

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	283,507	6,866	2.42%	2.42%	283,507	6,866	2.42%	2.42%	194,539	3,704	1.90%	1.90%
	Special Deposits	CSPD	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,066	20	1.87%	1.87%	1,066	20	1.87%	1.87%	1,008	18	1.78%	1.78%
	Treasury Bills	CTRB	18,588	388	2.09%	2.09%	18,588	388	2.09%	2.09%	69,327	1,270	1.83%	1.83%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	0.00%	0.00%	137	3	1.97%	1.97%
	State Government Bonds / Development Loans	SGGB	65,482	1,332	2.03%	2.03%	65,482	1,332	2.03%	2.03%	22,776	433	1.90%	1.90%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	42,067	824	1.96%	1.96%	42,067	824	1.96%	1.96%	53,875	1,027	1.91%	1.91%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	8	-13	-163.58%	-163.58%	8	-13	-163.58%	-163.58%	101	3	3.17%	3.17%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	39,195	942	2.40%	2.40%	39,195	942	2.40%	2.40%	34,193	728	2.13%	2.13%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	2,350	59	2.49%	2.49%	2,350	59	2.49%	2.49%	2,474	62	2.49%	2.49%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	0.00%	0.00%	2,475	6	0.24%	0.24%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	3,107	15	0.49%	0.49%	3,107	15	0.49%	0.49%	937	2	0.22%	0.22%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	218	-4	-2.00%	-2.00%	218	-4	-2.00%	-2.00%	2,145	14	0.64%	0.64%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	77,316	1,804	2.33%	2.33%	77,316	1,804	2.33%	2.33%	58,926	1,295	2.20%	2.20%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	0.00%	0.00%	5,323	132	2.48%	2.48%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	20,518	503	2.45%	2.45%	20,518	503	2.45%	2.45%	12,211	293	2.40%	2.40%
	Infrastructure - Other Corporate Securities - CPs	ICCP	9,362	233	2.49%	2.49%	9,362	233	2.49%	2.49%	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	16,766	372	2.22%	2.22%	16,766	372	2.22%	2.22%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	11,614	115	0.99%	0.99%	11,614	115	0.99%	0.99%	6,173	26	0.42%	0.42%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	53,853	194	0.36%	0.36%	53,853	194	0.36%	0.36%	31,675	177	0.56%	0.56%
	Corporate Securities - Bonds - (Taxable)	EPBT	13,611	288	2.11%	2.11%	13,611	288	2.11%	2.11%	6,226	116	1.86%	1.86%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	1	-	-	-	1	-	-	1,962	45	2.30%	2.30%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Debentures	ECOS	51,697	1,287	2.49%	2.49%	51,697	1,287	2.49%	2.49%	26,130	565	2.16%	2.16%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	47	1	2.42%	2.42%	47	1	2.42%	2.42%	46	1	2.46%	2.46%

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	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	36	3.90%	3.90%	928	36	3.90%	3.90%
	Loans - Policy Loans	ELPL	960	27	2.77%	2.77%	960	27	2.77%	2.77%	863	24	2.73%	2.73%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	92,255	2,439	2.64%	2.64%	92,255	2,439	2.64%	2.64%	44,083	1,059	2.40%	2.40%
	Deposits - CDs with Scheduled Banks	EDCD	28,480	832	2.92%	2.92%	28,480	832	2.92%	2.92%	35,487	844	2.38%	2.38%
	Deposits - Repo / Reverse Repo	ECMR	8,852	12	0.14%	0.14%	8,852	12	0.14%	0.14%	1,815	7	0.38%	0.38%
	CCIL - CBLO	ECBO	3,721	73	1.97%	1.97%	3,721	73	1.97%	1.97%	2,551	28	1.09%	1.09%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	2,429	55	2.24%	2.24%	2,429	55	2.24%	2.24%	7,342	4	0.05%	0.05%
	Application Money	ECAM	492	7	1.41%	1.41%	492	7	1.41%	1.41%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,763	163	2.41%	2.41%	6,763	163	2.41%	2.41%	7,636	182	2.38%	2.38%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,091	52	2.47%	2.47%	2,091	52	2.47%	2.47%	2,091	52	2.47%	2.47%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	20,676	507	2.45%	2.45%	20,676	507	2.45%	2.45%	12,387	258	2.09%	2.09%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	15,406	381	2.48%	2.48%	15,406	381	2.48%	2.48%	11,465	240	2.09%	2.09%
	Corporate Securities - Investment in Subsidiaries	ECIS	1,100	-	-	-	1,100	-	0.00%	0.00%	1,100	-	-	-
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	0.00%	0.00%	7	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	4,812	-	0.00%	0.00%	4,812	-	0.00%	0.00%	2,756	28	1.02%	1.02%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	9	-	0.00%	0.00%	9	-	0.00%	0.00%	45	-	-	-
	Debentures	OLDB	3,620	108	2.99%	2.99%	3,620	108	2.99%	2.99%	-	-	-	-
	Venture Fund	OVNF	6,292	9	0.15%	0.15%	6,292	9	0.15%	0.15%	6,716	-	-	-
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	11,658	284	2.43%	2.43%	11,658	284	2.43%	2.43%	3,264	69	2.11%	2.11%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	5,663	129	2.27%	2.27%	5,663	129	2.27%	2.27%	2,884	40	1.39%	1.39%
	Derivative Instruments	OCDI	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,710	-	-	-	1,710	-	0.00%	0.00%	1,737	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	130	-	-	-	130	-	0.00%	0.00%	999	1	0.08%	0.08%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Total		928,418	20,339	2.19%	2.19%	928,418	20,339	2.19%	2.19%	678,813	12,789	1.88%	1.88%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 14, 2012

