

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

(₹ '000)

Particulars	September 30, 2017												
	Par Life	Par Pension	Non Par	Non Par Variable Life	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Linked Group Pension	Total
LONG TERM INVESTMENT													
Government securities¹	57,862,391	6,015,150	77,057,911	-	-	20,035,732	143,038	4,628,098	411,267	141,463	-	-	166,295,050
(Market value: ₹173,740,272 thousands)													
Other approved securities	13,903,014	778,535	5,782,456	301,460	-	222,712	-	3,069,900	52,051	104,551	105,002	-	24,319,681
(Market value: ₹24,725,831 thousands)													
Other approved investments													
Equity shares	17,041,261	1,187,343	23,132,317	-	-	-	-	-	-	-	-	-	41,360,921
(Historical value: ₹23,282,558 thousands)													
Preference shares	101,386	-	2,813	-	-	-	-	-	-	-	-	-	104,199
(Market value: ₹121,306 thousands)													
Debentures/Bonds	1,378,817	729,138	2,502,543	377,097	113,224	285,606	47,392	194,582	78,420	-	97,475	-	5,804,294
(Market value: ₹6,123,489 thousands)													
Property	1,481,743	384,760	-	-	-	-	-	-	-	-	-	-	1,866,503
(Historical value: ₹1,262,956 thousands)													
CCIL deposit	-	-	-	-	-	-	-	51	18	-	2	-	71
(Market value: ₹71 thousands)													
Fixed deposits	626,400	144,500	1,222,600	-	-	356,000	-	173,000	49,000	-	-	-	2,571,500
(Market value: ₹2,571,500 thousands)													
Investments in infrastructure/housing sector													
Other approved investments													
Equity shares	1,930,171	130,782	3,087,221	-	-	-	-	-	-	-	-	-	5,148,174
(Historical value: ₹3,224,845 thousands)													
Debentures/Bonds	13,373,277	1,245,769	16,188,916	535,845	20,336	1,547,065	100,008	1,496,248	176,011	110,023	110,344	-	34,903,842
(Market value: ₹36,377,247 thousands)													
Other Investments													
Equity shares	70,082	-	197,705	-	-	-	-	-	-	-	-	-	267,787
(Historical value: ₹334,071 thousands)													
Debentures/Bonds	210,035	-	-	-	-	-	-	-	-	-	-	-	210,035
(Market value: ₹218,091 thousands)													
Other investments													
Equity shares	1,006,837	-	1,266,253	-	-	-	-	-	-	-	-	-	2,273,090
(Historical value: ₹1,969,110 thousands)													
Debentures/Bonds	252,070	-	343,512	-	-	-	-	-	-	-	-	-	595,582
(Market value: ₹610,155 thousands)													
SHORT TERM INVESTMENT													
Government securities	-	6,466	1,548,171	-	-	-	-	-	-	-	-	-	1,554,637
(Market value: ₹1,554,998 thousands)													
Other approved securities	-	-	248,932	-	-	-	-	-	-	-	-	-	248,932
(Market value: ₹251,097 thousands)													
Other approved investments													
Debentures/Bonds	299,695	114,933	1,299,903	-	-	168,847	-	-	-	-	-	-	1,883,378
(Market value: ₹1,893,655 thousands)													
Mutual fund	4,791,016	-	5,094,421	-	-	-	4,293	721,779	223,302	72,195	83,240	169,840	11,160,086
(Historical value: ₹11,157,981 thousands)													
Collateralized borrowing and lending obligation	55,414	589,328	-	40,767	9,687	448,151	-	-	-	-	-	-	1,143,347
(Market value: ₹1,143,347 thousands)													
Investments in infrastructure/housing sector													
Other approved investments													
Debentures/Bonds	451,869	449,817	2,117,010	-	-	-	-	424,745	13,958	-	-	-	3,457,399
(Market value: ₹3,470,336 thousands)													
Other investments													
Debentures/Bonds	50,362	-	-	-	-	-	-	-	-	-	-	-	50,362
(Market value: ₹50,034 thousands)													
Venture fund	156,318	-	-	-	-	-	-	-	-	-	-	-	156,318
(Market value: ₹169,730 thousands)													
Total	115,042,158	11,776,521	141,093,684	1,255,169	143,247	23,064,113	294,731	10,708,403	1,004,027	428,232	396,063	169,840	305,376,188
In India	115,042,158	11,776,521	141,093,684	1,255,169	143,247	23,064,113	294,731	10,708,403	1,004,027	428,232	396,063	169,840	305,376,188
Total	115,042,158	11,776,521	141,093,684	1,255,169	143,247	23,064,113	294,731	10,708,403	1,004,027	428,232	396,063	169,840	305,376,188

