

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8A**  
**Investments - Policyholders**

Particulars	September 30, 2015									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
<b>LONG TERM INVESTMENT</b>										
<b>Government securities</b> (Market value: ₹ 114,977,428 thousands)	36,471,722	4,991,683	48,584,282	15,346,961	346,631	4,527,252	304,189	87,424	144,211	<b>110,804,355</b>
<b>Other approved securities</b> (Market value: ₹ 6,978,728 thousands)	1,978,842	900,393	3,529,677	1,164,519	-	-	-	-	-	<b>7,573,431</b>
<b>Other approved investments</b>										
Equity shares (Historical value: ₹ 14,496,553 thousands)	8,566,486	1,055,459	14,015,071	-	-	-	-	-	-	<b>23,637,016</b>
Preference shares (Market value: ₹ 110,278 thousands)	89,221	-	1,289	-	-	-	-	-	-	<b>90,510</b>
Debentures/Bonds (Market value: ₹ 9,156,248 thousands)	3,089,931	1,211,250	3,115,074	758,968	76,770	274,423	152,111	50,718	146,929	<b>8,876,174</b>
Property (Historical value: ₹ 1,262,956 thousands)	1,451,235	373,800	-	-	-	-	-	-	-	<b>1,825,035</b>
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	51	18	-	2	<b>71</b>
Fixed deposits (Market value: ₹ 1,955,000 thousands)	725,400	243,500	408,100	356,000	-	173,000	49,000	-	-	<b>1,955,000</b>
<b>Investments in infrastructure/housing sector</b>										
<b>Other approved investments</b>										
Equity shares (Historical value: ₹ 1,923,736 thousands)	817,655	101,319	1,565,046	-	-	-	-	-	-	<b>2,484,020</b>
Debentures/Bonds (Market value: ₹ 25,067,338 thousands)	7,635,357	1,704,733	9,819,104	2,519,601	100,000	1,454,857	396,386	9,560	359,226	<b>23,998,824</b>
<b>Other Investments</b>										
Equity shares (Historical value: ₹ 398,154 thousands)	203,267	-	424,579	-	-	-	-	-	-	<b>627,846</b>
Debentures/Bonds (Market value: ₹ 208,152 thousands)	210,000	-	-	-	-	-	-	-	-	<b>210,000</b>
<b>Other investments</b>										
Equity shares (Historical value: ₹ 105,596 thousands)	86,924	-	70,535	-	-	-	-	-	-	<b>157,459</b>
Debentures/Bonds (Market value: ₹ 1,468,161 thousands)	399,128	-	1,008,287	-	-	-	52,243	-	31,346	<b>1,491,004</b>
Venture fund (Market value: ₹ 300,698 thousands)	285,116	-	-	-	-	-	-	-	-	<b>285,116</b>
<b>SHORT TERM INVESTMENT</b>										
<b>Government securities</b> (Market value: ₹ 10,407 thousands)	-	-	10,408	-	-	-	-	-	-	<b>10,408</b>
<b>Other approved securities</b> (Market value: ₹ 22,339 thousands)	-	399	299	-	-	21,398	-	-	-	<b>22,096</b>
<b>Other approved investments</b>										
Debentures/Bonds (Market value: ₹ 1,360,715 thousands)	277,080	269,345	566,831	79,982	-	114,000	30,000	-	-	<b>1,337,238</b>
Fixed deposits (Market value: ₹ 300,000 thousands)	-	50,000	250,000	-	-	-	-	-	-	<b>300,000</b>
Certificate of deposits (Market value: ₹ 1,088,233 thousands)	498,529	-	-	-	-	484,624	-	-	105,080	<b>1,088,233</b>
Reverse repo (Market value: ₹ Nil)	-	-	-	-	-	-	-	-	-	<b>-</b>
Collateralized borrowing and lending obligation (Market value: ₹ 1,184,511 thousands)	49,214	506,187	-	629,110	-	-	-	-	-	<b>1,184,511</b>
Mutual fund (Historical value: ₹ 2,780,244 thousands)	-	-	1,844,717	-	-	330,942	578,491	26,094	-	<b>2,780,244</b>
<b>Investments in infrastructure/housing sector</b>										
<b>Other approved investments</b>										
Debentures/Bonds (Market value: ₹ 1,316,094 thousands)	472,549	307,244	586,350	14,678	-	150,272	29,985	-	-	<b>1,561,078</b>
Commercial papers (Market value: ₹ 523,246 thousands)	93,762	-	-	-	-	429,484	-	-	-	<b>523,246</b>
<b>Other investments</b>										
Debentures/Bonds (Market value: ₹ 50,367 thousands)	50,924	-	-	-	-	-	-	-	-	<b>50,924</b>
Mutual fund (Historical value: ₹ 2,256,813 thousands)	949,303	-	920,213	-	7,299	-	-	-	379,997	<b>2,256,812</b>
<b>Total</b>	<b>64,401,645</b>	<b>11,715,312</b>	<b>86,719,862</b>	<b>20,869,819</b>	<b>530,700</b>	<b>7,960,303</b>	<b>1,592,423</b>	<b>173,796</b>	<b>1,166,791</b>	<b>195,130,651</b>
In India	64,401,645	11,715,312	86,719,862	20,869,819	530,700	7,960,303	1,592,423	173,796	1,166,791	195,130,651
<b>Total</b>	<b>64,401,645</b>	<b>11,715,312</b>	<b>86,719,862</b>	<b>20,869,819</b>	<b>530,700</b>	<b>7,960,303</b>	<b>1,592,423</b>	<b>173,796</b>	<b>1,166,791</b>	<b>195,130,651</b>

