

FORM - 3A
(Read with Regulation 10)
Name of the Insurer: ICICI Prudential Life Insurance Company Limited
Registration Number: 105
Statement as on : March 31, 2014
Statement of Investment Assets (Life Insurer)
(Business within India)
Periodicity of submission : Quarterly

PART - A

₹ Crore

Section I

Total application as per balance sheet (A)		80,110.05
Add (B)		
Provisions	Sch-14	364.62
Current Liabilities	Sch-13	1,606.64
		1,971.26
Less (C)		
Debit balance in P&L a/c		588.78
Deffered tax asset		1.53
Loans	Sch-09	0.00
Advances and other assets	Sch-12	964.21
Cash and bank balance	Sch-11	193.44
Fixed assets	Sch-10	201.54
Misc. expenses not written off	Sch-15	0.00
		1,949.50
Funds available for Investments		80,131.82

Reconciliation of Investment Assets		
Total Investment Assets (As per the balance sheet)		80,131.82
Balance sheet value of :		
A. Life Fund		16,118.45
B. Pension, General Annuity and Group Business		3,702.94
C. Unit Linked Funds		60,310.43
		80,131.82

Section II

Non Linked business

A. Life Fund	% as per Reg	SH		PH			Book Value (SH + PH) (f) = (a+b+c+d+e)	Actual % (g) = [(f)-(a)]%	FVC Amount (h) ³	Total Fund (i=a+f+h)	Market Value (j)	
		Balance ¹	FRSM ²	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	Central Govt. Sec	Not Less than 25%	376.20	1,058.55	385.15	2,105.85	2,676.32	6,602.07	46.50%	0.00	6,602.07	6,283.53
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	456.15	1,149.03	387.94	2,548.12	2,969.98	7,511.23	52.69%	0.00	7,511.23	7,163.56
3	Investment subject to exposure norms											
a.	Housing & Infrastructure											
	1. Approved Investments	Not Less than 15%	472.88	434.55	199.48	647.70	876.22	2,630.83	16.12%	-7.36	2,623.47	2,575.30
	2. Other Investments			0.00	0.00	0.00	0.00					
b.	(i) Approved Investments	Not exceeding 35%	1,048.73	1,289.65	293.95	778.13	1,160.56	4,571.01	26.31%	633.04	5,204.05	5,184.48
	(ii) Other Investments		108.04	207.67	0.02	256.26	189.79	761.79	4.88%	17.92	779.71	783.46
	Total Life Fund	100%	2,085.80	3,080.91	881.38	4,230.21	5,196.56	15,474.86	100.00%	643.60	16,118.45	15,706.80

B. Pension and General Annuity & Group Business		% as per Reg	PH		Book Value (c) = (a) + (b)	Actual % (d)	FVC Amount ³ (e)	Total Fund (f) = (c+e)	Market Value (g)
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	405.60	1,069.64	1,475.25	40.82%	0.00	1,475.25	1,346.48
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	662.28	1,181.40	1,843.68	51.01%	0.00	1,843.68	1,698.32
3	Balance Investment in Approved Investment	Not exceeding 60%	1,296.47	474.02	1,770.49	48.99%	88.77	1,859.25	1,832.76
Total Pension and General Annuity Fund			1,958.75	1,655.42	3,614.17	100.00%	88.77	3,702.94	3,531.08

Linked business

C. Linked Funds		% as per Reg	PH		Total Fund (c) = (a) + (b)	Actual % (d)
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investment	Not Less than 75%	0.00	57,861.06	57,861.06	95.94%
2	Other Investment	Not exceeding 25%	0.00	2,449.37	2,449.37	4.06%
Total Linked funds		100%	0.00	60,310.43	60,310.43	100.00%

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: May 9, 2014

Signature _____
Full name: Manish Kumar
Designation: EVP & CIO

Note:

- 1 We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account
- 2 (+) FRSM refers to 'Funds representing solvency margin'
- 3 FVC amount includes revaluation of investment property
- 4 Funds beyond solvency margin shall have a separate custody account
- 5 Other Investments are as permitted under section 27A(2) of Insurance Act, 1938
- 6 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds
- 7 Exposure norms shall apply to funds held beyond solvency margin, held in a separate Custody Account
- 8 Total investment assets must reconcile with Schdule 8, 8A, 8B and 9 of the Balance Sheet. Hence, the amount in Schdule 9 (i.e. loans) has been removed to reconcile the same with the investments assets of Life fund