

## FORM A-PL

ICICI Prudential Life Insurance Company Limited  
Regn.No. 105 dated 24.11.2000

Profit & Loss Account for the year ended March 31, 2016  
Shareholders' Account (Non-Technical Account)

| Particulars   | Schedule | (₹ '000)          |                   |                              |                              |
|---|----------|-------------------|-------------------|------------------------------|------------------------------|
|   |          | March 31, 2016    | March 31, 2015    | Quarter ended March 31, 2016 | Quarter ended March 31, 2015 |
| Amounts transferred from Policyholders' account (Technical account)               |          | 12,076,435        | 11,385,962        | 2,998,641                    | 3,025,420                    |
| <b>Income from investments</b>  |          |                   |                   |                              |                              |
| (a) Interest, dividend & rent - Gross   |          | 3,877,663         | 3,769,054         | 916,647                      | 961,601                      |
| (b) Profit on sale/redemption of investments                                      |          | 2,004,385         | 1,429,604         | 496,030                      | 77,416                       |
| (c) (Loss) on sale/redemption of investments                                      |          | (196,145)         | (171,776)         | (141,178)                    | (4,141)                      |
| (d) Accretion of discount/(amortisation of premium) (Net)                         |          | 309,798           | 303,641           | 98,103                       | 14,923                       |
| Other income  |          | -                 | 4,603             | -                            | 557                          |
| <b>Total (A)</b>  |          | <b>18,072,136</b> | <b>16,721,088</b> | <b>4,368,243</b>             | <b>4,075,776</b>             |
| Expenses other than those directly related to the insurance business              | 3A       | 312,566           | 453,693           | 67,696                       | 229,326                      |
| Bad debts written-off   |          | -                 | -                 | -                            | -                            |
| Provisions (other than taxation)  |          |                   |                   |                              |                              |
| (a) For diminution in value of investments (Net) - Refer note 3.24 of schedule 16 |          | 43,908            | -                 | -                            | -                            |
| (b) Provision for doubtful debts  |          | -                 | -                 | -                            | -                            |
| Contribution to Policyholders' account (Technical account)                        |          | -                 | 414,567           | -                            | 228,084                      |
| <b>Total (B)</b>  |          | <b>356,474</b>    | <b>868,260</b>    | <b>67,696</b>                | <b>457,410</b>               |
| Profit before Tax   |          | 17,715,662        | 15,852,828        | 4,300,547                    | 3,618,366                    |
| Provision for Taxation  |          |                   |                   |                              |                              |
| (a) Current tax credit/(charge) - Refer note 3.6 of schedule 16                   |          | (1,211,055)       | 490,087           | (268,985)                    | 294,485                      |
| (b) Deferred tax credit/(charge) - Refer note 3.6 of schedule 16                  |          | -                 | -                 | -                            | -                            |
| <b>Profit after Tax</b>   |          | <b>16,504,607</b> | <b>16,342,915</b> | <b>4,031,562</b>             | <b>3,912,851</b>             |
| <b>Appropriations</b>   |          |                   |                   |                              |                              |
| (a) Balance at the beginning of the period  |          | 482,018           | (10,334,578)      | 2,096,398                    | 188,193                      |
| (b) Interim dividends paid during the period - Refer note 3.39 of schedule 16     |          | 9,022,041         | 5,361,133         | -                            | -                            |
| (c) Proposed final dividend - Refer note 3.39 of schedule 16                      |          | 3,007,883         | 3,006,835         | 3,007,883                    | 3,006,835                    |
| (c) Final dividend - Refer note 3.39 of schedule 16                               |          | 17                | 284               | -                            | -                            |
| (d) Dividend distribution tax - Refer note 3.39 of schedule 16                    |          | 2,448,941         | 1,604,836         | 612,334                      | 612,191                      |
| (e) Transfer to/(from) general reserve - Refer schedule 6                         |          | -                 | (4,446,769)       | -                            | -                            |
| <b>Profit carried to Balance Sheet</b>  |          | <b>2,507,743</b>  | <b>482,018</b>    | <b>2,507,743</b>             | <b>482,018</b>               |
| <b>Earnings per equity share - Refer note 3.18 of schedule 16</b>                 |          |                   |                   |                              |                              |
| Basic earnings per equity share ₹   |          | 11.53             | 11.43             | 2.81                         | 2.73                         |
| Diluted earnings per equity share ₹   |          | 11.51             | 11.41             | 2.81                         | 2.73                         |
| Nominal value per equity share ₹  |          | 10.00             | 10.00             | 10.00                        | 10.00                        |
| <b>Significant accounting policies &amp; notes</b>                                | 16       |                   |                   |                              |                              |

The Schedules and accompanying notes referred to herein form an integral part of the Profit and Loss Account.

As per our report of even date attached.

**For S.R.BATLIBOI & CO. LLP**  
Chartered Accountants  
ICAI Firm Reg. No.301003E

**For B S R & Co. LLP**  
Chartered Accountants  
ICAI Firm Reg. No. 101248W/W-100022

**For and on behalf of the Board of Directors**

**per Shrawan Jalan**  
Partner  
Membership No. 102102

**Venkataramanan Vishwanath**  
Partner  
Membership No. 113156

**Chanda Kochhar**  
Chairperson  
DIN: 00043617

**V. Sridar**  
Director  
DIN: 02241339

**Sandeep Bakhshi**  
Managing Director and CEO  
DIN: 00109206

**Sandeep Batra**  
Executive Director  
DIN: 03620913

**Satyan Jambunathan**  
Appointed Actuary

**Binay Agarwala**  
Chief Financial Officer

**Vyoma Manek**  
Company Secretary

Place : Mumbai  
Date : April 26, 2016