1. Government securities of ₹ 476,375 thousands with market value of ₹ 517,250 thousands (at March 31, 2015: ₹ 475,846 thousands with market value of ₹ 518,800 thousands and at September 30, 2014: ₹ 476,417 thousands with market value of ₹ 481,450 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,014 thousands with market value of ₹ 210,000 thousands (at March 31, 2015: ₹ 207,080 thousands with market value of ₹ 209,850 thousands (at September 30, 2014: ₹ 207,139 thousands with market value of ₹ 193,050 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

**2. Aggregate amount of Company's investments and the market value thereof: (₹ '000)**

Particulars	September 30, 2015	March 31, 2015	September 30, 2014
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	<b>161,362,219</b>	<b>160,315,627</b>	<b>139,397,261</b>
Market value of above Investments	<b>166,944,472</b>	<b>166,298,979</b>	<b>137,658,952</b>
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	<b>23,224,052</b>	<b>15,947,133</b>	<b>15,973,681</b>

3. For Investments in holding company and other related entities - Refer note 9 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8A**  
**Investments - Policyholders**

Particulars	March 31, 2015									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
<b>LONG TERM INVESTMENT</b>										
<b>Government securities<sup>1</sup></b> (Market value: ₹ 107,523,338 thousands)	33,355,357	6,046,687	44,247,267	14,788,118	393,760	3,433,818	679,342	110,992	-	<b>103,055,341</b>
<b>Other approved securities</b> (Market value: ₹ 7,466,563 thousands)	1,808,668	1,276,042	2,993,236	1,095,323	-	21,388	-	-	-	<b>7,194,657</b>
<b>Other approved investments</b>										
Equity shares (Historical value: ₹ 11,397,327 thousands)	8,489,140	1,150,288	12,849,862	-	-	-	-	-	-	<b>22,489,290</b>
Preference shares (Market value: ₹ 98,025 thousands)	86,418	-	880	-	-	-	-	-	-	<b>87,298</b>
Debentures/Bonds (Market value: ₹ 12,725,462 thousands)	3,937,729	2,859,263	3,677,426	1,064,348	76,643	316,504	204,862	51,004	178,255	<b>12,366,034</b>
Property (Historical value: ₹ 1,262,956 thousands)	1,451,235	373,800	-	-	-	-	-	-	-	<b>1,825,035</b>
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	51	18	-	2	<b>71</b>
Fixed deposits (Market value: ₹ 1,892,000 thousands)	725,400	243,500	345,100	356,000	-	173,000	49,000	-	-	<b>1,892,000</b>
<b>Investments in infrastructure/housing sector</b>										
<b>Other approved investments</b>										
Equity shares (Historical value: ₹ 1,028,216 thousands)	430,026	45,196	840,858	-	-	-	-	-	-	<b>1,316,080</b>
Debentures/Bonds (Market value: ₹ 25,709,139 thousands)	8,406,386	3,184,459	8,787,756	2,249,397	100,000	1,503,262	422,705	9,712	225,961	<b>24,889,638</b>
<b>Other investments</b>										
Equity shares (Historical value: ₹ 356,029 thousands)	219,983	-	482,189	-	-	-	-	-	-	<b>702,172</b>
Debentures/Bonds (Market value: ₹ 206,864 thousands)	210,000	-	-	-	-	-	-	-	-	<b>210,000</b>