Note: Category of investment shall be as per Guidance Note

- To be calculated based on Monthly or lesser frequency Weighted Average of Investments.
- Yield netted for Tax.
- FORM - 1 shall be prepared in respect of each fund.
- Investments shown is the weighted average (daily) investments for the period.
- Net current assets have been reported as of period end.
- Previous Year denotes corresponding period of the previous year

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: June 30, 2012

Name of the Fund

Pension Fund

₹ Lakhs

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	117,924	2,448	2.08%	2.08%	117,924	2,448	2.08%	2.08%	82,732	1,591	1.92%	1.92%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	12,075	225	1.86%	1.86%	12,075	225	1.86%	1.86%	34,371	614	1.79%	1.79%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	27	1	1.94%	1.94%
	State Government Bonds / Development Loans	SGGB	13,365	329	2.46%	2.46%	13,365	329	2.46%	2.46%	1,071	22	2.06%	2.06%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	12,289	264	2.15%	2.15%	12,289	264	2.15%	2.15%	8,440	176	2.08%	2.08%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	22,515	535	2.38%	2.38%	22,515	535	2.38%	2.38%	15,996	390	2.44%	2.44%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	112	-	0.00%	0.00%	112	-	-	-	112	2	1.83%	1.83%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	220	-111	-51%	-51%	220	-111	-50.68%	-50.68%	259	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	33,541	991	2.96%	2.96%	33,541	991	2.96%	2.96%	23,225	522	2.25%	2.25%
	Infrastructure - PSU - CPs	ICP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	9,552	234	2.45%	2.45%	9,552	234	2.45%	2.45%	7,369	176	2.39%	2.39%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	2,162	55	2.54%	2.54%	2,162	55	2.54%	2.54%	646	18	2.78%	2.78%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	811	13	1.62%	1.62%	811	13	1.62%	1.62%	811	11	1.38%	1.38%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,715	-58	-1.57%	-1.57%	3,715	-58	-1.57%	-1.57%	4,019	30	0.75%	0.75%
	PSU - Equity shares - Quoted	ETPE	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	500	12	2.46%	2.46%	500	12	2.46%	2.46%	500	12	2.46%	2.46%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	29,772	797	2.68%	2.68%	29,772	797	2.68%	2.68%	7,623	166	2.17%	2.17%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	-	-	-	-	-	-	222	(3)	-1.52%	-1.52%

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	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	36	0	0	928	36	3.90%	
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	48,572	1,290	2.66%	2.66%	48,572	1,290	2.66%	2.66%	35,664	892	2.50%	
	Deposits - CDs with Scheduled Banks	EDCD	7,094	226	3.18%	3.18%	7,094	226	3.18%	3.18%	7,044	200	2.84%	
	Deposits - Repo / Reverse Repo	ECMR	15,990	19	0.12%	0.12%	15,990	19	0.12%	0.12%	5,441	27	0.49%	
	CCIL - CBLO	ECBO	27,419	508	1.85%	1.85%	27,419	508	1.85%	1.85%	4,714	63	1.33%	
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-	-	-	-	-	-	-	-	-	
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,599	63	2.43%	2.43%	2,599	63	2.43%	2.43%	6,014	141	2.34%	
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,413	35	2.46%	2.46%	1,413	35	2.46%	2.46%	1,413	35	2.46%	
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	
	Total		362,565	7,912	2.18%	2.18%	362,565	7,912	2.18%	2.18%	248,639	5,120	2.06%	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 14, 2012

