

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
1	Government Securities													
	Central Government Bonds	CGSB	1,263,919.69	30,743.88	10.12%	10.12%	1,263,919.69	30,743.88	10.12%	10.12%	1,088,600.22	25,965.87	9.92%	9.92%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,111.05	10.39	3.81%	3.81%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	91,369.00	2,188.18	9.96%	9.96%	91,369.00	2,188.18	9.96%	9.96%	22,674.29	598.57	11.02%	11.02%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	32,641.09	704.12	8.94%	8.94%	32,641.09	704.12	8.94%	8.94%	29,882.03	651.98	9.04%	9.04%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	55,836.89	1,266.42	9.41%	9.41%	55,836.89	1,266.42	9.41%	9.41%	67,147.87	1,601.86	9.92%	9.92%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	11,382.52	254.86	9.29%	9.29%	11,382.52	254.86	9.29%	9.29%	12,644.51	276.65	9.07%	9.07%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	10,970.52	230.48	8.70%	8.70%	10,970.52	230.48	8.70%	8.70%	5,153.12	329.15	28.19%	28.19%
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,000.00	60.02	41.73%	41.73%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	6,689.15	134.05	8.28%	8.28%	6,689.15	134.05	8.28%	8.28%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	12,293.55	167.73	5.59%	5.59%	12,293.55	167.73	5.59%	5.59%	10,711.48	-	0.00%	0.00%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	26,597.10	281.17	4.31%	4.31%	26,597.10	281.17	4.31%	4.31%	10,346.76	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,250.00	48.46	8.92%	8.92%	2,250.00	48.46	8.92%	8.92%	-	-	0.00%	0.00%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	159,209.79	3,469.85	9.03%	9.03%	159,209.79	3,469.85	9.03%	9.03%	143,332.38	3,346.79	9.70%	9.70%
	Infrastructure - PSU - CPs	IPCP	28,238.03	52.85	14.62%	14.62%	28,238.03	52.85	14.62%	14.62%	2,493.30	3.75	11.59%	11.59%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	55,328.72	1,280.09	9.61%	9.61%	55,328.72	1,280.09	9.61%	9.61%	43,915.72	1,024.04	9.69%	9.69%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	24,801.65	491.17	8.18%	8.18%	24,801.65	491.17	8.18%	8.18%	35,349.14	706.93	8.27%	8.27%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	6,312.00	237.83	15.99%	15.99%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.00	47.78	9.44%	9.44%	2,100.00	47.78	9.44%	9.44%	2,100.00	47.91	9.47%	9.47%
	Infrastructure - Equity (including unlisted)	IOEQ	4,804.86	2.87	0.24%	0.24%	4,804.86	2.87	0.24%	0.24%	10,656.66	221.42	8.60%	8.60%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	36,810.10	761.37	8.56%	8.56%	36,810.10	761.37	8.56%	8.56%	27,592.65	323.58	4.79%	4.79%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	203,319.21	7,062.89	14.68%	14.68%	203,319.21	7,062.89	14.68%	14.68%	135,453.99	4,624.44	14.41%	14.41%
	Corporate Securities - Bonds - (Taxable)	EPBT	1,604.45	57.50	15.17%	15.17%	1,604.45	57.50	15.17%	15.17%	3,593.79	77.56	8.94%	8.94%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	3,974.15	55.63	5.73%	5.73%	3,974.15	55.63	5.73%	5.73%	3,757.37	346.97	42.51%	42.51%
	Corporate Securities - Debentures	ECOS	93,089.01	2,258.13	10.09%	10.09%	93,089.01	2,258.13	10.09%	10.09%	110,454.50	2,780.62	10.49%	10.49%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	49.60	1.19	9.94%	9.94%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	18,738.30	60.34	1.30%	1.30%	18,738.30	60.34	1.30%	1.30%	18,738.30	66.22	1.42%	1.42%
	Loans - Policy Loans	ELPL	4,669.24	106.64	9.48%	9.48%	4,669.24	106.64	9.48%	9.48%	2,013.62	54.45	11.29%	11.29%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	37,896.07	1,045.23	11.53%	11.53%	37,896.07	1,045.23	11.53%	11.53%	51,354.62	1,373.77	11.17%	11.17%
