

FORM - 2**Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: June 30, 2013****Statement of Down Graded Investments****Name of the Fund****Life Fund****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
	Nil								
B.	<u>As on Date</u> ²								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	3,521	Note 5	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,500	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	10.10% Union Bank of India FD (22-Jan-2014)	ECDB	2,500	February 22, 2012	ICRA	AAA	AA+	October 3, 2012	NA

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:**Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased on November 18, 2011, January 16, 2012 and July 17, 2012.

FORM - 2**Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: June 30, 2013****Statement of Down Graded Investments****Name of the Fund****Pension Fund****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
1	Nil								
B.	<u>As on Date</u> ²								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	5,561	Note 5	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,005	Note 6	ICRA	AA+	AA	September 18, 2012	NA
3	10.10% Union Bank of India FD (22-Jan-2014)	ECDB	3,000	February 22, 2012	ICRA	AAA	AA+	October 3, 2012	NA

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- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased on November 18, 2011 and January 16, 2012.
- 6 The security was purchased on July 27, 2011 and September 16, 2011.

FORM - 2**Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: June 30, 2013****Statement of Down Graded Investments****Name of the Fund****Linked Fund****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
1	Nil								
B.	<u>As on Date</u> ²								
1	10.10% Union Bank of India FD (21-Jan-2014)	ECDB	10,000	February 21, 2012	ICRA	AAA	AA+	October 3, 2012	NA
2	10.10% Union Bank of India FD (22-Jan-2014)	ECDB	7,500	February 22, 2012	ICRA	AAA	AA+	October 3, 2012	NA
3	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	3,148	Note 5	ICRA	AA+	AA	September 18, 2012	NA
4	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	5,729	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA

CERTIFICATION

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- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased on November 18, 2011, January 16, 2012 and February 1, 2012.