1. Government securities of ₹507,988 thousands with market value of ₹555,500 thousands (at March 31, 2017 ₹508,511 thousands with market value of ₹546,500 thousands and at September 30, 2016 ₹502,153 thousands with market value of ₹563,750 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹207,170 thousands with market value of ₹221,138 thousands (at March 31, 2017 ₹207,120 thousands with market value of ₹218,000 thousands and at September 30, 2016 ₹207,227 thousands with market value of ₹223,758 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

Particulars	September 30, 2017		
	September 30, 2017	March 31, 2017	September 30, 2016
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	243,299,629	212,898,335	199,214,684
Market value of above Investments	253,021,159	221,227,559	214,034,283
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	41,231,521	39,305,188	28,432,196

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

Particulars	March 31, 2017											(₹ '000)
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
LONG TERM INVESTMENT												
Government securities¹ (Market value: ₹ 153,787,265 thousands)	49,825,645	5,772,630	67,106,859	-	-	19,780,819	347,010	4,128,123	355,155	139,530	-	147,455,771
Other approved securities (Market value: ₹ 17,794,433 thousands)	10,031,979	742,701	4,476,388	-	-	213,199	-	1,765,933	54,119	104,849	105,320	17,494,488
Other approved investments												
Equity shares (Historical value: ₹ 21,518,925 thousands)	14,902,724	1,404,461	20,682,269	-	-	-	-	-	-	-	-	36,989,454
Preference shares (Market value: ₹ 115,792 thousands)	98,190	-	2,513	-	-	-	-	-	-	-	-	100,703
Debentures/Bonds (Market value: ₹ 5,470,810 thousands)	1,612,777	729,402	1,812,719	250,327	100,000	285,589	47,235	194,546	78,341	-	97,329	5,208,265
Property (Historical value: ₹ 1,262,956 thousands)	1,481,744	384,760	-	-	-	-	-	-	-	-	-	1,866,504
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	-	-	51	18	-	2	71
Fixed deposits (Market value: ₹ 2,223,500 thousands)	626,400	144,500	874,600	-	-	356,000	-	173,000	49,000	-	-	2,223,500
Investments in infrastructure/housing sector												
Other approved investments												
Equity shares (Historical value: ₹ 3,364,763 thousands)	1,935,824	126,831	3,073,330	-	-	-	-	-	-	-	-	5,135,985
Debentures/Bonds (Market value: ₹ 33,587,926 thousands)	11,855,605	1,531,294	14,164,073	535,084	20,334	1,498,596	100,000	1,948,374	226,151	110,052	312,516	32,302,079
Other investments												
Equity shares (Historical value: ₹ 324,262 thousands)	77,235	-	212,723	-	-	-	-	-	-	-	-	289,958
Debentures/Bonds (Market value: ₹ 216,049 thousands)	210,000	-	-	-	-	-	-	-	-	-	-	210,000
Other investments												
Equity shares (Historical value: ₹ 1,940,049 thousands)	1,215,955	-	1,383,257	-	-	-	-	-	-	-	-	2,599,212
Debentures/Bonds (Market value: ₹ 1,714,219 thousands)	313,145	-	1,336,775	-	-	-	-	-	-	-	-	1,649,920
SHORT TERM INVESTMENT												
Government securities (Market value: ₹ 89,067 thousands)	2,691	6,405	79,594	-	-	-	-	-	-	-	-	88,690
Other approved securities (Market value: ₹ 253,807 thousands)	-	-	249,885	-	-	-	-	-	-	-	-	249,885
Other approved investments												
Debentures/Bonds (Market value: ₹ 2,262,018 thousands)	540,114	125,000	1,250,773	-	-	219,000	-	70,000	30,000	-	-	2,234,887
Commercial papers (Market value: ₹ 245,776 thousands)	-	245,776	-	-	-	-	-	-	-	-	-	245,776
Mutual fund (Historical value: ₹ 10,894,232 thousands)	3,518,185	-	5,531,775	-	-	-	23,541	1,065,728	571,890	27,802	155,311	10,894,232
Collateralized borrowing and lending obligation (Market value: ₹ 533,742 thousands)	54,506	190,331	-	22,354	10,156	256,395	-	-	-	-	-	533,742
Investments in infrastructure/housing sector												
Other approved investments												
Debentures/Bonds (Market value: ₹ 2,749,840 thousands)	575,657	350,038	1,716,504	-	-	50,035	-	25,000	13,857	-	-	2,731,091
Other investments												
Venture fund (Market value: ₹ 183,243 thousands)	169,465	-	-	-	-	-	-	-	-	-	-	169,465
Total	99,047,841	11,754,129	123,954,037	807,765	130,490	22,659,633	517,786	9,370,755	1,378,531	382,233	670,478	270,673,678
In India	99,047,841	11,754,129	123,954,037	807,765	130,490	22,659,633	517,786	9,370,755	1,378,531	382,233	670,478	270,673,678
Total	99,047,841	11,754,129	123,954,037	807,765	130,490	22,659,633	517,786	9,370,755	1,378,531	382,233	670,478	270,673,678

