30, 2010 : ₹ 1,221,922 thousands)			
<b>Commercial Papers</b>	631,637	-	-
(Market value as on September 30, 2011 : ₹ 631,637 thousands)			
(Market value as on March 31, 2011 : Nil)			
(Market value as on September 30, 2010 : Nil)			
<b>Reverse Repo</b>	-	-	2,999,910
(Market value as on September 30, 2011 : Nil)			
(Market value as on March 31, 2011 : Nil)			
(Market value as on September 30, 2010 : ₹ 2,999,911 thousands)			
<b>CBLO</b>	430,359	117,818	89,626
(Market value as on September 30, 2011 : ₹ 430,359 thousands)			
(Market value as on March 31, 2011 : ₹ 117,818 thousands)			
(Market value as on September 30, 2010 : ₹ 89,626 thousands)			
<b>Mutual Fund</b>	1,164,168	486,445	107,840
(Historic value as on September 30, 2011 : ₹ 1,151,891 thousands)			
(Historic value as on March 31, 2011 : ₹ 468,438 thousands)			
(Historic value as on September 30, 2010 : Nil)			
<b>Investments in Infrastructure / Housing / Social Sector</b>			
<b>Debentures/Bonds</b>	1,498,909	1,534,810	402,519
(Market value as on September 30, 2011 : ₹ 1,490,999 thousands)			
(Market value as on March 31, 2011 : ₹ 1,522,642 thousands)			
(Market value as on September 30, 2010 : ₹ 399,064 thousands)			
<b>Commercial Papers</b>	92,404	821,386	660,375
(Market value as on September 30, 2011 : ₹ 92,404 thousands)			
(Market value as on March 31, 2011 : ₹ 821,386 thousands)			
(Market value as on September 30, 2010 : ₹ 660,375 thousands)			
<b>Other Investments</b>			
<b>Mutual Fund</b>	1,812,526	-	575,601
(Historic value as on September 30, 2011 : ₹ 1,811,993 thousands)			
(Historic value as on March 31, 2011 : Nil)			
(Historic value as on September 30, 2010 : ₹ 575,505 thousands)			
<b>Total</b>	<b>31,434,109</b>	<b>19,672,662</b>	<b>17,637,324</b>
In India	31,434,109	19,672,662	17,637,324
<b>Total</b>	<b>31,434,109</b>	<b>19,672,662</b>	<b>17,637,324</b>

\* Includes ₹ 102,709 thousand (Market value: ₹ 102,037 thousands) of securities under section 7 of Insurance Act, 1938 as on September 30, 2011. (As on March 31, 2011 : ₹ 100,847 thousand (Market value: ₹ 103,503 thousands)). (As on September 30, 2010 ₹100,050 thousand)