	Deposits - CDs with Scheduled Banks	EDCD	15,230.10	368.32	10.06%	10.06%	15,230.10	368.32	10.06%	10.06%	39,701.52	829.98	8.65%	8.65%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	11,917.73	24.04	6.32%	6.32%	11,917.73	24.04	6.32%	6.32%	2,894.17	55.36	8.37%	8.37%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Application Money	ECAM	35,999.96	39.95	3.75%	3.75%	35,999.96	39.95	3.75%	3.75%	561.63	1.25	5.97%	5.97%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,151.00	148.99	10.08%	10.08%	6,151.00	148.99	10.08%	10.08%	9,909.80	228.99	9.60%	9.60%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,530.52	61.92	10.18%	10.18%	2,530.52	61.92	10.18%	10.18%	2,323.77	57.03	10.21%	10.21%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	18,540.48	356.81	7.95%	7.95%	18,540.48	356.81	7.95%	7.95%	13,520.09	278.75	8.53%	8.53%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	11,551.54	234.51	8.39%	8.39%	11,551.54	234.51	8.39%	8.39%	12,026.94	256.27	8.82%	8.82%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	6,466.56	144.80	9.29%	9.29%	6,466.56	144.80	9.29%	9.29%	509.43	11.40	9.28%	9.28%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	4,137.24	91.25	9.14%	9.14%	4,137.24	91.25	9.14%	9.14%	685.76	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	29,983.39	753.49	10.47%	10.47%	29,983.39	753.49	10.47%	10.47%	14,000.00	401.20	12.00%	12.00%
	Venture Fund	OVNF	2,178.42	-	0.00%	0.00%	2,178.42	-	0.00%	0.00%	2,870.61	4.66	0.65%	0.65%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	32,163.08	557.94	7.48%	7.48%	32,163.08	557.94	7.48%	7.48%	11,682.43	187.73	8.30%	8.30%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	21,957.95	405.71	7.98%	7.98%	21,957.95	405.71	7.98%	7.98%	11,210.15	181.47	8.36%	8.36%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	0.33	0.00%	0.00%	-	0.33	0.00%	0.00%	876.99	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Total		2,390,041.06	55,959.73			2,390,041.06	55,959.73			1,971,912.27	47,226.05		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: August 8, 2016

Signature _____
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at book value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 Signifies annualised yield except in case of YTD yield for OPSA category code

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
1	Government Securities													
	Central Government Bonds	CGSB	222,177.61	4,868.33	9.08%	9.08%	222,177.61	4,868.33	9.08%	9.08%	210,533.76	4,351.70	8.55%	8.55%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,996.04	9.04	8.60%	8.60%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	10,033.87	293.00	12.24%	12.24%	10,033.87	293.00	12.24%	12.24%	16,452.40	471.13	11.99%	11.99%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,536.39	136.39	8.64%	8.64%	6,536.39	136.39	8.64%	8.64%	6,607.51	138.37	8.67%	8.67%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	6,882.07	164.61	9.94%	9.94%	6,882.07	164.61	9.94%	9.94%	13,188.64	444.47	14.22%	14.22%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	9,653.72	106.24	9.98%	9.98%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	303.23	-	0.00%	0.00%	303.23	-	0.00%	0.00%	303.23	-	0.00%	0.00%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	120.26	-	0.00%	0.00%	120.26	-	0.00%	0.00%	101.59	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	1,500.00	0.35	8.95%	8.95%	1,500.00	0.35	8.95%	8.95%	-	-	0.00%	0.00%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	25,303.67	564.34	9.25%	9.25%	25,303.67	564.34	9.25%	9.25%	32,739.59	999.61	12.82%	12.82%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	398.93	0.60	11.59%	11.59%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	8,708.10	214.32	10.24%	10.24%	8,708.10	214.32	10.24%	10.24%	12,137.54	288.38	9.88%	9.88%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	743.26	2.84	1.54%	1.54%	743.26	2.84	1.54%	1.54%	531.89	1.30	0.98%	0.98%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,249.85	20.89	1.99%	1.99%	4,249.85	20.89	1.99%	1.99%	2,727.12	25.88	3.86%	3.86%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EPPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	500.00	17.95	318.09%	318.09%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	21,873.51	531.13	10.10%	10.10%	21,873.51	531.13	10.10%	10.10%	35,240.75	1,095.23	13.06%	13.06%