1. Government securities of ₹ 508,511 thousands with market value of ₹ 546,500 thousands (at March 31, 2016: ₹ 498,374 thousands with market value of ₹ 519,250 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,120 thousands with market value of ₹ 218,000 thousands (at March 31, 2016: ₹ 207,848 thousands with market value of ₹ 209,850 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment - Refer 3.25 of Schedule 16

2. Aggregate amount of Company's investments and the market value thereof: (₹ '000)

Particulars	March 31, 2017	March 31, 2016
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	212,898,335	179,280,716
Market value of above Investments	221,227,559	183,559,226
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	39,305,188	25,615,228

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

Particulars	September 30, 2016											
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Non Par Variable Pension	Non Par Variable Life	Total
LONG TERM INVESTMENT												
Government securities	48,333,769	5,534,701	63,989,355	17,272,713	346,908	6,268,085	644,711	138,127	-	-	-	142,528,369
(Market value: ₹ 154,420,672 thousands)												
Other approved securities	4,945,057	592,250	4,429,060	753,085	-	308,720	-	52,822	105,644	-	-	11,186,638
(Market value: ₹ 11,865,982 thousands)												
Other approved investments												
Equity shares	12,835,081	1,348,860	18,794,931	-	-	-	-	-	-	-	-	32,978,872
(Historical value: ₹ 19,475,568 thousands)												
Preference shares	95,112	-	2,107	-	-	-	-	-	-	-	-	97,219
(Market value: ₹ 115,792 thousands)												
Debentures/Bonds	1,955,483	845,166	3,340,447	658,282	47,067	194,506	78,240	-	97,189	470,322	100,000	7,786,702
(Market value: ₹ 8,168,069 thousands)												
Property	1,466,232	373,800	-	-	-	-	-	-	-	-	-	1,840,032
(Historical value: ₹ 1,262,956 thousands)												
CCIL deposit	-	-	-	-	-	51	18	-	2	-	-	71
(Market value: ₹ 71 thousands)												
Fixed deposits	626,400	144,500	609,100	356,000	-	173,000	49,000	-	-	-	-	1,958,000
(Market value: ₹ 1,958,000 thousands)												
Investments in infrastructure/housing sector												
Other approved investments												
Equity shares	1,504,793	113,431	2,281,690	-	-	-	-	-	-	-	-	3,899,914
(Historical value: ₹ 2,765,739 thousands)												
Debentures/Bonds	9,344,238	1,406,930	12,708,670	2,225,448	100,000	1,121,887	240,109	110,017	313,199	150,000	-	27,720,498
(Market value: ₹ 29,376,934 thousands)												
Other investments												
Equity shares	80,437	-	179,328	-	-	-	-	-	-	-	-	259,765
(Historical value: ₹ 253,684 thousands)												
Debentures/Bonds	210,000	-	-	-	-	-	-	-	-	-	-	210,000
(Market value: ₹ 216,717 thousands)												
Other investments												
Equity shares	144,474	-	198,661	-	-	-	-	-	-	-	-	343,135
(Historical value: ₹ 255,650 thousands)												
Debentures/Bonds	612,817	-	1,336,138	-	-	-	-	-	-	-	-	1,948,955
