

FORM A-PL

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED PROFIT & LOSS ACCOUNT FOR THE PERIOD

Shareholders' Account (Non-Technical Account)

(₹ '000)

Particulars	Schedule	December 31, 2011	December 31, 2010	October 01, 2011 to December 31, 2011	October 01, 2010 to December 31, 2010
Shareholders' Account (Non-Technical Account)					
Amounts transferred from Policyholders' account - net (Technical account)		9,195,256	4,529,111	3,130,751	5,871,195
Income from investments					
(a) Interest, Dividend & Rent - Gross		1,459,996	618,088	580,590	284,620
(b) Profit on sale/redemption of investments		249,624	90,926	125,290	17,631
(c) Loss on sale/redemption of investments		(116,340)	(2,906)	(77,958)	-
Other income		2,650	-	380	-
Total (A)		10,791,186	5,235,219	3,759,053	6,173,446
Expenses other than those directly related to the insurance business	3A	16,248	7,613	6,222	(9,434)
Bad debts written-off		-	-	-	-
Provisions (other than taxation)		-	-	-	-
(a) For diminution in value of investments (net)		-	-	-	-
(b) Provision for doubtful debts		-	-	-	-
Total (B)		16,248	7,613	6,222	(9,434)
Profit / (Loss) before Tax		10,774,938	5,227,606	3,752,831	6,182,880
Provision for Taxation		16	(450)	-	(450)
Tax credit / (charge) - Refer note 7 of schedule 16		(213,848)	(98,778)	(84,205)	(43,918)
Profit / (Loss) after Tax		10,561,106	5,128,378	3,668,626	6,138,512
APPROPRIATIONS					
(a) Balance at the beginning of the period		(27,108,829)	(35,185,055)	(20,216,349)	(36,195,189)
(b) Interim dividends paid during the period - Refer note 12 of schedule 16		2,071,269	-	2,071,269	-
(c) Proposed final dividend		-	-	-	-
(d) Dividend distribution on tax		509,837	-	509,837	-
(e) Transfer to General reserve		1,056,265	-	1,056,265	-
(f) Interim dividend - Refer note 12 of schedule 16		1,071,508	-	1,071,508	-
Profit/(Loss) carried to Balance Sheet		(21,256,602)	(30,056,677)	(21,256,602)	(30,056,677)
Significant Accounting Policies & Notes to Accounts	16				
Earnings per equity share (Refer note 11 of schedule 16)					
Basic earnings per equity share ₹		7.39	3.59	2.57	4.30
Diluted earnings per equity share ₹		7.37	3.58	2.56	4.28
Nominal value per equity share ₹		10.00	10.00	10.00	10.00

Schedules referred to herein form an integral part of the Consolidated Condensed Shareholders' Account.

As per our report of even date attached.

For S.R.Batliboi & Co.
Chartered Accountants
Firm Registration No.301003E

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
Partner
Membership No. 102102

N Sampath Ganesh
Partner
Membership No. 042554

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiset
Director

Sanaulla Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director

Place : Mumbai
Date : January 17, 2012