

FORM - 2**Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: September 30, 2012****Statement of Down Graded Investments****Name of the Fund****Life Fund****Periodicity of Submission: Quarterly**

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A. <u>During the Quarter</u>¹									
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	4,024	Note 5	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,500	Note 6	ICRA	AA+	AA	September 18, 2012	NA
B. <u>As on Date</u>²									
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	4,024	Note 5	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,500	Note 6	ICRA	AA+	AA	September 18, 2012	NA

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: October 30, 2012**Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased on November 18, 2011, January 16, 2012 and July 17, 2012.
- 6 The security was purchased on July 27, 2011.

FORM - 2**Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: September 30, 2012****Statement of Down Graded Investments****Name of the Fund****Pension Fund****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021).	ECOS	5,566	Note 5	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,005	Note 6	ICRA	AA+	AA	September 18, 2012	NA
B.	<u>As on Date</u> ²								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021).	ECOS	5,566	Note 5	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,005	Note 6	ICRA	AA+	AA	September 18, 2012	NA

CERTIFICATION

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Date: October 30, 2012**Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased on November 18, 2011 and January 16, 2012.
- 6 The security was purchased on July 27, 2011 and September 16, 2011.

FORM - 2**Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: September 30, 2012****Statement of Down Graded Investments****Periodicity of Submission: Quarterly****Name of the Fund****Linked Fund**

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A. <u>During the Quarter</u> ¹									
1	10.10% Indian Hotel Company Ltd (18-Nov-2021).	ECOS	6,170	Note 7	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	5,604	Note 8	ICRA	AA+	AA	September 18, 2012	NA
B. <u>As on Date</u> ²									
1	10.10% Indian Hotel Company Ltd (18-Nov-2021).	ECOS	6,170	Note 7	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	5,604	Note 8	ICRA	AA+	AA	September 18, 2012	NA
3	PTC :NDPL - CLSS 7 TRUST 2010 - SERIESA4 - KMPL (26-02-2013)	OPSA	1,944	Note 5	ICRA	LAA	LAA-	November 9, 2010	NA
3	10.20% Tata Steel Limited 2015	ECOS	1,954	Note 6	FITCH	AAA(IND)	AA(IND)	April 8, 2009	NA

CERTIFICATION

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Date: October 30, 2012**Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased on March 18, 2010.
- 6 The security was purchased on May 7, 2008, May 21, 2008, June 5, 2008 and June 12, 2008.
- 7 The security was purchased on November 18, 2011, January 16, 2012 and February 1, 2012.
- 8 The security was purchased on July 27, 2011.