<b>Other investments</b>										
Equity shares (Historical value: ₹ 8,500 thousands)	37,222	-	-	-	-	-	-	-	-	<b>37,222</b>
Debentures/Bonds (Market value: ₹ 138,128 thousands)	113,650	-	25,000	-	-	-	-	-	-	<b>138,650</b>
Venture fund (Market value: ₹ 226,001 thousands)	215,954	-	-	-	-	-	-	-	-	<b>215,954</b>
<b>SHORT TERM INVESTMENT</b>										
<b>Government securities</b> (Market value: ₹ 499,096 thousands)	-	499,096	-	-	-	-	-	-	-	<b>499,096</b>
<b>Other approved securities</b> (Market value: ₹ 399 thousands)	-	397	-	-	-	-	-	-	-	<b>397</b>
<b>Other approved investments</b>										
Debentures/Bonds (Market value: ₹ 474,624 thousands)	7,856	53,510	299,016	-	-	70,000	30,000	-	-	<b>460,382</b>
Fixed deposits (Market value: ₹ 300,000 thousands)	-	50,000	250,000	-	-	-	-	-	-	<b>300,000</b>
Certificate of deposits (Market value: ₹ 3,364,118 thousands)	478,746	-	463,849	-	-	1,673,999	571,602	49,854	126,068	<b>3,364,118</b>
Reverse repo (Market value: ₹ 261,190 thousands)	-	261,190	-	-	-	-	-	-	-	<b>261,190</b>
Collateralized borrowing and lending obligation (Market value: ₹ 1,990,514 thousands)	677,026	669,687	599,101	44,700	-	-	-	-	-	<b>1,990,514</b>
Mutual fund (Historical value: ₹ 1,894,105 thousands)	412,277	-	1,289,585	-	16,216	105,188	50,812	3,495	16,532	<b>1,894,105</b>
<b>Investments in infrastructure/housing sector</b>										
<b>Other approved investments</b>										
Debentures/Bonds (Market value: ₹ 1,629,600 thousands)	890,147	298,398	392,092	-	-	25,000	-	-	-	<b>1,605,637</b>
Commercial papers (Market value: ₹ 1,704,178 thousands)	-	1,000,332	170,263	-	-	150,080	222,699	-	160,804	<b>1,704,178</b>
<b>Other investments</b>										
Venture fund (Market value: ₹ 89,670 thousands)	80,455	-	-	-	-	-	-	-	-	<b>80,455</b>
<b>Total</b>	<b>62,033,675</b>	<b>18,011,845</b>	<b>77,713,480</b>	<b>19,597,886</b>	<b>586,619</b>	<b>7,472,290</b>	<b>2,231,040</b>	<b>225,057</b>	<b>707,622</b>	<b>188,579,514</b>
In India	62,033,675	18,011,845	77,713,480	19,597,886	586,619	7,472,290	2,231,040	225,057	707,622	188,579,514
<b>Total</b>	<b>62,033,675</b>	<b>18,011,845</b>	<b>77,713,480</b>	<b>19,597,886</b>	<b>586,619</b>	<b>7,472,290</b>	<b>2,231,040</b>	<b>225,057</b>	<b>707,622</b>	<b>188,579,514</b>

1. Government securities of ₹ 475,846 thousands with market value of ₹ 518,800 thousands has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,080 thousands with market value of ₹ 209,850 thousands has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof:

Particulars	March 31, 2015
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	<b>160,315,627</b>
Market value of above Investments	<b>166,298,979</b>
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	<b>15,947,133</b>

3. For Investments in holding company and other related entities - Refer note 9 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**Schedules forming part of condensed financial statements**

**SCHEDULE - 8A**  
**Investments - Policyholders**

(₹ '000)