(Market value: ₹ 2,027,424 thousands)												
SHORT TERM INVESTMENT												
Government securities	2,676	-	84,169	-	-	-	-	-	-	-	-	86,845
(Market value: ₹ 87,373 thousands)												
Other approved securities	-	700	-	-	-	-	-	-	-	-	-	700
(Market value: ₹ 705 thousands)												
Other approved investments												
Debentures/Bonds	517,196	109,935	599,955	99,993	-	70,000	103,011	50,007	50,000	-	-	1,600,097
(Market value: ₹ 1,610,911 thousands)												
Commercial papers	-	235,690	-	-	-	-	-	-	-	-	-	235,690
(Market value: ₹ 235,690 thousands)												
Fixed deposits	99,000	99,000	-	-	-	-	-	-	-	-	-	198,000
(Market value: ₹ 198,000 thousands)												
Mutual fund	292,889	-	2,476,261	-	-	400,266	160,254	24,150	-	-	-	3,353,820
(Historical value: ₹ 3,353,820 thousands)												
Collateralized borrowing and lending obligation	86,226	469,628	-	211,694	-	-	-	-	-	124,803	30,195	922,546
(Market value : ₹ 922,546 thousands)												
Investments in infrastructure/housing sector												
Other approved investments												
Debentures/Bonds	1,790,625	-	275,064	150,181	-	77,100	49,944	-	-	-	-	2,342,914
(Market value: ₹ 2,426,038 thousands)												
Certificate of deposits	194,352	-	-	-	-	-	-	-	-	-	-	194,352
(Market value: ₹ 194,352 thousands)												
Other investments												
Venture fund	197,088	-	-	-	-	-	-	-	-	-	-	197,088
(Market value: ₹ 209,006 thousands)												
Mutual fund	17,765	-	989,647	-	26,337	-	-	-	31,031	-	-	1,064,780
(Historical value: ₹ 1,064,780 thousands)												
Total	85,351,710	11,274,591	112,294,583	21,727,396	520,312	8,613,615	1,325,287	375,123	597,065	745,125	130,195	242,955,002
In India	85,351,710	11,274,591	112,294,583	21,727,396	520,312	8,613,615	1,325,287	375,123	597,065	745,125	130,195	242,955,002
Total	85,351,710	11,274,591	112,294,583	21,727,396	520,312	8,613,615	1,325,287	375,123	597,065	745,125	130,195	242,955,002

1. Government securities of ₹ 502,153 thousands with market value of ₹ 563,750 thousands (at March 31, 2016: ₹ 498,374 thousands with market value of ₹ 519,250 thousands and at September 30, 2015: ₹ 476,375 thousands with market value of ₹ 517,250 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,227 thousands with market value of ₹ 223,768 thousands (at March 31, 2016: ₹ 207,848 thousands with market value of ₹ 209,850 thousands and at September 30, 2015: ₹ 207,014 thousands with market value of ₹ 210,000 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

Particulars	₹ '000		
	September 30, 2016	March 31, 2016	September 30, 2015
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	199,214,684	179,280,716	161,362,219
Market value of above Investments	214,034,283	183,559,226	166,944,472
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	28,432,196	25,615,228	23,224,052

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.