

FORM - 3A

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2017

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	691,454.76
	Investments (Policyholders)	8A	2,870,947.47
	Investments (Linked Liabilities)	8B	9,009,204.75
2	Loans	9	9,662.07
3	Fixed Assets	10	20,902.66
4	Current Assets		
	a. Cash & Bank Balance	11	8,039.69
	b. Advances & Other Assets	12	193,203.81
	Deferred tax asset		4.68
5	Current Liabilities		
	a. Current Liabilities	13	215,630.06
	b. Provisions	14	2577.89
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A) 12,585,211.94

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	20,902.66
3 Cash & Bank Balance (if any) ⁶	11	8,045.79
4 Advances & Other Assets (if any)	12	193,203.81
5 Deferred tax asset		4.68
6 Current Liabilities	13	215,630.06
7 Provisions	14	2577.89
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

TOTAL (B) 3,948.99

Investment Assets (A-B) 12,581,262.95**Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)**

12,581,262.95

Balance Sheet Value of:

A. Life Fund	3,207,781.19
B. Pension & General Annuity and Group Business	364,277.03
C. Unit Linked Funds	9,009,204.73
	<u>12,581,262.95</u>

Section II

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Central Govt. Sec	Not Less than 25%	-	150,166.68	46,295.10	498,079.33	734,166.29	1,428,707.39	48.43%	-	1,428,707.39	1,522,042.25
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	241,950.41	66,560.16	644,523.01	781,431.01	1,734,464.60	58.79%	-	1,734,464.60	1,835,713.12
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	1. Approved Investments	Not Less than 15%	-	174,831.97	25,334.03	147,191.35	195,930.05	543,287.39	18.42%	24,188.21	567,475.61	586,834.65
	2. Other Investments		-	2,837.57	-	3,014.37	2,334.34	8,186.27	0.28%	(978.29)	7,207.99	7,283.82
	b. i) Approved Investments	Not exceeding 35%	2,900.00	193,156.51	31,288.17	151,205.30	235,511.92	614,061.91	20.72%	196,457.00	810,518.91	814,326.41
	ii) Other Investments		28,524.96	14,764.94	-	13,401.82	24,766.79	81,458.52	1.79%	6,655.58	88,114.09	89,519.40
	TOTAL LIFE FUND	100%	31,424.96	627,541.40	123,182.36	959,335.85	1,239,974.11	2,981,458.69	100.00%	226,322.51	3,207,781.19	3,333,677.41

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	52,288.96	196,242.27	248,531.23	70.61%	-	248,531.23	264,896.07
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	59,718.14	201,485.00	261,203.13	74.21%	-	261,203.13	278,247.04
3	Balance in Approved investment	Not Exceeding 60%	50,015.90	40,737.08	90,752.98	25.79%	12,320.92	103,073.90	106,405.23
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	109,734.04	242,222.08	351,956.11	100.00%	12,320.92	364,277.03	384,652.27

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	8,564,946.09	8,564,946.09	95.07%
2	Other Investments	Not More than 25%	-	444,258.64	444,258.64	4.93%
	TOTAL LINKED INSURANCE FUND	100%	-	9,009,204.73	9,009,204.73	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: July 28, 2017

Signature: _____
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

- Note:
- (+) FRSM refers to 'Funds representing Solvency Margin'
 - Funds beyond Solvency Margin shall have a separate Custody Account.
 - Other Investments shall be as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account
 - Fixed deposit of ₹ 605,610 kept with ICICI Bank pursuant to court order does not form part of investment assets as directed by Authority vide email dated May 8, 2015 and hence accordingly adjusted under cash and bank balance.