	Corporate Securities - Debentures / Bonds / CPs / Lomas - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ⁵			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	927.59	60.34	28.76%	28.76%	927.59	60.34	28.76%	28.76%	927.59	66.22	31.86%	31.86%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	6,985.00	264.77	16.09%	16.09%	6,985.00	264.77	16.09%	16.09%	7,485.00	254.90	14.38%	14.38%
	Deposits - CDs with Scheduled Banks	EDCD	5,302.89	91.42	8.67%	8.67%	5,302.89	91.42	8.67%	8.67%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,611.90	3.94	11.62%	11.62%
	CCL - CBLO	ECBO	6,913.32	104.56	6.42%	6.42%	6,913.32	104.56	6.42%	6.42%	16,275.63	308.49	7.82%	7.82%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	18.07	0.04	5.97%	5.97%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,539.35	61.67	10.10%	10.10%	2,539.35	61.67	10.10%	10.10%	5,845.34	132.81	9.43%	9.43%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,409.92	34.79	10.27%	10.27%	1,409.92	34.79	10.27%	10.27%	1,410.59	34.77	10.26%	10.26%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Total		332,509.89	7,413.74			332,509.89	7,413.74			380,686.82	8,751.05		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 8, 2016

Signature
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
1	Government Securities													
	Central Government Bonds	CGSB	1,210,695.46	35,273.53	12.21%	12.21%	1,210,695.46	35,273.53	12.21%	12.21%	1,252,641.36	(8,664.86)	(2.75%)	(2.75%)
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	41,045.78	165.83	6.61%	6.61%	41,045.78	165.83	6.61%	6.61%	20,047.91	385.38	7.94%	7.94%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	96,752.81	4,660.08	20.77%	20.77%	96,752.81	4,660.08	20.77%	20.77%	24,573.87	456.35	7.66%	7.66%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	4,579.04	124.42	11.35%	11.35%	4,579.04	124.42	11.35%	11.35%	4,559.60	(24.02)	(2.10%)	(2.10%)
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	162,520.62	3,943.68	10.09%	10.09%	162,520.62	3,943.68	10.09%	10.09%	77,770.91	890.74	4.67%	4.67%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	101,668.20	2,233.96	9.11%	9.11%	101,668.20	2,233.96	9.11%	9.11%	84,264.37	1,813.95	8.92%	8.92%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	4,340.66	144.36	14.02%	14.02%	4,340.66	144.36	14.02%	14.02%	10,795.90	(0.55)	(0.02%)	(0.02%)
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	107,780.89	2,088.14	8.00%	8.00%	107,780.89	2,088.14	8.00%	8.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	191,942.91	26,753.00	68.77%	68.77%	191,942.91	26,753.00	68.77%	68.77%	136,346.92	(5,655.88)	(15.63%)	(15.63%)
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	443,206.99	50,655.44	54.35%	54.35%	443,206.99	50,655.44	54.35%	54.35%	279,580.24	3,387.78	4.95%	4.95%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promotor Group	IDPG	6,455.61	152.79	9.84%	9.84%	6,455.61	152.79	9.84%	9.84%	2,605.02	24.12	3.77%	3.77%
	Infrastructure - PSU - Debentures / Bonds	IPDT	133,471.88	3,008.41	9.35%	9.35%	133,471.88	3,008.41	9.35%	9.35%	76,155.54	886.40	4.75%	4.75%
	Infrastructure - PSU - CPs	IPCP	29,697.01	590.97	8.22%	8.22%	29,697.01	590.97	8.22%	8.22%	71,826.31	1,528.15	8.81%	8.81%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	68,220.55	1,723.52	10.53%	10.53%	68,220.55	1,723.52	10.53%	10.53%	96,052.21	1,132.90	4.82%	4.82%