Particulars	September 30, 2014									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
<b>LONG TERM INVESTMENT</b>										
<b>Government securities<sup>1</sup></b> (Market value: ₹ 81,759,042 thousands)	25,865,935	4,411,986	35,758,196	13,004,525	442,499	2,931,668	740,129	132,840	-	<b>83,287,778</b>
<b>Other approved securities</b> (Market value: ₹ 10,951,501 thousands)	4,219,250	2,356,703	3,176,783	1,150,386	-	122,229	107,316	-	-	<b>11,132,667</b>
<b>Other approved investments</b>										
Equity shares (Historical value: ₹ 8,793,080 thousands)	7,215,387	1,024,667	9,048,327	-	-	-	-	-	-	<b>17,288,381</b>
Preference shares (Market value: ₹ 98,025 thousands)	84,294	-	474	-	-	-	-	-	-	<b>84,768</b>
Debentures/Bonds (Market value: ₹ 12,231,389 thousands)	4,168,408	3,066,442	2,825,381	1,064,505	76,552	576,741	270,429	15,000	213,003	<b>12,276,461</b>
Property (Historical value: ₹ 185,521 thousands)	427,200	427,200	-	-	-	-	-	-	-	<b>854,400</b>
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	51	18	-	2	<b>71</b>
Fixed deposits (Market value: ₹ 2,131,500 thousands)	715,500	293,500	544,500	356,000	-	173,000	49,000	-	-	<b>2,131,500</b>
<b>Investments in infrastructure/housing sector</b>										
Equity shares (Historical value: ₹ 1,948,646 thousands)	733,647	65,288	1,630,845	-	-	-	-	-	-	<b>2,429,780</b>
Debentures/Bonds (Market value: ₹ 20,967,258 thousands)	6,990,556	3,159,993	6,414,260	2,349,030	100,000	1,400,716	402,640	19,804	124,542	<b>20,961,541</b>
<b>Other investments</b>										
Equity shares (Historical value: ₹ 475,154 thousands)	244,801	-	585,361	-	-	-	-	-	-	<b>830,162</b>
Debentures/Bonds (Market value: ₹ 368,677 thousands)	349,515	-	37,500	-	-	-	-	-	-	<b>387,015</b>
Venture fund (Market value: ₹ 264,913 thousands)	259,496	-	-	-	-	-	-	-	-	<b>259,496</b>
<b>SHORT TERM INVESTMENT</b>										
<b>Government securities</b> (Market value: ₹ 3,424 thousands)	-	-	3,424	-	-	-	-	-	-	<b>3,424</b>
<b>Other approved securities</b> (Market value: ₹ 124,369 thousands)	-	-	124,755	-	-	-	-	-	-	<b>124,755</b>
<b>Other approved investments</b>										
Debentures/Bonds (Market value: ₹ 457,376 thousands)	-	50,254	306,617	-	-	70,000	30,000	-	-	<b>456,871</b>
Fixed deposits (Market value: ₹ 1,086,200 thousands)	489,000	-	497,200	-	-	100,000	-	-	-	<b>1,086,200</b>
Certificate of deposits (Market value: ₹ Nil)	-	-	-	-	-	-	-	-	-	<b>-</b>
Commercial papers (Market value: ₹ 1,444,995 thousands)	-	1,444,995	-	-	-	-	-	-	-	<b>1,444,995</b>
Reverse repo (Market value: ₹ Nil)	-	-	-	-	-	-	-	-	-	<b>-</b>
Collateralized borrowing and lending obligation (Market value: ₹ 1,614,747 thousands)	124,588	661,083	658,086	170,989	-	-	-	-	-	<b>1,614,746</b>
Mutual fund (Historical value: ₹ 2,280,370 thousands)	-	-	360,196	-	-	1,378,334	518,209	23,631	-	<b>2,280,370</b>
<b>Investments in infrastructure/housing sector</b>										
Debentures/Bonds (Market value: ₹ 3,315,461 thousands)	741,195	569,707	1,700,177	-	-	200,160	-	100,160	-	<b>3,311,399</b>
Commercial papers (Market value: ₹ 752,843 thousands)	184,351	568,492	-	-	-	-	-	-	-	<b>752,843</b>
<b>Other investments</b>										
Mutual fund (Historical value: ₹ 2,290,911 thousands)	188,464	-	1,937,613	-	32,069	-	-	-	132,766	<b>2,290,912</b>
Venture fund (Market value: ₹ 87,162 thousands)	80,730	-	-	-	-	-	-	-	-	<b>80,730</b>
<b>Total</b>	<b>53,082,317</b>	<b>18,100,310</b>	<b>65,609,695</b>	<b>18,095,435</b>	<b>651,120</b>	<b>6,952,899</b>	<b>2,117,741</b>	<b>291,435</b>	<b>470,313</b>	<b>165,371,265</b>
In India	53,082,317	18,100,310	65,609,695	18,095,435	651,120	6,952,899	2,117,741	291,435	470,313	165,371,265
<b>Total</b>	<b>53,082,317</b>	<b>18,100,310</b>	<b>65,609,695</b>	<b>18,095,435</b>	<b>651,120</b>	<b>6,952,899</b>	<b>2,117,741</b>	<b>291,435</b>	<b>470,313</b>	<b>165,371,265</b>

1. Government securities of ₹ 476,417 thousands with market value of ₹ 481,450 thousands has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,139 thousands with market value of ₹ 193,050 thousands has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof:

Particulars	September 30, 2014
Aggregate amount of Company's investments other than equity securities, mutual fund, investment property and derivative instruments	<b>139,397,261</b>
Market value of above Investments	<b>137,658,952</b>
Aggregate amount of Company's investments in Mutual Fund, Equity & Investment property (at Historical cost)	<b>15,973,681</b>

3. For Investments in holding company and other related entities - Refer note 9 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.