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- 2 Yield netted for Tax.
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- 4 Investments shown is the weighted average (daily) investments for the period.
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1	Government Securities													
	Central Government Bonds	CGSB	231,297	9,964	4.31%	4.31%	231,297	9,964	4.31%	4.31%	82,036	246	0.30%	0.30%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	-	-	-	-	-	-	0.00%	0.00%	2,480	1	0.03%	0.03%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	2,683	146	5.43%	5.43%	2,683	146	5.43%	5.43%	1,211	15	1.26%	1.26%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	161,271	3,953	2.45%	2.45%	161,271	3,953	2.45%	2.45%	131,332	2,080	1.58%	1.58%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	10,965	301	2.75%	2.75%	10,965	301	2.75%	2.75%	12,272	240	1.96%	1.96%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	20,954	458	2.18%	2.18%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	4,810	110	2.28%	2.28%	4,810	110	2.28%	2.28%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	185,897	2,708	1.46%	1.46%	185,897	2,708	1.46%	1.46%	76,784	(7,646)	-9.96%	-9.96%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	48,940	-5,302	-10.83%	-10.83%	48,940	-5,302	-10.83%	-10.83%	136,025	(7,346)	-5.40%	-5.40%
	Infrastructure - Securitised Assets (Approved)	IESA	14,373	367	2.56%	2.56%	14,373	367	2.56%	2.56%	25,172	531	2.11%	2.11%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	100,929	2,589	2.57%	2.57%	100,929	2,589	2.57%	2.57%	82,790	1,636	1.98%	1.98%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	22,988	518	2.25%	2.25%
	Infrastructure - PSU - Debentures / Bonds	IPFD	21,946	898	4.09%	4.09%	21,946	898	4.09%	4.09%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	76,825	2,143	2.79%	2.79%	76,825	2,143	2.79%	2.79%	53,123	973	1.83%	1.83%
	Infrastructure - Other Corporate Securities - CPs	ICCP	50,563	1,293	2.56%	2.56%	50,563	1,293	2.56%	2.56%	22,492	599	2.66%	2.66%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	644,859	5,832	0.90%	0.90%	644,859	5,832	0.90%	0.90%	596,391	(27,321)	-4.58%	-4.58%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,515,254	-24,354	-0.97%	-0.97%	2,515,254	-24,354	-0.97%	-0.97%	2,848,942	(45,152)	-1.58%	-1.58%
	Corporate Securities - Bonds - (Taxable)	EPBT	20,670	575	2.78%	2.78%	20,670	575	2.78%	2.78%	18,894	364	1.92%	1.92%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	255,090	7,071	2.77%	2.77%	255,090	7,071	2.77%	2.77%	217,218	4,736	2.18%	2.18%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	5,514	164	2.98%	2.98%	5,514	164	2.98%	2.98%	1,992	38	1.90%	1.90%
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	394,813	10,684	2.71%	2.71%	394,813	10,684	2.71%	2.71%	350,956	8,779	2.50%	2.50%
	Deposits - CDs with Scheduled Banks	EDCD	370,742	10,642	2.87%	2.87%	370,742	10,642	2.87%	2.87%	379,242	9,329	2.46%	2.46%
	Deposits - Repo / Reverse Repo	ECMR	4,158	26	0.62%	0.62%	4,158	26	0.62%	0.62%	1,739	7	0.42%	0.42%
	CCIL - CBLO	ECBO	3,436	66	1.93%	1.93%	3,436	66	1.93%	1.93%	3,007	39	1.30%	1.30%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	15,584	505	3.24%	3.24%	15,584	505	3.24%	3.24%	27,268	738	2.71%	2.71%
	Application Money	ECAM	2,500	55	2.22%	2.22%	2,500	55	2.22%	2.22%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	11,167	71	0.64%	0.64%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,362	205	2.45%	2.45%	8,362	205	2.45%	2.45%	8,410	21	0.25%	0.25%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	24,935	613	2.46%	2.46%	24,935	613	2.46%	2.46%	27,912	580	2.08%	2.08%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	21,324	529	2.48%	2.48%	21,324	529	2.48%	2.48%	27,368	570	2.08%	2.08%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	66,385	-	-	-	66,385	-	-	-	64,920	2	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	242,746	-22,308	-9.19%	-9.19%	242,746	-22,308	-9.19%	-9.19%	273,355	9,255	3.39%	3.39%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	672	-67	-10.03%	-10.03%	672	-67	-10.03%	-10.03%	1,375	(11)	-0.82%	-0.82%
	Debentures	OLDB	18,220	523	2.87%	2.87%	18,220	523	2.87%	2.87%	15,804	245	1.55%	1.55%
	Venture Fund	OVNF	159	2	1.02%	1.02%	159	2	1.02%	1.02%	169	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemces	OMGS	27,481	664	2.41%	2.41%	27,481	664	2.41%	2.41%	51,468	1,065	2.07%	2.07%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	22,250	542	2.44%	2.44%	22,250	542	2.44%	2.44%	47,909	991	2.07%	2.07%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	2,008	55	2.75%	2.75%	2,008	55	2.75%	2.75%	2,248	53	2.34%	2.34%
	Equity Shares (PSUs and Unlisted)	OEPU	23,882	-1,208	-5.06%	-5.06%	23,882	-1,208	-5.06%	-5.06%	93,082	2,958	3.18%	3.18%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Total		5,601,542	9,986	0.18%	0.18%	5,601,542	9,986	0.18%	0.18%	5,740,494	-40,339	-0.70%	-0.70%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 14, 2012

Note: Category of investment shall be as per Guidance Note

- 1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments
- 2 Yield netted for Tax
- 3 FORM - 1 shall be prepared in respect of each fund
- 4 Investments shown is the weighted average (daily) investments for the period
- 5 Net current assets have been reported as of period end
- 6 Previous Year denotes corresponding period of the previous year