	Infrastructure - Other Corporate Securities - CPs	ICCP	9,334.02	163.56	8.82%	8.82%	9,334.02	163.56	8.82%	8.82%	31,362.59	708.69	9.38%	9.38%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,887.26	8.03	7.30%	7.30%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	401.37	11.26	11.74%	11.74%	401.37	11.26	11.74%	11.74%	394.42	3.61	3.72%	3.72%
	Infrastructure - Equity (including unlisted)	IOEQ	99,673.51	(2,725.32)	(10.52%)	(10.52%)	99,673.51	(2,725.32)	(10.52%)	(10.52%)	317,396.01	8,694.25	11.45%	11.45%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	324,461.70	28,728.79	40.54%	40.54%	324,461.70	28,728.79	40.54%	40.54%	351,314.37	7,298.14	8.60%	8.60%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,306,553.55	301,551.13	41.92%	41.92%	3,306,553.55	301,551.13	41.92%	41.92%	3,173,811.60	(68,978.92)	(8.44%)	(8.44%)
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	22,526.86	492.04	9.05%	9.05%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	8,193.32	92.54	4.61%	4.61%	8,193.32	92.54	4.61%	4.61%	7,438.77	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	185,920.81	4,645.60	10.41%	10.41%	185,920.81	4,645.60	10.41%	10.41%	197,427.79	2,430.76	5.03%	5.03%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,5}	Net Yield (%) ^{2,5}
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,287.90	160.08	10.61%	10.61%	6,287.90	160.08	10.61%	10.61%	6,232.47	29.70	1.93%	1.93%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	135,166.07	2,994.72	9.19%	9.19%	135,166.07	2,994.72	9.19%	9.19%	350,787.27	8,337.94	9.88%	9.88%
	Deposits - CDs with Scheduled Banks	EDCD	527,194.66	10,477.02	8.21%	8.21%	527,194.66	10,477.02	8.21%	8.21%	380,832.34	7,888.89	8.57%	8.57%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	23,016.18	362.04	6.46%	6.46%	23,016.18	362.04	6.46%	6.46%	2,645.43	48.44	7.55%	7.55%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	89,403.76	1,820.49	8.42%	8.42%	89,403.76	1,820.49	8.42%	8.42%	56,194.22	1,180.93	8.70%	8.70%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	9,382.99	34.27	5.70%	5.70%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,329.02	184.22	9.17%	9.17%	8,329.02	184.22	9.17%	9.17%	8,411.02	126.57	6.17%	6.17%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	54,282.17	1,064.44	8.10%	8.10%	54,282.17	1,064.44	8.10%	8.10%	42,197.37	883.20	8.66%	8.66%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	28,117.72	571.14	8.40%	8.40%	28,117.72	571.14	8.40%	8.40%	26,659.93	558.03	8.66%	8.66%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	49,833.75	-	0.00%	0.00%	49,833.75	-	0.00%	0.00%	92,808.52	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	33,689.25	5,246.63	78.70%	78.70%	33,689.25	5,246.63	78.70%	78.70%	38,212.46	790.63	8.56%	8.56%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	28,658.49	807.49	11.79%	11.79%	28,658.49	807.49	11.79%	11.79%	1,214.48	26.77	9.14%	9.14%
	Venture Fund	OVNF	134.73	7.29	23.54%	23.54%	134.73	7.29	23.54%	23.54%	157.44	(0.87)	(2.19%)	(2.19%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	120,662.88	2,328.31	7.97%	7.97%	120,662.88	2,328.31	7.97%	7.97%	58,486.86	1,193.94	8.44%	8.44%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	57,802.17	1,152.95	8.24%	8.24%	57,802.17	1,152.95	8.24%	8.24%	35,398.70	726.64	8.49%	8.49%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	6,655.65	620.82	43.00%	43.00%	6,655.65	620.82	43.00%	43.00%	32,300.51	496.73	6.31%	6.31%
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	9,553.73	228.59	9.95%	9.95%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Total		7,706,151.09	491,783.31			7,706,151.09	491,783.31			7,392,255.58	(30,632.55)		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 8, 2016

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield