

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 5A
PATTERN OF SHAREHOLDING
[As certified by the Management]

Shareholder	September 30, 2012		March 31, 2012		September 30, 2011	
	Number of Shares	% of Holding	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters						
Indian (ICICI Bank Limited)	1,055,310,907	73.86	1,055,310,907	73.86	1,055,310,907	73.88
Foreign (Prudential Corporation Holdings Limited)	370,784,884	25.95	370,784,884	25.95	370,784,884	25.96
Others	2,753,333	0.19	2,753,333	0.19	2,365,358	0.16
Total	1,428,849,124	100	1,428,849,124	100	1,428,461,149	100